

DocuWare docXporter

With docXporter, you can export documents, index data or both automatically from DocuWare file cabinets to your file system, for example, to make them available for external systems. The flexible output structure for documents and data allows you to map the most complex scenarios.

Easily export documents from DocuWare

There are many situations in which documents and index data need to be exported from the DocuWare file cabinet to the file system. These could include being transferred to third-party systems such as financial accounting or an ERP, exchanging with external business partners or integrating them into your own customer invoice portal.

docXporter handles the export automatically in a lean process. You can export just the documents, only their index data or both together. Plus, documents can be exported with or without stamps and annotations. By making the corresponding settings in an XML file, you can adapt the specifications to your requirements.

```
<!-- Document Export Settings -->
<setting name="ExportMode" serializeAs="String">
  <value>Pdf</value>
</setting>
<setting name="ExportTarget" serializeAs="String">
  <value>Folder</value>
</setting>
<setting name="ExportPath" serializeAs="String">
  <value>c:\demoexport\{COMPANY}\{DOCUMENT_TYPE}</value>
</setting>
<setting name="FileName" serializeAs="String">
  <value>{DWDOCID}</value>
</setting>

<!-- Document Grouping Settings -->
<setting name="GroupFileNamePattern" serializeAs="String">
  <value></value>
</setting>
<setting name="GroupPath" serializeAs="String">
  <value>{COMPANY}\{DOCUMENT_TYPE}</value>
</setting>
```

docXporter is configured via an XML file, which you adapt to your processes on predefined parameters and values

How docXporter works

The features of docXporter allow flexible exporting of documents and data:

- **Index data export:** The index data can be exported in a customizable way. This could be an index file per document or an index file with the values of all documents. For example, the digital receipts of a day can be exported to the file system with metadata and meaningful file names generated from index values. Then they are ready for import into a third-party system.

- **PDF, ZIP and annotations:** In addition to exporting in the original format, documents can also be exported directly as PDF or TIFF. When exporting as PDF, you can include DocuWare stamps and annotations, e.g. cost centers for your tax consultancy. The files of a document can optionally be exported as a ZIP archive.
- **Dynamic filters:** You can select the documents to be exported based on the index entries, e.g. all outgoing invoices from the last 30 days. To avoid duplicate processing, the documents in the archive can be marked as exported by index entry.
- **Structured output:** You can adaptably define the folder structure into which you export documents using the index terms of the archive. This allows documents to be exported in subfolders, e.g. <customer> or <document type>. The file name can also be defined in a combination of fixed values and document index data.



Flexible export. Export documents and/or index data with a wide range of options for filtering and structuring.



Intuitively organized. Use of index data in the output path or file names of the exported documents.



Configured for purpose. Via XML template with editable parameters. Configure down to the last detail, use indefinitely.



Secure execution. With logging of program activities. Exported documents can be marked using metadata.

How to get started with DocuWare docXporter

DocuWare Cloud

To connect to DocuWare Cloud, DocuWare docXporter must be installed locally. An additional license is also required.

On-Premises

If you use DocuWare as a locally installed system, DocuWare docXporter is available as an add-on module.

About DocuWare

DocuWare is a leading provider of document management and workflow automation solutions. Together with its 800+ strong partner network, DocuWare has helped approximately 17,000 customers across 100+ countries simplify their work through digitizing, automating and transforming key processes. DocuWare is headquartered in Germany and has subsidiaries in the USA, France, Spain, Bulgaria, the United Kingdom and Australia.



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