

SOAP 1.0



Configure note requirements in the objective tab in Initial Evaluations



Use smart text in limited free-text fields



Reports & Analytics included Limited Insights + Analytics and Saved Reports



Reopen cases to add a missed note. Delete and create new notes if you need to change the note type.



Input outcome measure scores in the documentation for evaluative notes (IE, PN, RE, DS)



Leverage documentation content focused primarily on PT/OT orthopedics



Input navigation is primarily point and click



Navigate to a separate page for treatment flowsheets

I WANT TO...

1. Improve consistency and compliance across my organization by standardizing all note requirements ➔
2. Jumpstart charting by pre-populating multiple note sections and reduce repetitive typing with an enhanced text-expander ➔
3. Unify and customize my data across all locations for actionable insights ➔
4. Change notes on the fly to save time and reduce redundant charting ➔
5. Consistently monitor patient progress between evaluative visits ➔
6. Better support multi-disciplinary teams and practice specialties ➔
7. Simplify the clinician experience with a modern, intuitive user interface ➔
8. Quickly view patient treatments without navigating to a separate window and justify billing charges ➔

SOAP 2.0



Configure note requirements for all SOAP sections with custom Templates and Profiles



Use smart text across all free-text fields with Advanced Profiles and Smart Charting



Reports & Analytics includes Standard Reporting + Analytics and Saved Reports



Quickly convert notes for daily notes, discharges, and progress notes if you have to change the note type after you've started charting



Input and monitor outcome measure scores on all note types



Access an expanded library of documentation content for PT, OT, SLP and specialty niches like pediatrics, neuro-rehab, hand, and many more



Leverage keyboard navigation and auto-scrolling for improved accessibility



View treatment flowsheets directly in the SOAP note and send charges to the Charge Summary

