Call Insights Service from carehome.co.uk

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Welcome to Call Insights

Helping You Improve Enquiry Handling and Performance Across Your Group

In this session, you'll learn:

- Why missed calls create hidden gaps across multiple homes
- How Call Insights gives full visibility and benchmarking across your care group
- How to use Call Insights to support teams and improve occupancy



30% of Telephone Care Enquiries don't lead to a conversation about care

Calls Get Missed or Mishandled

"Some homes handle enquiries brilliantly, others may struggle. Without visibility, it is difficult to spot or support gaps!"

- Care leaders have no view of how many calls are being missed across group
- Call details aren't always logged in CRM or tracked
- No consistency in handling call across care homes



48% of verified calls require care immediately

Follow-Up Falls Through the Cracks

"Group leadership often assumes follow-up happens — but without data, it's impossible to know across multiple homes."

- Head Office uncertainty on how telephone enquiries are handled
- Callers often told, "Can you call back later?"
- Follow-up takes place outside of CRM, making it impossible to measure



You don't know what you're missing

Across a group, without visibility into calls, you're making decisions without key data — about admissions, marketing, staffing, and training

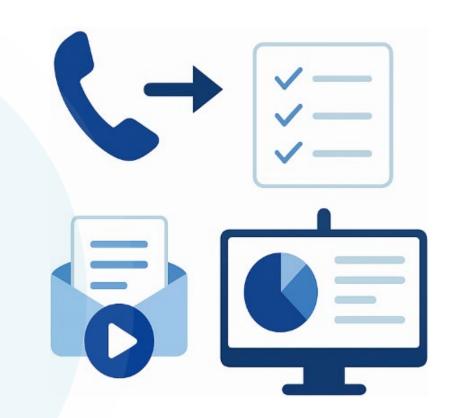
"Do you know which homes are losing enquiries — and which are thriving — at your busiest times??"

- No visibility into what's happening on your phone lines
- No insight into common questions or gaps
- No data to help improve enquiry handling or train the team



Call Insights: Visibility and Analysis of Your Phone Enquiries

- ✓ Every call tracked, recorded, and categorized
- ✓ Care leads confirmed via email with summary and recording link
- ✓ Easy to access call data and logs through the Control Panel

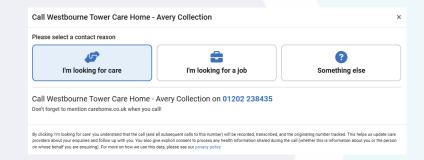




How Call Insights Works













The following shows the details from a phone call made on Wednesday, May 14, 2025 at 10:34 to

Grange Park Nursing Home

Call Summary

The call is about a daughter enquiring about placing her 90-year-old mother with mild dementia into a

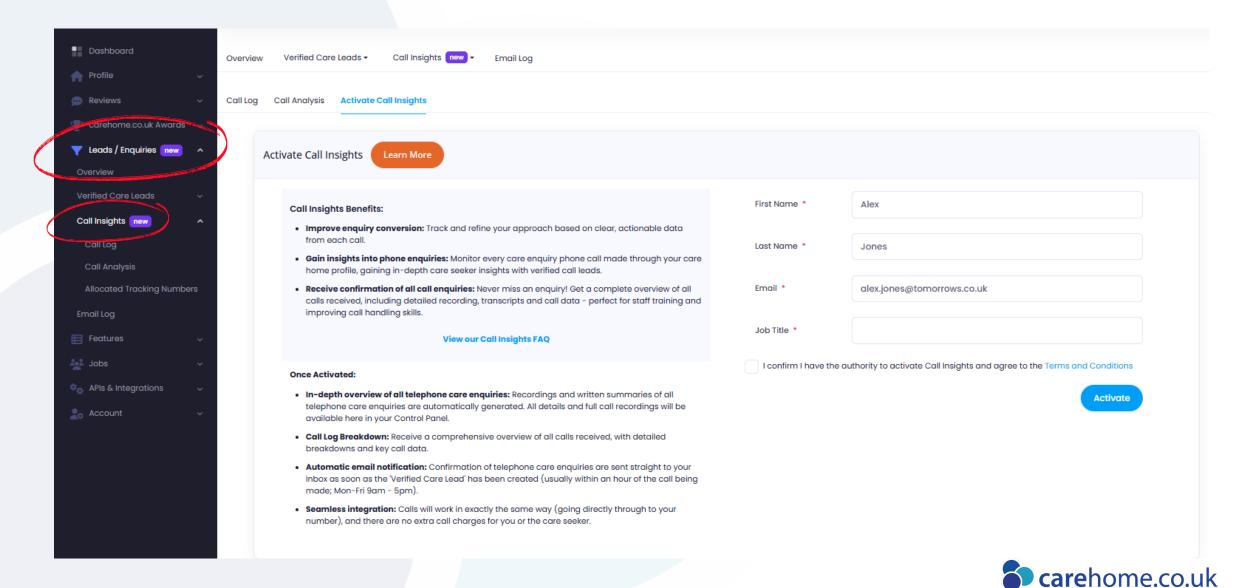
care home, as the mother is having trouble eating meals and maintaining her daily routine.

Listen to the full recording of the call in your control panel

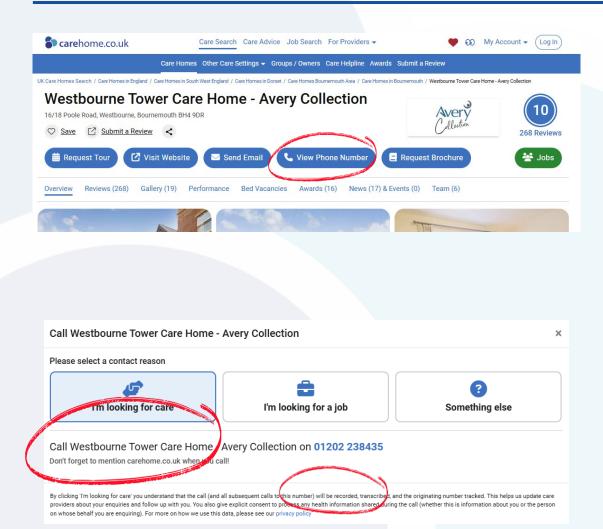
Please note the above call summary is generated by AI and is moderated by our Care Help Team. We look to include as much information as possible from the call transcription. However, where the information has not been asked or provided, we are unable to populate the relevant field below.



Activate Call Insights in Just a Few Clicks



Telephone number assigned to your carehome.co.uk profiles



- Local number displayed to those selecting "I'm looking for care"
- Connects the caller seamlessly to the existing number registered with carehome.co.uk
- No noticeable difference to caller or recipient



Every Care Enquiry Verified and Delivered to You

carehome.co.uk

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- Care enquiry notifications sent to your usual email address / CRM
- Summary of call included
- Link to recording of call for training / follow up purposes



Key Information Provided

Contact Details

Person Needing Care Details

Enquirer Type: Individual First Name: Betty

First Name: Sarah

Last Name: Downham

Last Name: Jones Who is need of care: A parent

Email Address: s_k_jones@warmmail.com **Type of care:** Older person residential dementia

Contact Number: 447754123456 How soon is care needed: Immediately (1 day – 1 week)

Left Voicemail: No Length of stay: Permanent/Long-term

Type of funding: Self funding (Private)



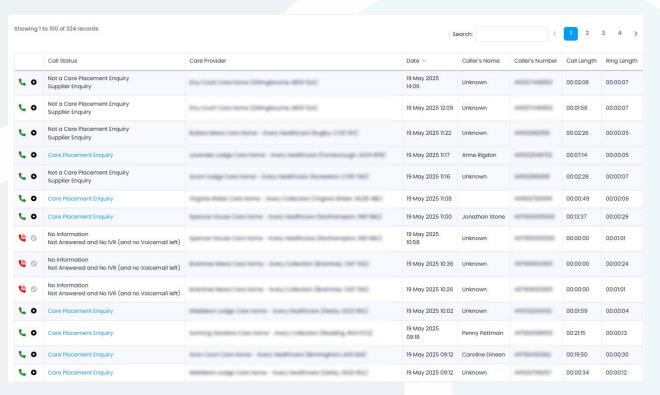
What Your Group Can See Inside Call Insights

- √ Verified Care Leads Log
- ✓ Call Recordings
- ✓ Analytics Summary
- ✓ Trend Data (eg care type, urgency, funding)





Call Log



- No missed leads. Every care enquiry is logged, even if the call was missed.
- Simple follow-up. Anyone can pick up the thread with full caller details.
- All carehome.co.uk enquiries in one place, with detailed information on value of leads



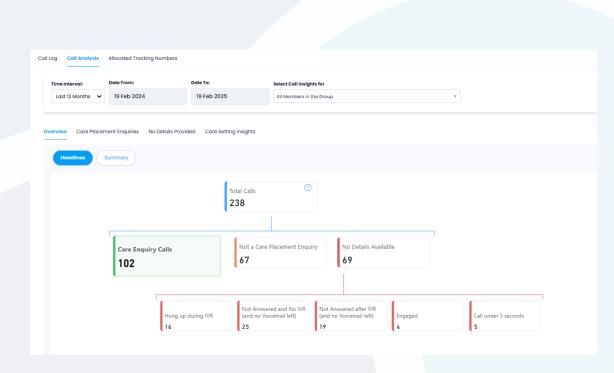
Call Recordings



- Ensure consistent enquiry handling across all homes
- Use real calls for training and coaching
- Track and follow up on every care enquiry with confidence



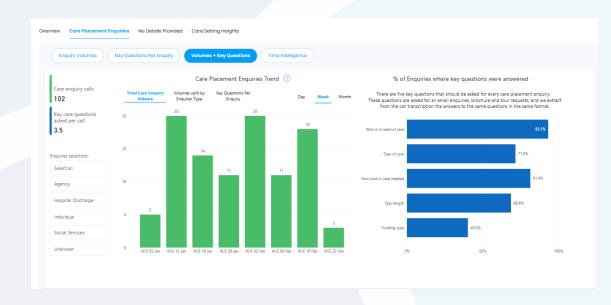
Call Analytics



- Quickly understand which calls are about care placements vs. general enquiries
- See where calls are being missed or dropped across your group
- Make small changes to improve staff availability in your care homes



Analysis of Key Questions Asked



Ensure which of your homes are asking the five key questions:

- Who needs care?
- What type of care is needed?
- How soon is care needed?
- Stay length (respite or permanent)
- Type of funding



Summary: Why Care Homes Are Turning on Call Insights

Confirmation of telephone care enquiries straight to your Inbox – the best way to ensure no enquiry is missed

Improved enquiry conversion – in-depth understanding of your care enquiries and how best to handle them

Overview of all telephone care enquiries – recordings, written summaries and call breakdowns of all telephone care enquiries are automatically generated

Call Log Breakdown

- Access to a 'Verified Care Leads Log' section on your Control Panel
- Comprehensive overview of all calls received
- Detailed breakdowns and key call data

It's free! - included within all subscriptions and completely free to use



Ready to Never Miss Another Care Enquiry?

- Activate Call Insights today in your Control Panel
- Start tracking and improving your call handling immediately
- Need help? Your Account Manager is ready to support you

