



WEBINAR

Topics

Groups: Best Practices

Today's Speakers

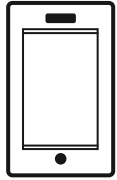


Melissa Bayless

Director of Customer
Support, Identity
Automation

- Melissa Bayless serves as the Director of Customer Support at Identity Automation, where she has led the team since 2017. Her background includes significant leadership roles in global oil and gas sectors.
- With experience in designing, implementing, and managing global IT units of over 150 employees across several countries,

Webinar Rules



**Turn off Your Camera
and Microphone**



**Type Your Questions
in the Q&A Box**



**Questions will be
Answered During Q&A**



Agenda

- 01. RapidIdentity Group Basics**
- 02. Dynamic Includes/Excludes vs Static Includes/Excludes**
- 03. Auto Synchronization**
- 04. Static Only Groups**

RapidIdentity Groups Basics

- **What is a group in RapidIdentity?**
- **Differences between On-Premise and Cloud**
- **Where can I use a Group?**



Dynamic Includes/Excludes vs Static Include/Excludes

- **Dynamic**

- Based on Attributes
- LDAP Filters
- Used Indexed Attributes for Wildcards
- Best Practice
- Also sometimes called Managed

- **Static**

- Don't fit the rules
- One-Off

The image displays two screenshots of the 'Group Details' interface, comparing static and dynamic configuration options.

Left Screenshot (Static Tab):

- Static Includes:** Contains a list with one entry: 'Melissa Bayless (mbayless@idauto.net)'. Below the list is a '+ Add Static Include' button.
- Static Excludes:** Contains a list with no entries. Below the list is a '+ Add Static Exclude' button.

Right Screenshot (Dynamic Tab):

- DYNAMIC INCLUDE FILTER:** Contains the LDAP filter 'idautoPersonGradeLevel=1'. A green checkmark is visible to the left of the filter. Below the filter is an 'Open LDAP Builder' link.
- DYNAMIC EXCLUDE FILTER:** Contains an empty text area. A red 'X' is visible to the left of the area. Below the area is a 'Fix in LDAP Builder' link.

Auto Synchronization

- **Group Sync within RapidIdentity**
- **Updates RI Group based on Dynamic Include and Exclude Filters**
- **Stagger Synchronization Times**
- **Only Need to Sync as Often as Source Data changes**
- **Static Only Group - Do Not Enable - Sync when Manual Changes are made**

Group Details

Details Static Dynamic

MEMBERSHIP MANAGERS CAN EDIT

ENABLE AUTO SYNCHRONIZATION ⓘ

STARTING AT *

12:00 am ⌚

TIME ZONE *

UTC ▾

REPEAT EVERY (HOURS) ⓘ *

0

RUN TIMES

At 12:00 AM

Static Only Groups

- **Alternatives**
 - Workflow
 - Request for Access
 - Time-Based
 - Approval
 - Audited
- **Custom Attribute**
 - Dynamic Filter based on Attribute



Helpful Resources



[Groups Module Overview](#)

Overview of Groups Module and all Settings options in Help.Rapididentity.com



[Automatically Exclude Disabled Accounts from Groups](#)

Best Practice is to exclude disabled accounts from security groups. This article shows you how to do this in Rapididentity



[O365 Group Management in Rapididentity](#)

Microsoft has been making numerous changes to their types of groups including deprecating Distribution Groups and moving to Universal Groups. How does this impact managing these groups in RapidIdentity?

Q&A

Upcoming Webinars



August 8, 2024

Phishing Unmasked: Protecting Yourself and Your Organization

August 22, 2024

Facing the Threat: Challenges and Solutions for Compromised Credentials



THANK YOU!

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