

Amanda Kelley ([00:00](#)):

Alright everybody, welcome. We're excited to have you with us this Tuesday morning slash afternoon depending on where you are. I'm going to run through the legal disclaimers and then I have an exciting sneak peek and something coming to trade machine, ideally very soon. Within the next month is when we're expecting to launch this, probably sooner than that, but within the next month. So let's run through disclaimers. This is not a solicitation to buy or sell any security ever. This is not advice. You should read the characteristics and risks of standardized options. The results here are provided for general informational purposes. As a convenience to the viewers, the materials are not a substitute for obtaining professional advice from a qualified person, firm, or corporation. Trading futures and options involves the risk of loss. Please consider carefully whether futures or options are appropriate to your financial situation.

([00:56](#)):

Only Risk capital should be used when trading futures or options investors could lose more than their initial investment. Past results are not necessarily indicative of future results and the risk of loss in trading can be substantial. So carefully consider the inherent risks of such investments in light of your financial condition. All right, and before I hand it over to Max, I am excited to give you guys the first look at the newest thing coming to trade machine. So as you know, we've been working pretty consistently over the last few months to grow and develop the Learn tab to be something that's super functional and really easy to find information. But there are still some opportunities there and there are definitely ways that we knew that we could get you the information and in a more effective way. So our team has been working with AI and machine learning to develop new AI trade machine assistant.

([01:58](#)):

So with this, I have personally been testing it against a lot of support related questions to see with your guys' words exactly what comes. It has been absolutely fantastic. So we are in the final stages. This is kind of a rough draft of what it's going to look like, but the one thing that I can tell you is that it is super, super powerful. The one thing that got me very, very excited about this was I had a user that specifically asked for a video referencing something that PHE had said in a video that was from, I believe around 2021. Normally I have to remember content and go find it for you, but I plugged in exactly what he was looking for and was able to find the video and less than a minute. So all you have to do is throw in a question. So let's say how do I get started? Trade machine.

([03:00](#)):

It's going to sometimes give you more options. So let's say we want to get started with back testing and it's going to go through and find you not only a detailed response, but link you directly to the articles and any videos transcripts that we have on that subject. Additionally made it easier to access our Ask GPT tool. So this is going to have the Ask GPT tool built in. So you can go to one place and get your, and of course it's not saying you my sign in, but get your ask GPT questions answered as well. So this is going to be like I said, first iteration, but it is going to be extremely powerful and we are dedicated to continuing to grow this. So that makes your guys' lives so much easier and you have just yet another resource in addition to the community, in addition to the support email that you can get answers to the way that you would prefer. So I'm super excited to get this in your guys' hands and see what your feedback is, but I will tell you that I've been really, really pleased with the results and I think I tend to be the biggest critic on stuff like these. So I'm super excited to get it in your hands and I'm going to go ahead and stop sharing my screen and let Max run with his presentation for today.

Max Katz ([04:26](#)):

That was cool. Alright, today we'd like to briefly speak of the Pro ProCan tab, which you can access from the today tab. And then we're going to talk about a quick pre-running diagonal follow up and then we're going to answer questions. So to get to the ProCan, all you need to do from the today tab is just click on ProScan and there are two ways to use the pro scan by ticker, which is what we're going to do today. I'm interested in Google, I don't currently have a position, but I like to be long Google, so I'm just going to move these little boxes out of the way and I'd like to see what of our strategies have been doing well one year and two year ago. Alright, so two years and I have selected some filters on the ProCan. I want a minimum win rate just by clicking on filter scans.

[\(05:22\)](#):

Minimum win rate of 60 thirds, basically the minimum average trade return of 10%. Then want double digits minimum total backtest return. I'd like to see 50% or better for that. Alright, and let us, so that's selecting a ticker or I could just put a comma after this and add other tickers and it'll give me all the strategies that are doing well that meet my filtered scan requirements. And then what you can do is if you look across, you can decide to bring to the top, for example, the largest average trade return and say oh three inside and up works with Google. I'm definitely going to add that alert if I don't have it already. Bullish, technical momentum on call, whatever strategies you're interested in, you can see all of the key stats and then you'll see some Amazon and you'll see some Apple eventually there.

[\(06:27\)](#):

Okay, so it comes up so fast because it's, it's not calculating every one of these different strategies for the stock that you've picked at this exact time. It does it frequently and it keeps a database. So if you're interested, if we're interested in three in and up for Google for example, which has two wins and zero losses in the last year earnings by the way, coming up on July 23rd. So I'm not going to implement anything today, but I'd still like to see it and add the alert if I like the current back test. So to get to back test on this strategy for a stock that you're interested in, you click on that row and it'll take you to the back test tab and it'll run the strategy three in and up with the RSI less than 60 in the stock, less than EMA 21.

[\(07:20\)](#):

It's not active today, but as we all know, the first thing we have to do is look at the end date and make sure that's current. So let's look at the two year results. We'll see the end date is now today's date, July 16 and it's two in one, still good, still acceptable as an alert, I would definitely add this. I happen to know that I already have it, so I'm not going to go through that process, but I take a quick look at the one year results. All right, good, good thing I looked at the one year results, it's gone negative, there's only one occurrence but it was a loser. That's a strikeout for me. I would not add this alert to my personal alert database. So we'll eliminate that. We'll go back and if I wanted to continue the process, I would look for another occurrence.

[\(08:11\)](#):

Let's see if we have something. Let's look at Amazon. I haven't looked at this strategy in a while. Amazon one day after earnings. We don't have a verified date for earnings yet, but let's take a quick look at that from the pro scan. Just clicking on it, take us to the back test. This was updated yesterday but I like the end date to be the current date, so I'll reset anyway. Three and oh on two years, let's check that one year. Make sure we have consistent results. Alright, there were no occurrences in the last year, which is okay, I won't eliminate it if there's no occurrence, go back to the two year. I like this. I will click on the ad. Well let me just show you the custom strategy.

[\(08:58\)](#):

Alright, there is no custom strategy. We're getting long, the 50 delta put and we're doing that custom earnings one day after the earnings event closing at 14 days later. As you can see up here in the upper right we're using 21 DTE options or closest to, and we were only taking this trade if the last earnings the stock move was down 3%. Alright, so those are the custom earnings conditions. There are no other technical open conditions. I like the results. So I will go to the ad alert button and Amazon days after earning one and it already has the notes set for me, I don't have to customize the notes, make sure the last earnings was down by at least 3% and I will move this box down a little bit more and I'm going to add the alert and you'll see the alert is created. Alright, so that's how I use the pro scan to get a head start on strategies that are performing well in this case in the last two years and then looking in the back test to make sure that it's current results are holding up and then adding an alert and moving forward with the rest of my trading day. So we can delete that.

[\(10:17\):](#)

Let's see, we can delete that. And the other thing that I want to highlight is not that, is that if you go to the learn tab and click search for scan, you get this excellent article and video, it's an excellent video by our CTO Jason and it'll take you through step-by-step, the ProCan and all of its capabilities. I just highlighted one way where we have a stock or a few stocks that we want to see what strategies are currently working and then we fine tune it by throwing it in the back tester by just clicking on the row and making sure that the current results are holding up. But there's an excellent article in the home tab and I'm sorry, in the learn tab and here are the major categories of the learn tab and it's very easy to get to learn tab right there.

[\(11:12\):](#)

Click on that and that should take you back to this the home screen of the learn tab. I don't need this tab so it doesn't confuse me or that one. Okay, so I want to go to the today tab. The second part of what I wanted to cover before we get into q and a, I was asked in community a couple of times to quickly review how I analyze a pre earning 14 day diagonal now that we're in earning season to find an acceptable stock with tight enough bid, ask for the options to take the trade, and I have two examples. I just very quickly want to go over one this PGI. We're going to need my trading software for this. So I guess that's a new share and go there, share. Wow, modern technology. So I think it was SPSI first thing I do when I see an alert with good results on the today tab.

[\(12:09\):](#)

Okay, what was it? Hold on. SPGI, my apologies. SPGI. Now this does have weeklies that's very encouraging. So we want for this long call diagonal around the earnings event, we want closest to 14 DTE for the long and closest to seven DTE for the short. In this case it would be 17 and 10. So the first thing that I do is look at the 17 DTE for my long, which is closest to 50 delta. Now this is an \$86 stock, so for me I'm looking 56 ticks wide on the bid as, but in this case I've got 220 tick wide on the bid as 260 tick wide on the bid as this is not acceptable as an option trade as far as I'm concerned and I would eliminate that SP GI from contention as a potential trade that I will take at near the end of the day. So without switching screens again, I'll take a look at the other example that I reviewed earlier this morning. SWKS, you'll have to trust me, it's on the today debt.

[\(13:28\):](#)

Yes, and once again it's got weeklies. Very good. I'm looking at the 17 and the 10. You'll notice that my Tasty Trade software does not have the correct earnings date. It's not verified yet, but CML trade machine does have the best service. They use the best service or displaying the earnings dates, so I rely on that. So I'm going to look at the 17 day and I'm going to look around the 50 delta and this is 30 tick wide for a hundred stock, a hundred nice stock. It's not great but it's on the fringe of being acceptable.

So let's say take that, I want to be long, the one 20, I then look at the 10 day and I now look at the 30 delta for the short and that's going to be the one's only five ticks wide. You'll see that it varies from 15 to five to 2010, but this is tight enough. So I will sell 1, 1 23 and have to move this. I can't see what I want to display.

[\(14:36\)](#):

Sorry about that. I don't know if you can see my zoom controls or not. It's 3 0 5 at three 40 not great. It's the three. The width of the diagonal is only 300 points, so this would not be an acceptable diagonal from me. I like the debit that I'm paying to be slightly less than the width of the two strikes of the calls, the long call and the short call. So we'll clear that I'll go back and what I will do, whereas w kss, I will try this again with the one 19 long, oops, excuse me with the one 19 long call and then go to the 10 and go down to the one two. Again it's 360 8 for a 400 point wide diagonal spread, that's acceptable to me. I'm not going to go in at the midpoint. These markets are a little the wide side. So I would go in at like three 50 and see if the spread market tightens up, but I'm not going to do this now because it's not close to 3 45, which is when I like to take these trades making sure they're still active. So that was really the second part of what I wanted to highlight before we get to q and A. Alright, so let me move this back down

Amanda Kelley [\(16:00\)](#):

Max. When you get back to trade machine, do you want to show them how you verify at the end of the day or near end of day if it's still active from the today tab?

Max Katz [\(16:07\)](#):

Yep, I will do that in one second once I do my new share. Oops. Okay, what happened? Scared me for a second. Try that. Alright, do you see the today tab? I do. Beautiful down to pre earning 14 day diagonal. So let's look at this SWKS, click on it and it'll take you to it's back test and you'll see that it is still triggered as of two, which is the current time this afternoon. EDT has good results. The end date is today. I like this tray. If I can get it at a reasonable price as we were talking about earlier, I will check this again at three 40. Try and take the trade. Alright, thanks. Okay,

Amanda Kelley [\(16:51\)](#):

For anyone that's new that doesn't understand the reference to trade machine uses end of day pricing for all entries and exits, so that's why he's referencing that time. If you want to follow the back tester as closely as possible, that's what you would do. Not all of our trade machine users do that and wait until the end of the day to place their trades, but if you want to follow the back tester as closely as possible, that's the reason you would be.

Max Katz [\(17:17\)](#):

Yeah, we have people who can't sit in front of the screen all day or in the last half hour of the trading day, so they might take this trade if it's still triggered at one o'clock. And then just for completeness, while I still have the screen up because I'm a platinum member, which means I pay an annual basis, I will also get a suggestion from trade machine of the actual strikes to use for the trade. So I click on that and it's going to say I understand the information shown is not a recommendation, it's just a suggestion. And they went slightly differently. They want same expirations but they went 1 21, 1 20. Just a suggestion. I usually take a quick look at their suggestion, but then I look at the option chains and decide for myself what trade I'm going to take. Okay, you

Amanda Kelley ([18:06](#)):

Ready for some q and

Max Katz ([18:07](#)):

A? Yep. Hopefully I can answer that.

Amanda Kelley ([18:10](#)):

Well the first one's going to be in reference to the ProScan tab. Again, how can we use technical state?

Max Katz ([18:16](#)):

How can we use what

Amanda Kelley ([18:17](#)):

Technical state? I could actually answer that if you'd like. So technical state only applies to certain technical conditions. So if you could load up the ProCan tab for me again and go by strategy and select any of the squeezes or the mammals with any group of tickers. This is one example.

Max Katz ([18:36](#)):

Let I did the down 30 just to,

Amanda Kelley ([18:38](#)):

So this is going to be where your technical state comes into play. It's just going, it's there to let you know when it's approaching the squeeze or when it's in the squeeze. A lot of times this will change to that particular column will change to the move based on the last earnings date when you're using an earning strategy because the technical state doesn't apply, but if neither of those apply, technical state remains but it ends up blank. So in the examples that he was showing earlier, the technical state did not apply. That's why it was linked.

Max Katz ([19:14](#)):

Right, right. Thank you. Right.

Amanda Kelley ([19:16](#)):

Continuing with the pro scan tab, which scan triggered most recently?

Max Katz ([19:23](#)):

Let's see, I don't think there is a last trade column is there?

Amanda Kelley ([19:30](#)):

That's correct. So pro scan tab was designed to help users build their alerts portfolio. So these are not considered currently active trades, therefore that's not super necessary without you going to the back test tab and reviewing kind of the expectation is that you go to the back test tab and you review the strategy before you save it as an alert and there you would see which scans triggered most recently. This is more to get an idea of how it performs as a strategy overall during different backtest

Max Katz ([20:05](#)):

Legs, right? I mean if you're really interested in the more current ones, then I would leave the one year time period on and I would take off the two year and the three year. And for that strategy we had nothing in the last year, but that's what I would do to hone in on the more recent alerts with good results.

Amanda Kelley ([20:25](#)):

I would agree with that. All right. Will trade machine show you if you add an alert for a specific ticker and it's already in your alerts list or does it create a second alert in your list?

Max Katz ([20:37](#)):

If the conditions for opening and closing are the same, it will overwrite and you have an existing alert, it'll overwrite the existing one with the latest one, you won't have two alerts, you'll only have one and it'll be the one that you've just added today?

Amanda Kelley ([20:56](#)):

Correct. All right. What is a reasonable bid sell that you will take? The trade

Max Katz ([21:02](#)):

Depends on the price of the stock. If it's a \$50 stock, I'd like it. I'd like the bid ask of the options and the expirations that I'm interested in. Be between five and eight, five and 10 ticks wide for the bid ask if it's a hundred dollars stock, I'd like it to be between 10 ticks and 15 ticks between the bid and the ask. But those are only starting points sometimes since I do mostly spreads because I like to have a balance between what I'm long and what I'm short, I will consider slightly wider than the numbers that I just gave out, especially if the spread trader narrows in that bid ask spread, but you can't really tell until you throw it into your trading software and look at the bid ask in the mid and see how tight that is as a spread. But my starting point is always I look at the price of the stock, I divide by 10 and I then that's my starting point. I'd like it five, maybe no more than 10 ticks wide. As I said before, just a ballpark. Sometimes I don't have that luxury. If it's a CML stock that I want to get along, I'm dealing with wide markets and I'll just look at the bid ask and decide what I think a reasonable price is. My trading software has a theoretical value, I'll look at that and build my spread price that way and then I'll just let my order sit even if it takes days. But I don't do that for short term traits.

Amanda Kelley ([22:39](#)):

The next question is not super clear. I'm going to do my best to understand what they're saying, but it says my question is for stock options, you guys use artificial intelligence and he treat himself every day. I think it's asking if we scan with AI every day. And if that's the question, then yes, the today tab does check for any AI triggers every single day for every single strategy. You can also use it to check in the back test tab and if you have any alerts set with AI and it's going to be scanning with AI there.

Max Katz ([23:13](#)):

Okay, let me just before you continue you Yeah, go ahead. Lemme just load up a sample alert that we have received today and you'll see that here's the conditions for this trade taking a long strangle, but the reason why I loaded up the back tester is I want to look at the technical open conditions that are available and highlight that we have four that are AI related ketosis, one year ketosis, six months return,

asymmetry or skewness one year and return asymmetry six months. Alright, so we have four technical open and technical close conditions that use the AI strategy, that fear and trade machine team have developed.

Amanda Kelley ([23:56](#)):

And if you're unfamiliar with those measures in general, we have extremely, extremely detailed explanations of SP and ketosis. And there you go. Overall view of what the AI does in the learn tab,

Max Katz ([24:13](#)):

Right? I'm in the learn tab those, I'm in the learn tab right now and it's on the homepage, it's one of the major categories, AI and trading using SKU and ketosis. So I'm going to click on it, right? And you'll see an article and some videos that will cover that subject in its completeness

Amanda Kelley ([24:33](#)):

And there are links within like where it says S skew, NSYNC kurtosis, that is a clickable link that will take you to additional details in another area of the learn tab. So anytime you see this with that hyperlink, it means that there's more to the story anywhere in the learn tab. We try to keep it as linked as possible so that you guys can find all the information that you need, but hopefully soon you won't need to do all that extra work. You just ask the question. All right, the second question for you guys, you have a strategy for buy and sell, what time to buy and what time to sell. So maybe buy the sell off is what they're referencing to and then could you show what the open close buy the selloff is?

Max Katz ([25:17](#)):

I certainly

Amanda Kelley ([25:18](#)):

Can. That would be my best guess.

Max Katz ([25:20](#)):

Okay, let's see if we have, alright, we don't have anything in buy this sell off, I think I'd like to handle it this way. Let's take a look at just WKS and you'll see that there's nothing here that says a profit limit or a stop limit. If you scroll down the left side of the back test, you'll see that an additional to technical open and technical close conditions, you can select the gains above what I call profit limit or losses above and you put in percentages, you can also close the trade after a certain number of trading days. In this case, none of those are set, but this is diagonal special around earnings. This has custom earnings handling which will close the trade, open it 14 days before earnings and it'll close the trade regardless one day before earnings. Alright, so that's one way that a trade closes I highlighted.

([26:17](#)):

You can set a profit limit and a loss limit and a number of trading days open as well. And let's see what else we have here. If we look at this a ES, the long strangle, you'll see that this closes after 10 trading days and it has a 20% profit limit as well. So it's a 14 day expiration trade. So 14 DTEs, so used closest to, and if we scroll down the left hand side, you'll see that what we saw on the upper left we're seeing as a profit limit 20% and close after 10 trading days. And now let's look at something like fade to dip because I think that has both. Let's look at a DP. Oh I thought it had both.

Amanda Kelley ([27:03](#)):

Alright, you could make it have both.

Max Katz ([27:05](#)):

I could thank you Amanda. Let's just make that 40. So we have a gains above 50% limit and a loss is above 40% limit and we let the trade run until the end of its expiration unless it hits one of those two limits. So we'll see that yes, the 40% stop is now there, the 50% limit is now there. This trade, it was a better trade without the stop limit but still slightly successful and the total gains are still greater than the total loss. But those are the kind of, I don't remember the exact phrasing of the question, but I think that's what the person was referring to.

Amanda Kelley ([27:44](#)):

I believe so as well. I would also add that you can add a technical close. So if you wanted to close the strategy when the stock dipped below the 200 day moving average for example, you can set a technical indicator for closing as

Max Katz ([28:01](#)):

Well. So we're going to close when the stock is below the SMA and Amanda wants 200 bent. There you go. Now you'll see here are all the technical open conditions and here's Amanda's stock below the SMA 200 closing condition. Still a decent trade, not something that I would take with those conditions, but still 50% wins total gain is still better than the total loss. But here's looking at the open technical conditions, looking at a potential close any limits, profit limits and loss limits and there you go.

Amanda Kelley ([28:36](#)):

Yeah, and I would point out, this is actually a perfect example of if the strategy that you're looking at doesn't necessarily fit your trading style, it's okay to go in the back test and test ideas. So I just pulled the below SMA 200 and we went from an 8% return to a 39.3% return. So you can test other ideas based on the existing strategy and see how it performs, kind of make your own ideas and you can save your own custom alerts based on those ideas as well. So you can be alerted when the conditions are met and you don't have to remember what you set. This is just a, we put out the strategies that have been proven to work in the past and you can take it from there. And I guarantee Max will tell you that he has strategies that he's custom built. I know for a fact he has because he shared 'em on community that he has on his alerts. So that's one of the beauties of trade machine. A lot of other things will not let you customize to the detail that we do. Right. Next question, will there be a replay? Yes there Will we generally send out the recordings we try to do same day or next day? Generally speaking, it's the next day, but we do get it out pretty quickly. Alright. Is it not best to use the show

Max Katz ([29:53](#)):

Options you want? My personal opinion, I

Amanda Kelley ([29:57](#)):

Mean we can't give advice, so I think they're asking for your personal opinion.

Max Katz ([30:01](#)):

Okay. Yeah, you can't give advice, you're an employee, I'm an ambassador. Well, if it's not active it's, it's not going to show the options. I always look at it to get a guideline to see what the computer or the system trade machine is suggesting, but I always fine tune it in my training software. So if you're talking about the show options that would be here, did I save any of that? Okay, that's not active. There you go. So here the show options, if you recall, I ended up going with the one 19 for the long and the 1 23 for the short. If you go too far out of the money on the short, the amount of premium that you're selling becomes relatively insignificant in my opinion. So that's why I like to look at it in the trading software that I'm using.

Amanda Kelley ([30:51](#)):

The only thing I would add is that this is based on the options that trade machine is going to use. So if at the end of the day the trigger holds until the end of the day and trade machine then shows that trigger, this is the options that are going to be referenced in the trade details will be the exact ones here. Again, you can customize anything to fit your own trading style, but what we give you is going to be exactly how trade machine executes it, but that doesn't mean that it's 100% the right way and it also doesn't mean anything because history doesn't necessarily indicate what the future is going to hold because everything changes in our world as we all see every day.

Max Katz ([31:38](#)):

Yeah, all it does is put the probabilities in your favor. Exactly. But it's not a guarantee.

Amanda Kelley ([31:44](#)):

Exactly. All right, next question. What is the best scan fact test tool for going long or short for stocks? No options.

Max Katz ([31:54](#)):

I don't know that we have it on ProScan. Let's see. He says,

Amanda Kelley ([31:57](#)):

Honestly, I don't believe there is any stock strategies on ProScan, but where I would go personally is to the today tab to the notable technical breakout section at the bottom of today. Those are all stock-based strategies. So if you scroll all the way down, these are all your stock-based strategies and you can review, if you click the question mark, you are going to see the details of the strategy and you can review what is going to best fit your trading style. That's where I would start.

Max Katz ([32:29](#)):

Yeah, I immediately went to do we have that in ProScan? But you are correct,

Amanda Kelley ([32:35](#)):

But you can also build your own stock strategies in trade machine as well. If you follow dollar cost averaging, you can dollar cost average in trade machine with technical conditions. So if that's something anybody is interested in learning more about in the future, we can definitely do a session on stock strategies in trade machine. Just email support, right? Yep,

Max Katz ([32:58](#)):

Yep. You'll see in the back test tab, you can click on stock, you can click on stock dollar cost average, and you can add all the technical conditions that you may or may not want

Amanda Kelley ([33:10](#)):

And filter of scans. Can you request a minimum of wins? My concern is that two to one win-loss is not statistically significant. Can you show that again? I believe you did, but in ProCan, can you show where you can filter your wins in pro

Max Katz ([33:25](#)):

Scan? Sorry, sorry, sorry, sorry. No, you're fine. Yeah. Filter scans, minimum treatment back test, you can select the win rate. So it's not going to eliminate a two to one for my 66% minimum, but what I would do is you can organize the results, the number of wins, and it'll give you the highest to lowest and then you'll see, or you can, it's already filtering for the win rate for 66 or above, but you can also organize by this column and then have your own cutoff point or see that it's a hundred percent, but it's only three zero, you want at least five results. So then you'd skip that and you go down and you'd look at 3M here at 83% win rate, but it's got six results, five wins, one loss. So I think that's the way you have to do it in ProScan.

Amanda Kelley ([34:22](#)):

That's probably the best way. I know a lot of people will go a little bit higher on the minimum win rate, like in 80% range to knock out some more. You can play with it a little bit and see what way works best for you.

Max Katz ([34:36](#)):

Right? These are my numbers

Amanda Kelley ([34:38](#)):

Exactly.

Max Katz ([34:40](#)):

I can hit the clear filters and those numbers will now be blank and it'll recalculate with any of those conditions.

Amanda Kelley ([34:48](#)):

If you're looking for a larger number of trades, you can definitely filter down based on the overall win rate first and then sort by number of wins so that you know have kind of a better threshold to feel more significant in number of trades.

Max Katz ([35:06](#)):

And then if you decide you want to add a filter after that, just click on this filter scans and there are those three categories once again, and you can enter any percent that you like.

Amanda Kelley ([35:20](#)):

All right. Can you explain the active triggers on the today page? Are these the best trades for the moment?

Max Katz ([35:26](#)):

They're the best trades that meet all the conditions to be displayed on the Today Tap. So where are you by the dip, for example? To get on the today tab, it has to have as an alert, it has to have good results. And in addition, the trade machine looks for some extra conditions. I'm not sure are those extra conditions in the Learn tab?

Amanda Kelley ([35:49](#)):

They are. The extra conditions are going to be, it has to have more wins than losses. It has to have good returns over one year and three year back tests a win rate above 50% I believe. But yes, all of those are listed out on the today tab or learn tab, sorry, it's going to be the second result there.

Max Katz ([36:11](#)):

I'm going to do a search for today, tab requirement, alert requirements. Let's see if that Anything still there? Yeah. Alright, and then we're going to look down

Amanda Kelley ([36:21](#)):

And it should be highlighted for you.

Max Katz ([36:23](#)):

Okay. Requirements. There you go. Right there, I got to reread this.

Amanda Kelley ([36:28](#)):

That gives you the details and also there's a little video about the notable technical breakouts on the Today Tab as well that we talked about a little bit ago. Okay. Alright, we've got one more question here and you might need to open a new screen for this one. So last question here is what is Pattern Finder? I saw a few bring this up today.

Max Katz ([36:49](#)):

I will open it up. I usually have it open and you can talk about it.

Amanda Kelley ([36:54](#)):

Yeah, of course. So Pattern Finder is charting software that we offer. What you probably heard of your mention is that we are working on an AI addition to this as well that is going to do a chart analysis for you. Again, super cool what the team has been able to do with that. I've seen the beginning stages of it and just absolutely fantastic. I'm so excited to get it in your hands. But this ranges from, you can just do trend lines, can slim patterns, but by far my personal preference is the stock screens. It has one of the most powerful screeners that I've ever seen. Not only have we prebuilt stock screens in Pattern Finder, but you can build your own custom screens and from there you're able to tell it I want X, Y, and Z as fundamentals. Say you want a certain market cap or you want to use our proprietary buy sell rating stock price.

([37:59](#)):

And from there you can narrow it down and I know we've had quite a few questions about this, so it may be coming very soon that we do how to use Pattern Finder with trade machine session again on one of these live helps, but by far my favorite way to use Pattern Finder with Trade Machine is to go in

here and identify a scan that I want to use. Lately I've been leaning towards bullish charts a lot, so I'll go in and I'll select bullish charts and that's going to give me a list of tickers that I can then export and I can find option strategies based on these ProScan, just like Max just did, where I just drop in the tickers to see what option strategies pop up and then I can analyze and add them to my alerts. That's kind of the long story short, and if it is something you guys are interested in seeing, please, please let me know and I will make sure that we do a more thorough session that covers using Pattern Finder with Trade Machine, but that is kind of the overview. If you have any more specific questions, certainly certainly reach out to support. We can get you more answers on Pattern Finder and get you more information in your hands with some videos. Alright, we had a couple more come in, so we'll go through those. Can you do searches and scans using kurtosis and skew for different periods to find out what works best in trade machine? Right now skew and kurtosis are available for one year and six. There are not any other timeframes for those six months with the AI component,

Max Katz ([39:34](#)):

Six months skew

Amanda Kelley ([39:35](#)):

And ketosis.

Max Katz ([39:35](#)):

Yeah, there are two different categories. Ketosis one year ketosis, six months return Asymmetry, which is skewness, one year return asymmetry six months. Are we saying the same thing or am I misunderstanding?

Amanda Kelley ([39:49](#)):

Nope, you said the exact same thing I did just with visuals, which is always helpful, so thank you.

Max Katz ([39:54](#)):

Okay. Okay. I thought you only said one year if I didn't hear the six month part, I apologize.

Amanda Kelley ([39:59](#)):

One year in six months. That is correct. Alright, and last one, we scan using RSI and

Max Katz ([40:07](#)):

I don't think that's on the PRO scanner. I don't think that's a strategy I

Amanda Kelley ([40:11](#)):

Don't believe for Pro Scan it is. There are some strategies that use RSI. You can use it in a trade machine. If you're asking in Pattern Finder, I don't believe there is RSI in the scanner. You can, there are relative strength measures but not RI.

Max Katz ([40:30](#)):

Yeah, I mean you could definitely do it in the back tester though.

Amanda Kelley ([40:33](#)):

You can definitely do it in trade issues,

Max Katz ([40:35](#)):

Right? Trade,

Amanda Kelley ([40:36](#)):

Absolutely. All right. And it is just a smidge before three o'clock. Does Pattern Finder have a website? Yes it does. You can go to pattern finder dot cml vis.com. I'll put it in the chat real quick. We appreciate everybody coming and joining us and hanging out with us for the last hour. If you have any more questions, please do not hesitate to reach out to support. Ask Max in community. I know we didn't get to talk about community today a lot, but community is a great value and it's included, so please get in there. Even if you're not going to participate in comment or post, you can find content that is going to be super beneficial to you. We have an amazing group of people in there that are always willing to help. So asking community ask in support, we are just here to help.

Max Katz ([41:25](#)):

There you go. Thank you so much. All

Amanda Kelley ([41:27](#)):

Right guys, we will see you next Thursday. If you have any questions, just let us know. Have a great day. Bye.