

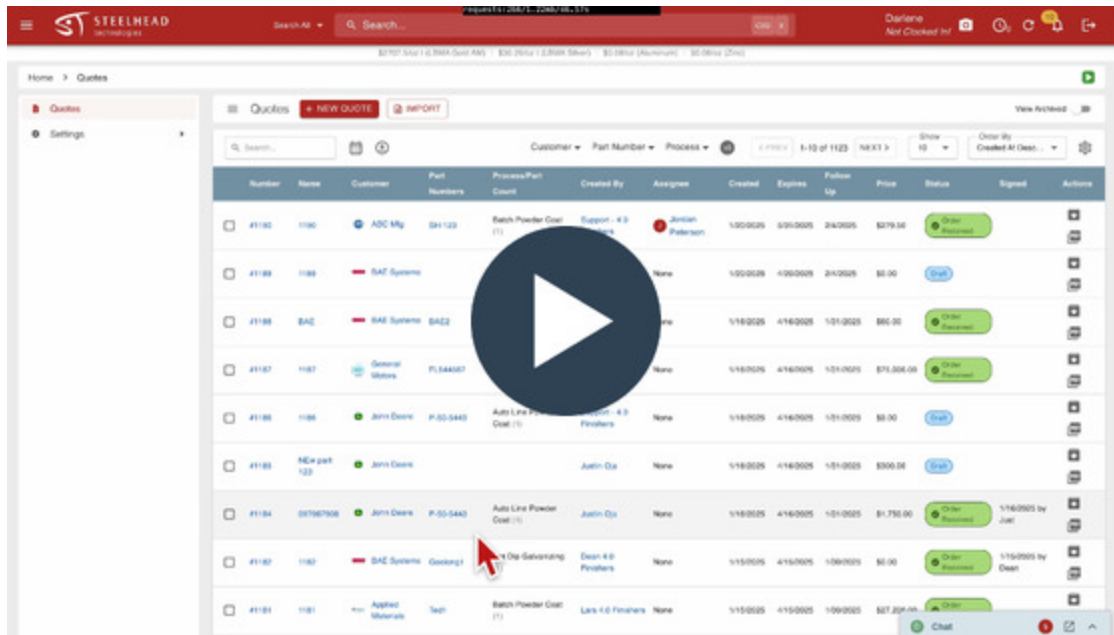


Reminder: Updates to Quoting

Steelhead will soon be releasing an update that enhances the workflow from Quotes to Sales Orders.

- Quotes will mirror the structure of Sales Orders with Lines and Line Items, simplifying the conversion of Quotes to Sales Orders
- Lines and Line Items can be associated to multiple Parts and vice versa, granting the user more flexibility and specificity on Quotes

[See the video](#) below for a sneak peek of what this will look like:



Number	Name	Customer	Part Numbers	Process/Part Count	Created By	Assignee	Created	Expires	Follow Up	Price	Status	Signed	Actions
#1190	1190	ADC My	SH 129	Batch Powder Coat (7)	Support - 4.9 Probers	Jordan Peterson	1/20/25	3/31/2025	2/4/2025	\$279.50	On Hold (Pending)		
#1189	1189	BAE Systems				None	1/20/2025	1/20/2025	2/4/2025	\$0.00	On Hold		
#1188	BAE	BAE Systems	BAE2			None	1/16/2025	1/16/2025	1/21/2025	\$60.00	On Hold (Pending)		
#1187	1187	General Motors	FL544357			None	1/16/2025	1/16/2025	1/21/2025	\$71,006.00	On Hold (Pending)		
#1186	1186	John Deere	P-01-5443	Auto Line Powder Coat (1)	Support - 4.9 Probers	None	1/16/2025	1/16/2025	1/21/2025	\$0.00	On Hold		
#1185	NEW part 122	John Deere			Justin Da	None	1/16/2025	1/16/2025	1/21/2025	\$300.00	On Hold		
#1184	027567508	John Deere	P-01-5443	Auto Line Powder Coat (1)		None	1/16/2025	1/16/2025	1/21/2025	\$1,750.00	On Hold (Pending)	1/16/2025 by Just	
#1182	1182	BAE Systems	Geotong1	1 Die Galvanizing	Dean 4.0 Probers	None	1/15/2025	1/15/2025	1/20/2025	\$0.00	On Hold (Pending)	1/15/2025 by Dean	
#1181	1181	Applied Materials	Test	Batch Powder Coat (7)	Link 4.0 Finishes	None	1/15/2025	1/15/2025	1/20/2025	\$27,209.00	On Hold (Pending)		

We will be sending out more information as soon as it becomes available.

Please email us at support@gosteelhead.com with any questions!



Missed January's Masterclass on Inventory? Watch it here!

Master your inventory management with Steelhead's powerful tools that streamline your entire inventory process.

- Create and track Inventory
- Quickly make Purchase orders and Receive materials
- Predict future Inventory needs before running low

Take control of your inventory management and never run out of supplies again!

WATCH RECORDING

Product Update Highlights

Markdown Editor Toolbar

Added a user-friendly Markdown toolbar and "cheat sheet" to help users format their written instructions.

Racking By Parameter

This update saves time by assisting with racking logic for racking Parts with different Spec Parameters.

VIEW ALL PRODUCT UPDATES

These updates are designed to help you save time and have your shop running more efficiently.

Please email us at support@gosteelhead.com with any questions!

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