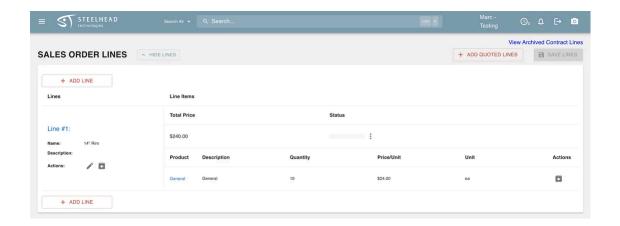


## SALES ORDER UPDATE RELEASE: 2/25/2024

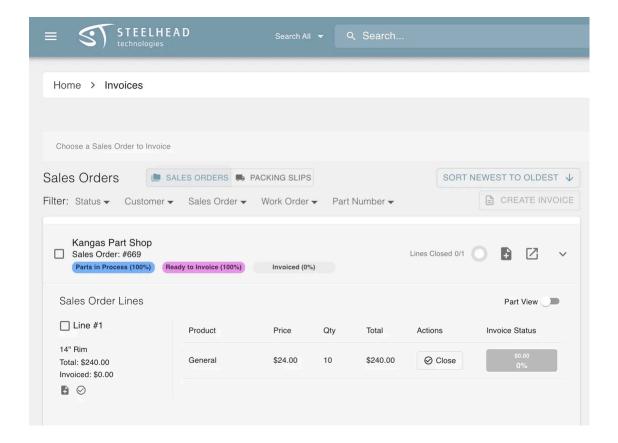
Hello everyone,

The Sales Order update will be released on 2/25/2024. This slight adjustment from our originally release date of 2/23/2024 will provide additional time for Quality Assurance efforts and final adjustments to the User Interface.



The Sales Order page, which replaces the Received Order page, includes a table for Sales Order Lines. Invoiced line items will be directly related to Sales Order lines.

As a reminder, the Sales Order update will replace "Received Orders" with "Sales Orders," and will include substantial changes to order handling and Invoicing.



The Invoicing page will reflect Sales Order lines directly, improving visibility and workflow efficiency. Invoices will be editable prior to syncing to accounting.

The Sales Order update will include the addition of Sales Order Lines on Sales Orders. Invoice Line Items will be directly related to Sales Order lines. Some of the benefits of this update will include:

- Making other workflows around Quoting --> Order Entry --> Invoicing possible
- Improved visibility on Invoiced / Uninvoiced Sales Order Lines
- The ability to create Line-Item Only Sales Orders, with no work order or part number information
- The ability to edit invoices prior to syncing to accounting

If you have questions or feedback for us, please reach out at support@gosteelhead.com. Thank you!