



Upcoming Updates to Quoting in Steelhead

Steelhead will soon be introducing an update to the Quoting feature, designed to simplify your workflow and provide more control over the quoting process. This update includes a refreshed dashboard and enhanced functionality for creating and managing Quotes, and will improve the transition from Quotes to Sales Orders.

Key Features:

- **Streamlined Dashboard:** Enjoy a refreshed look with an added navigation menu and updated table view, maintaining search and filtering functionalities.
- **Increased Control and Flexibility:** Seamlessly manage complex pricing structures by adding Lines and Line Items, ensuring a smooth transition to Sales Orders and Invoices.

With these updates, you'll experience a more efficient and flexible quoting process.

[Preview the Update:](#) Check out this walkthrough video to see what to expect.



Product Update Highlights

Submit All Button

Record multiple measurements and submit them all with one click. Also added ability to display most recent measurement taken on that field.

Watch Tower Work Order View

Added the ability to group all work by their associated Work Orders within Watch Tower.

Sales Order Bulk Archive

Users can now archive all BOM Items, Work Orders and associated Line Items from a Sales Order at once.

Assign User to Quotes

The User assigned to a Customer will auto-populate the Quote Assignee field when creating a new Quote.

[VIEW ALL PRODUCT UPDATES](#)

These updates are designed to help you save time and have your shop running more efficiently.

Please reach out to us at support@gosteelhead.com with any questions!

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