



STEELHEAD
technologies

Quoting Updates in Steelhead

This weekend, Steelhead will be releasing an update to Quoting, designed to simplify your workflow and provide more control over the quoting process.

This update includes a dashboard refresh and enhanced functionality for creating and managing Quotes, and will improve the transition of Quotes to Sales Orders.

Key Features:

- **Enjoy a refreshed look** with an added navigation menu and updated table view, maintaining search and filtering functionalities.
- **Increased Control and Flexibility:** Create complex pricing in Quotes by adding Lines and Line Items, ensuring a smooth transition to Sales Orders and Invoices.

With these updates, the quoting process will be more efficient and flexible.

Check out the [video walkthrough](#) to see what to expect:



These improvements are designed to provide you with greater precision and ease when creating Quotes, helping you run your shop more efficiently. As always, please reach out to us at support@gosteelhead.com with any questions!

QUOTING DOCUMENTATION

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