STEELHEAD technologies

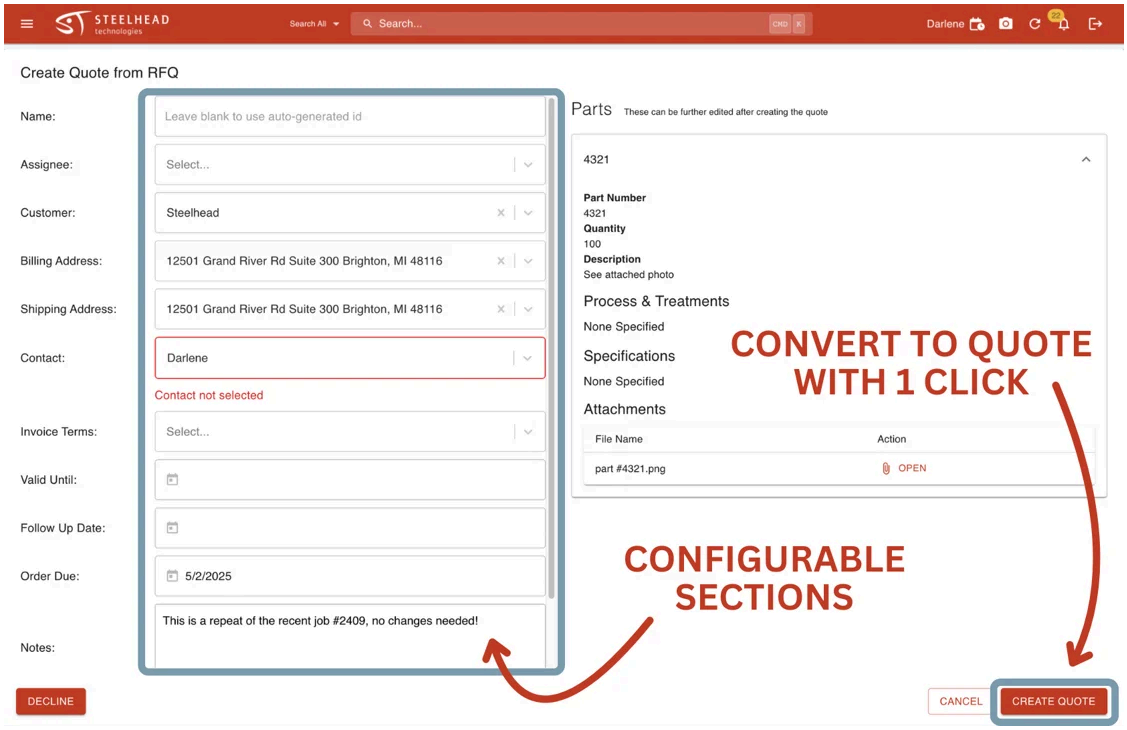
Request for Quote Coming Soon

With this update coming in the next few weeks, it will be **easier than ever** to handle RFQs (Request for Quote). You will be able to **receive RFQs directly** through **embeddable forms** on your website or within the Customer Portal, saving you from having to manually enter data and **freeing up** valuable time.

What to Expect:

- **Easily convert** incoming RFQs into professional quotes, reducing time spent on manual entry
- **Configure the request form** to collect exactly the information you need
- **Embed the form** on your website or integrate it seamlessly into your Customer Portal for easy access

We will be sharing more information about this update in the coming weeks.



April Monthly Masterclass

Gain Efficiency with Quoting in Steelhead!

Join the live webinar on **Wednesday, April 30th at 12pm CST** to see how you can create repeatable, customizable quotes with ease in Steelhead.

Here are some key areas we will focus on during this **live masterclass:**

- Get a walkthrough of the **updated interface** in the Quoting dashboard
- Understand Part Number Pricing vs. Quote Lines
- See how to **build, customize, and finalize** quotes efficiently with the new drag and drop feature
- Use the Auto Create, Bulk Price, and Merge Lines buttons to **speed up the quote creation** process

This is your chance to sharpen your quoting skills and get answers to your questions—all in under an hour! Click below to register now.

REGISTER NOW!

Product Update Highlights

Update in Accounting

Added a new Statement of Cash Flows Report in Steelhead Accounting to easily track cash in and cash out.

Clock In/Out Device

New domain setting added to restrict timesheet clock-ins and clock-outs to designated device(s).

VIEW ALL PRODUCT UPDATES

These updates are designed to help you save time and have your shop running more efficiently.

Please reach out to us at support@gosteelhead.com with any questions!

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