STEELHEAD technologies

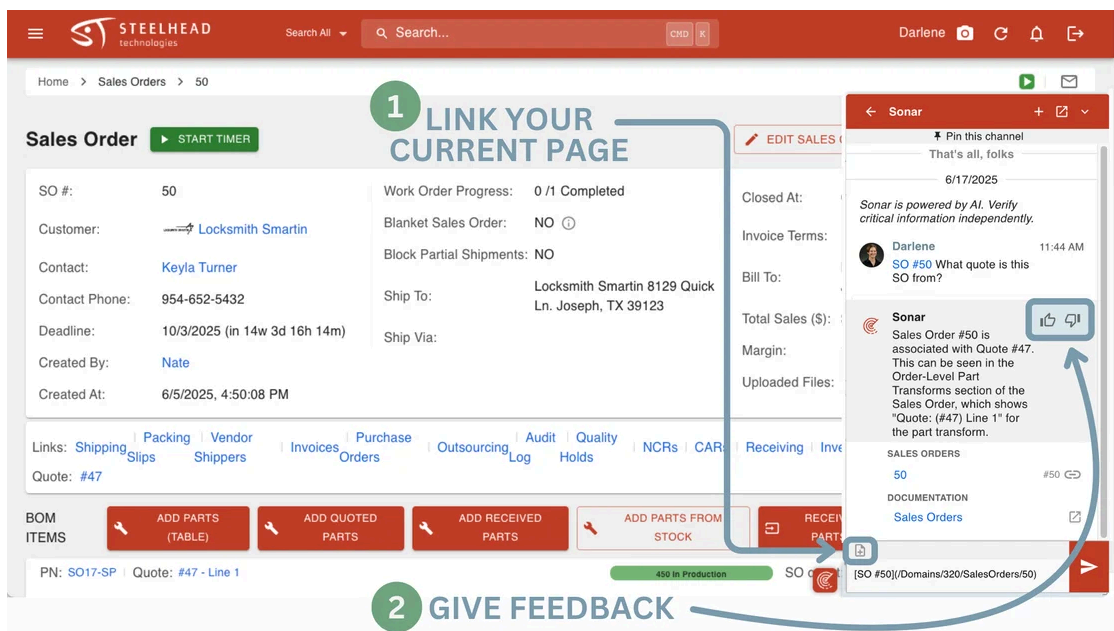# FRESH FEATURES
Weekly Product Updates

Sonar Just Got Smarter—Try it Yourself!

How do these improvements help you?

Sonar can now answer questions about specific Work Orders, Sales Orders, Quotes, Invoices, and more.

1. Use the new "Link Current Page" button in Sonar to reference context.

2. As you use it and give feedback, Sonar learns and improves, getting better over time.

Example questions:*

- What Quote is attached to Sales Order #50?
- Who is the Shipping contact for Generic Electric?
- Which Work Orders have Part #SO17-SP?
- What was the last quoted price of Part #B1304-35?
- Check on Purchase Order #405.

* Sonar is set up to give instant answers to direct questions such as the examples above. For any reporting questions, please open your Reporting dashboard.

June Monthly Masterclass

Last Chance to Register!

Looking to streamline office work and reclaim valuable hours? This month's Masterclass helps you cut through manual paperwork and gain total visibility into every outsourced job, while providing the best customer service in your industry—all using Steelhead's Customer Portal and Requests for Quotes (RFQ).

ON THE AGENDA:

- Overview of Customer Portal and RFQ utilization
- How using the Customer Portal helps cut down office hours
- Step by step walkthrough of receiving RFQs and converting them to Quotes

See how Steelhead delivers control and traceability at every stage of your process—empowering you to boost profitability, deliver exceptional service, and focus your team's expertise where it matters most.

Ready to experience operational excellence? Register now to join us on June 25th at 12PM CST, and let us know what you want to master next.

JUNE MASTERCLASS

WEBINAR

CUSTOMER PORTAL + RFQ's

📅 WEDNESDAY, JUNE 25th   🕐 12:00 CST

REGISTER NOW!

Product Enhancement Highlights

Rearrange Labels

Added the ability to rearrange the Labels list to allow the most used Labels to appear at the top. Navigate to the Labels list through the Domain Setting.

VIEW ALL IMPROVEMENTS

Ready to put these updates to work? Log in and experience the time savings—then let us know how these enhancements impact your day-to-day. Your feedback helps drive future improvements!

Please reach out to us at support@gosteelhead.com with any questions!