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## Specs and Certs Update - Coming This Week!

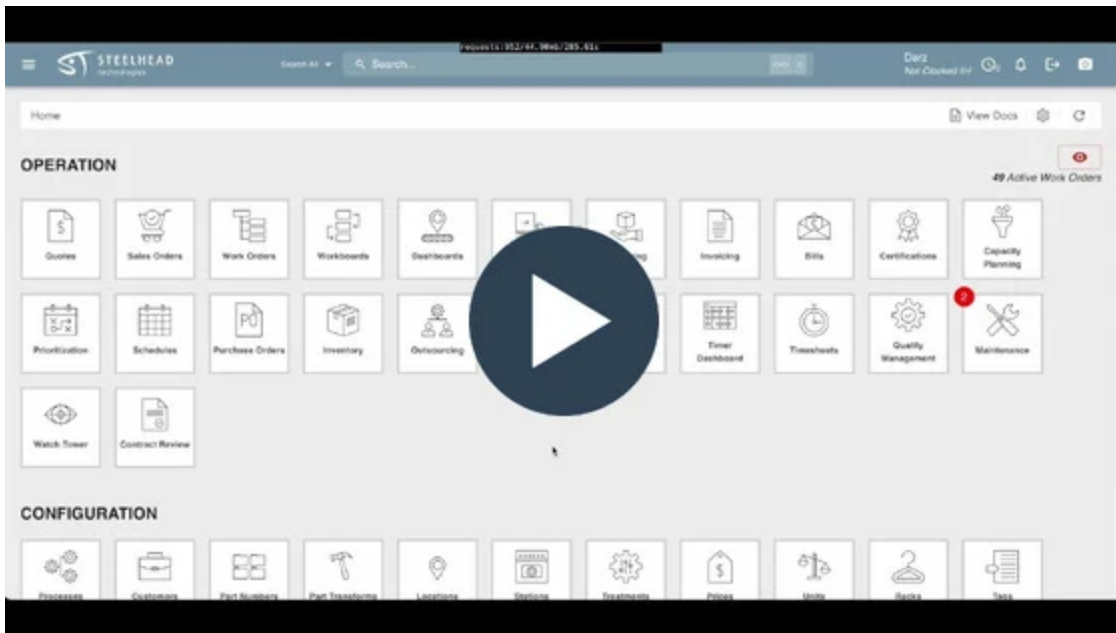
The planned update to Specs and Certs previously scheduled for 9/8/2024 has been rescheduled to later this week pending final configurations. A notification will be sent when the update is released.

This update will allow for more flexibility in creating Specs and Certs that fit your needs. Some of the benefits of the update include:

- Faster Cert Creation process
- Ability to include and exclude values from Certifications
- Spec Measurements are attached to Part Transfer Accounts (PTA) instead of WO/PN/PG, making Specs more customizable.

*A **Part Transfer Account** (PTA or Part Account) is an account (id) that represents the unique state of a Parts' movement. Parts can be added to an existing Account if its state is identical to that of the already existing PTA.*

[See the video below](#) for a walkthrough of this update.

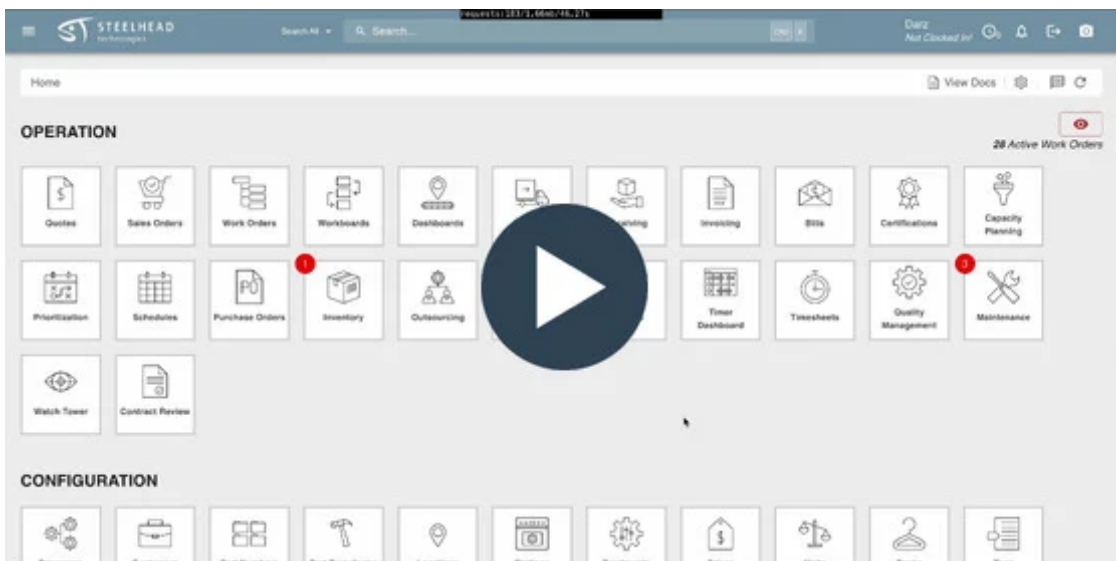


**\*NOTE:** PDF Cert Templates may look slightly different with this update. They will include all the same information as before. Please reach out to your Customer Success Manager or email us at [support@gosteelhead.com](mailto:support@gosteelhead.com) with any questions!

## New Chat Feature in Steelhead

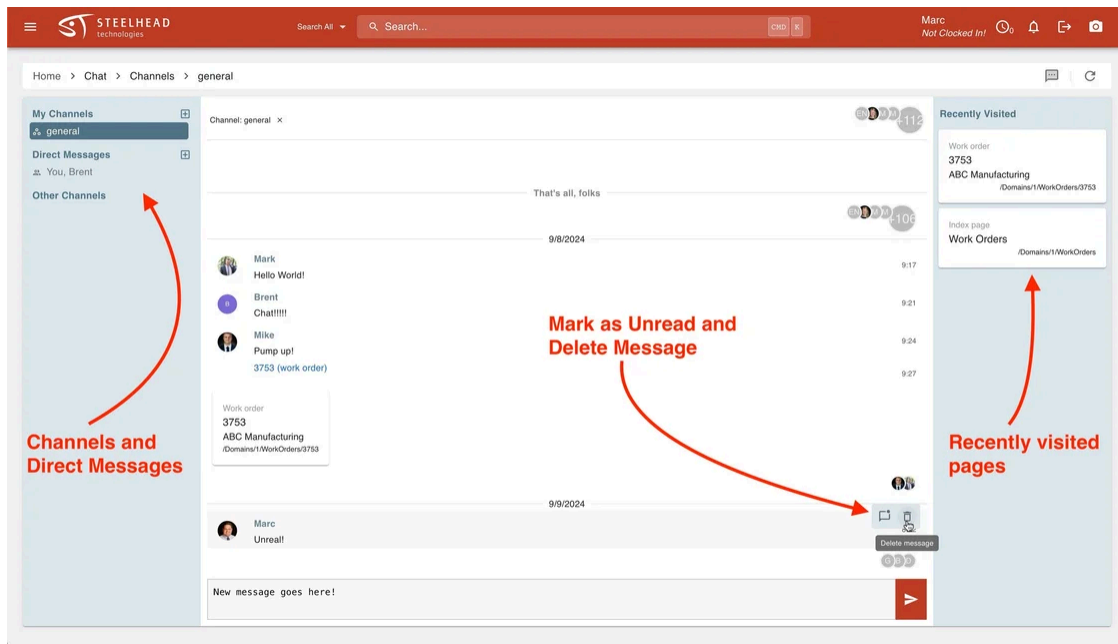
On **Sunday, September 8th, 2024**, Steelhead added a new feature. You can now send messages between Steelhead users within your company in real time!

[Click the video](#) for a walkthrough of all the ways you can use chat.



- Quickly communicate between the floor and the front office

- Easily reference Work Orders, Sales Orders, Part Numbers, Quotes, Inventory, and any other entity within Steelhead by sending a clickable link
- Send Direct Messages and create Channels to organize chat messages



We hope Chat will help you save time and have your shop running more efficiently. Please reach out to your Customer Success Manager or email us at [support@gosteelhead.com](mailto:support@gosteelhead.com) with any questions!

[VIEW ALL PRODUCT UPDATES](#)

## Invoicing Masterclass Coming Up

**Mark your calendars for the webinar on Wednesday, October 23rd!**

In this webinar, we will go over:

- The "Cannot Invoice Parts" tab on the Invoices page
- "Status" and Status explanations
- How Sales Order Lines directly correlate with Invoicing
- "Parts Associating" and "Parts Done Invoicing" checkboxes



# OCTOBER MASTERCLASS WEBINAR

## INVOICING



WEDNESDAY, OCTOBER 23RD



12:00 CST

[REGISTER HERE](#)

## INTRODUCTIONS

**Welcoming our newest team members!**



**PATRICK OGDEN**  
*Software Engineer*



**JUSTIN OJA**  
*Account Executive*

Again, please reach out to your Customer Success Manager or email us at [support@gosteelhead.com](mailto:support@gosteelhead.com) with any questions!

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