



Invoicing Masterclass Coming Up!

We will be teaching our next monthly live Masterclass on Wednesday, October 23rd.

In this webinar, we will go over:

- The "Cannot Invoice Parts" tab on the Invoices page
- "Status" and Status explanations
- "Parts Associating" and "Parts Done Invoicing" checkboxes
- How Sales Order Lines directly correlate with Invoicing



OCTOBER MASTERCLASS WEBINAR

INVOICING



WEDNESDAY, OCTOBER 23RD

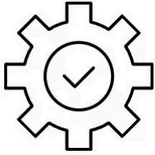
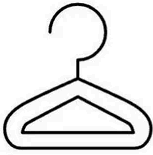


12:00 CST

[REGISTER HERE](#)

New Steelhead University Courses!

"Quality Management" and "Racks"

	
Quality Management Online Course ★★★★★ (0)	Racks Online Course ★★★★★ (0)
Start	Start

The *"Quality Management"* Course covers:

- Putting parts on Quality Hold - what is it and how to use it
- Navigating the QMS Dashboard
- Creating Non Conformance Reports, Corrective Action Reports and Returned Merchandise Authorizations

- Overview of Specs failing Parameters and how to resolve them using the Quality Management dashboard

The "Racks" Course covers:

- Navigating the Racks Dashboard
- Using Super Racks and Sub Racks in Steelhead
- Racking and Unracking parts and racks

To enroll yourself or your team in Steelhead University, email learn@gosteelhead.com.

Specs and Certs Update

The update to Specs and Certs previously scheduled for 9/8/2024 has been delayed pending final configurations. We will send a notification when the update is officially released. [See video](#) for a walkthrough of this update.

New Chat Feature in Steelhead

With this new feature, you can now send messages between Steelhead users within your company in real time! [See video](#) for a walkthrough of the ways you can use chat to save time in your shop.

We hope that these updates will help you save time and have your shop running more efficiently. Please reach out to your Customer Success Manager or email us at support@gosteelhead.com with any questions!

Product Update Highlights

Collapse Groupings in Workboard Card

You can now collapse groupings by different filters within a workboard card. This reduces scrolling time and increases readability in workboards.

Rack by Unit

When Racking parts, you can now rack by the unit of those parts, whether that's by weight or another unit.

Revision Number on Specs List

Added the Revision number to Specs on both the Add Parts table and the Quote Part Numbers so that users can be sure they're using the correct Rev.

Linked Purchase Orders, Sales Orders and Inventory

Purchase Order items can be claimed by a Sales Order, allowing users to see which order the purchased inventory is for.

[VIEW ALL PRODUCT UPDATES](#)

Please reach out to your Customer Success Manager or email us at support@gosteelhead.com with any questions!

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