



Enhanced View on Work Orders, Shipping and Prices Dashboards

The Work Orders dashboard has been updated to optimize table headers. Rows have also been condensed down to improve the use of space in the table.

Moving forward, this format is likely to be used to update other pages within Steelhead where tables exist.

Home > Work Orders View Docs

Active Work Orders NEW WORK ORDER Staged Active Complete View Archived

Search: Customer Created By Sales Order Part Number Part Group < PREV 1-10 of 75 NEXT >

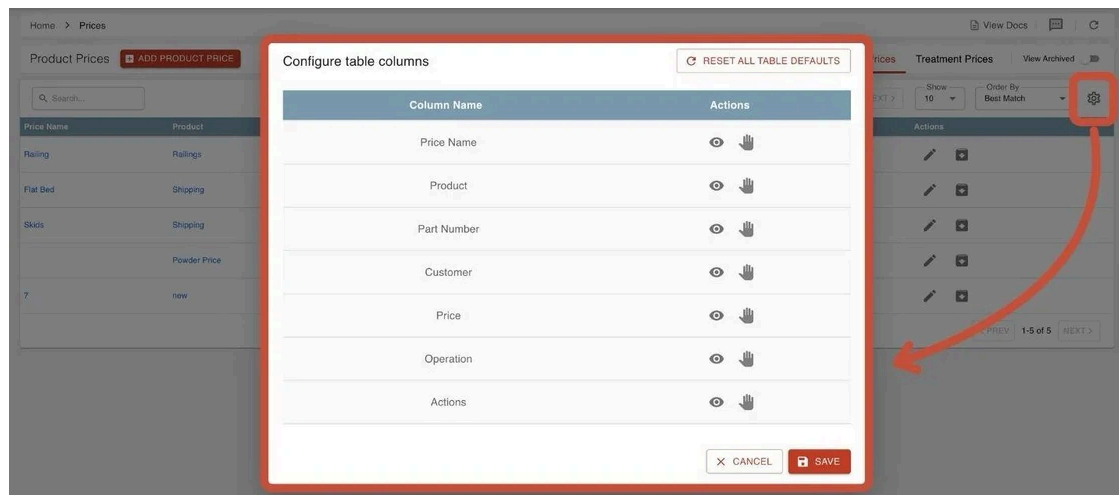
Name	Sales Order	Customer	Type	Created	Deadline	Recipe	Sales (\$)	Completed At	Product	Treatments	Labels	Actions
5146	#2773	ABC Manufacturing	MAKE_TO_ORDER	10/4/2024	10/11/2024	All Nodes Process	\$5.00		General			
WOF5108 - Rework	#2750 - TEST	Lydia's Part Shop	REWORK	10/4/2024	10/18/2024	Batch Powder	\$0.00		General			
5144	#2768	ABC Manufacturing	MAKE_TO_ORDER	10/4/2024	10/11/2024	Simple Paint c	\$550.00		General	Black		
5142	#2767	ABC Manufacturing	MAKE_TO_ORDER	10/4/2024	10/24/2024	Batch Powder	\$75.00		General			
5141	#2766	ABC Manufacturing	MAKE_TO_ORDER	10/3/2024	10/10/2024	Sherwood Alum - Batch Powder	TBD		General			
5138	#2766	ABC Manufacturing	MAKE_TO_ORDER	10/3/2024	10/23/2024	Batch Powder	TBD		General			
5136	#2764 - test	ABC Manufacturing	MAKE_TO_ORDER	10/3/2024	10/23/2024	Batch Powder	\$30.75		General			
5134	#2686	ABC Manufacturing	MAKE_TO_ORDER	10/3/2024	10/30/2024	Out Source > Powder	\$0.00		General			
5119	#2756	ABC Manufacturing	MAKE_TO_ORDER	10/2/2024	10/22/2024	Batch Powder	\$24,000.00		General			
5110	#2751 - Label Test	Lydia's Part Shop	MAKE_TO_ORDER	10/1/2024	10/21/2024	Batch Powder	\$5.00		General			

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Within the Shipping Dashboard, you will now see icons to get to the Invoices and All Packing Slips pages.



Within the Prices Dashboard, clicking on the Settings icon will now bring up a dialog box for you to easily reconfigure Table Columns.



We hope that these updates will help you save time and have your shop running more efficiently.

Please reach out to your Customer Success Manager or email us at support@gosteelhead.com with any questions!

Product Update Highlights

Assign Location to Multiple Parts on Workboard

Added the ability to select multiple parts on a workboard and assign them to a location.

Save Signature Title in Certs

When creating a Certification, users now have the ability to save the Signature Title for future use.

VIEW ALL PRODUCT UPDATES

Do More With Invoicing in Steelhead

Sign up for the October Masterclass!

We will be teaching our next monthly live Masterclass on Wednesday, October 23rd. In this webinar, we will go over:

- The "Cannot Invoice Parts" tab on the Invoices page
- "Status" and Status explanations
- "Parts Associating" and "Parts Done Invoicing" checkboxes
- How Sales Order Lines directly correlate with Invoicing



The graphic features a red and blue background with the Steelhead Technologies logo in the top left. The text 'OCTOBER MASTERCLASS WEBINAR' is prominently displayed in white. Below it, 'INVOICING' is written in white on a blue background. At the bottom, a calendar icon and a clock icon indicate the date 'WEDNESDAY, OCTOBER 23RD' and time '12:00 CST'. On the right side, there is a photograph of a person with long hair, seen from behind, sitting at a desk with a computer monitor displaying a software interface.

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INTRODUCTIONS

Welcoming our newest team members!



PETER HALONEN

Deployment Specialist



MORGAN ERKKILA

Quality Assurance Specialist



STEVE ESKOLA

Customer Success Manager

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