

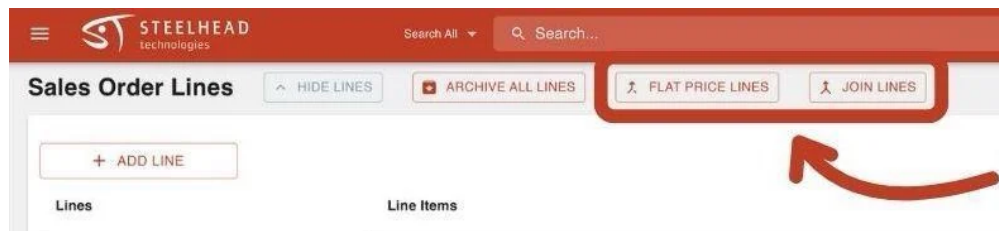


Reminder: New Buttons for Sales Order Lines

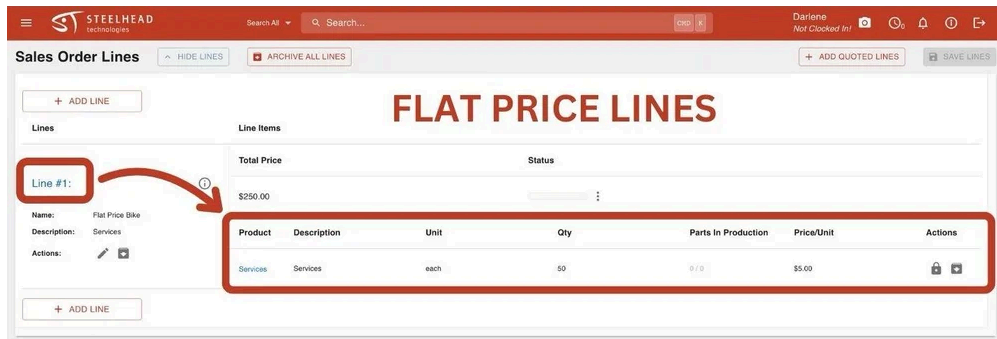
Improved Specificity in Job Costing!

The Sales Order page now has two new buttons: FLAT PRICE LINES and JOIN LINES. This update will:

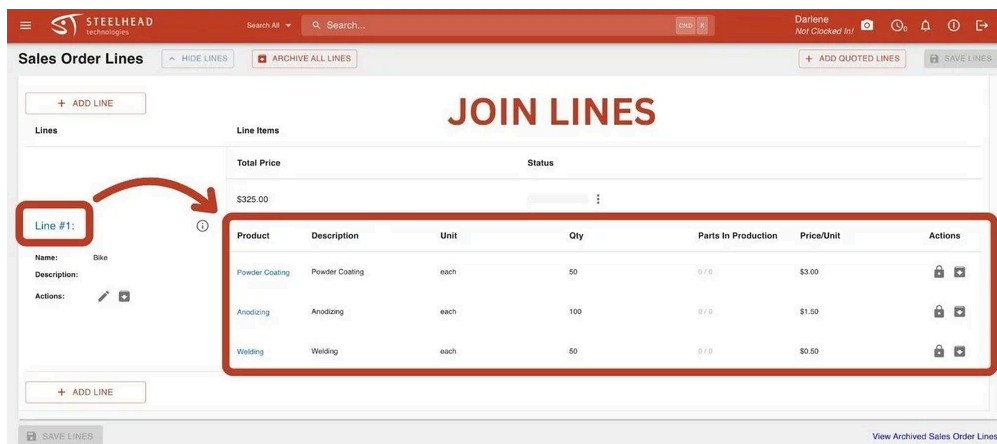
- Allow you to combine multiple Sales Order Lines under one category
- Improve specificity in Job Costing
- Help with tracking margins accurately



The FLAT PRICE LINES button will take the selected Sales Order Lines and reduce them down into one Sales Order Line with one Line Item:



The JOIN LINES button will reduce three separate Sales Order Lines into one Sales Order Line with multiple Line Items. Each Line Item can be mapped to its own line in invoicing. Your customers will have visibility into the name and price of the Sales Order Line and not each individual item.



Product Update Highlights

Rack Labels

Added the ability to put a label on a rack, which is useful for visual callouts on racks.

Part View List in Portal

Within the Work Order tile in the Customer Portal, users are able to see one list view of all parts.

VIEW ALL PRODUCT UPDATES

We hope that these updates will help you save time and have your shop running more efficiently.

Please reach out to your Customer Success Manager or email us at support@gosteelhead.com with any questions!

December Masterclass: Prioritization

Join us on Wednesday, December 18th for our monthly Masterclass. The Prioritization dashboard in Steelhead is used to rank work within your shop, quickly communicating to operators the order in which to process jobs. In this webinar, you will learn how to:

- Use the Prioritization dashboard to help your operators
- Assign Global priority and Station priority to parts and stations
- Create and save different Priority Versions



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DECEMBER MASTERCLASS
WEBINAR

PRIORITIZATION

WEDNESDAY, DECEMBER 18TH 12:00 CST

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