



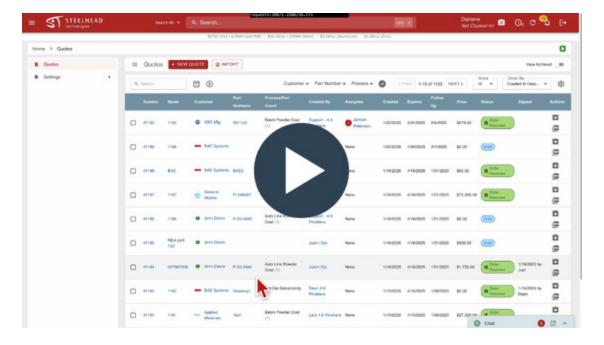
Quoting Enhancements Coming Soon

Steelhead will soon be releasing an update which will streamline the transition from Quotes to Sales Orders, improving your overall workflow.

Here's what to expect:

- Enhanced Quote Structure: Quotes will mirror Sales Orders with Lines and Line Items
- Increased Flexibility: You'll have the ability to associate multiple Parts with Lines and Line Items, giving you more control over the quoting process.

Watch this quick video for a sneak peek of how this will look:



^{*} The formatting on Quote PDFs will be updated slightly. The same information will still be available.

These improvements are designed to provide you with greater precision and ease when creating Quotes.

Stay tuned for more detailed information coming soon. In the meantime, if you have any questions, please don't hesitate to reach out to our dedicated support team at support@gosteelhead.com.

Monthly Masterclass

Put it on your calendar! March 26th, 12pm CST

Join our upcoming Masterclass to explore how Steelhead's integrated Timesheets and Payroll system can revolutionize your payroll management. This live webinar will help you leverage Steelhead to streamline time tracking, automate payroll processes, and enhance operational efficiency.

Here are some key takeaways you'll get from this Masterclass:

- Getting Started: Create PTO plans that accrue over time and set up Pay Periods and Pay Schedules
- Basic Functionality of Timesheets: Keep track of your employee hours and approve/edit their requested time off, timesheet segments and overtime
- Overview of Steelhead's Payroll Capabilities: Easily get set up, approve employee hours, then run Payroll in just 3 short steps



REGISTER NOW!

Product Update Highlights

Added the ability for users to import assembly structures into the Steelhead manufacturing tree from a CSV file.

VIEW ALL PRODUCT UPDATES

These updates are designed to help you save time and have your shop running more efficiently.

Please reach out to us at support@gosteelhead.com with any questions!

Steelhead Technologies, 100 5th Street, Suite 2, Calumet, MI 49913, United States

<u>Unsubscribe Manage preferences</u>