



The Weekly Catch

Steelhead is honored to accept the Sparkplug Growth Award!

Social Media Contest 💰

Get social with us!

Help us launch our impact strategy to support job shops across the country! **Follow 3 simple steps and get entered to win a \$50 Visa Gift Card!**

1. Follow Steelhead Technologies on Instagram, Twitter, LinkedIn, and Facebook.
2. Like our most recent social media post on each channel.
3. Share one of our LinkedIn posts with your LinkedIn community by hitting the SHARE button.

One lucky winner will be chosen on March 31st - announced on our social media channels!

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












Invoicing Updates - Tax Code Visibility

Reduce Invoicing Errors by Displaying Only Relevant Tax Codes

With tax codes available in Steelhead, all tax codes from your accounting software will appear as choices upon creating invoices. Adjust which tax codes appear in the dropdown options from the "View Tax Codes" page.

The screenshot shows the Steelhead Industries dashboard. On the left is the company logo. In the center, there are sections for 'Downloads' and 'Authorizations'. Under 'Downloads', there are links for 'QUICKBOOKS DESKTOP INTEGRATION', 'SAGE 90 ACCOUNTING INTEGRATION', and 'SAGE 100 ACCOUNTING INTEGRATION'. Below these is a status message: 'Sage 50/100 Accounting is connected! Last Updated: 10/6/2022, 2:14:18 PM'. Underneath is a 'SQLITE DATABASE' section with links for 'Configure PDF Templates', 'Configure Document Numbers', 'View GL Accounts', 'View Tax Codes' (highlighted with a red circle), 'View Tax Rates', and 'View Sales Tax Schedules'. An arrow points from the text 'Adjust Tax Code Visibility Here' to the 'View Tax Codes' link.

Order By: Created At Descending | Viewing 1-10 of 27 | Show: 10

Name	Description	UUID	Actions
		27	  
Exempt - Freight	Exempt - Freight	26	  
Exempt	Exempt	25	  
Exempt	Exempt	24	  
Exempt	Exempt	23	  
Exempt	Exempt	22	  
Exempt	Exempt	21	  
Exempt	Exempt	20	  
Exempt	Exempt	19	  
Exempt	Exempt	18	  

Tax Codes are imported from accounting software. They are viewable but not editable in the Steelhead platform. Select which tax codes appear in the dropdown list when creating invoices.

Security Update: Password Requirements

New Requirements for Steelhead User Passwords



Home > Account

Name: Marc Madigan

Avatar:

Settings

Change Password

Update your password

Current Password:

New Password:

Confirm New Password:

Password Strength: **Too Weak!**

Recommendations

- Use at least one upper case letter
- Use at least one number
- Use at least one special character (i.e. @ \$ % !)
- Password must be at least 8 characters

*** UPDATE PASSWORD

New passwords entered into Steelhead must now meet minimum security requirements. To optimize domain security, we highly recommend updating passwords regularly.

This update is a basis for building additional functionality for account managers to require password updates for all users.

The minimum password requirements include:

- Cannot reuse portions of your email address
- Cannot include your email address
- Must be at least 8 characters
- Must include 3 of the 4 of:
 - Upper Case letters
 - Lower Case letters
 - Numbers
 - Special Characters

We recommend all users create "strong" passwords that meet the following criteria:

- 12+ characters
- Includes Upper Case and Lower Case letters, numbers, and special characters

Passwords can be updated from the "Account" page in Steelhead.

MANUALLY CLEAR INVOICE SYNC ERRORS

Invoices that are in accounting but still have error notifications in Steelhead can now be marked as "synced." This clears the error notification and prevents Steelhead from re-writing the invoice to accounting.

TABLES ARE CLICKABLE!

Tables on many pages (including the Quotes, Workboards, Processes, Customers, Stations, Treatments, and Products pages, among others) now include clickable links. You can now open multiple items or items in new tabs from a single row.

This is not a full list of product updates.

For more information visit our document updates and training page.

[SEE ALL UPDATES](#)

New Articles



A graphic showing a close-up of a library or office shelf with books. A black banner is overlaid at the top with white text. The bottom of the image has a wavy, cutout effect.

INVENTORY MANAGEMENT: TREATMENT AND SUPPLIES

News & Events

Upcoming PCI Webinar

We will be presenting a webinar on **March 22nd at 11:00 AM Eastern**, in collaboration with PCI on how to improve profits overnight.

[REGISTER NOW!](#)



WEBINAR WEDNESDAY

Powder Coating Webinar Series

Immediate Profit Improvement for Coating Shops

March 22, 2023



Presented By



Register at
powdercoating.org

Upcoming Products Finishing Webinar

Jeff Halonen, CEO & Co-Founder will share **5 Steps to Future-Proof Your Plant** on **April 12th, at 2:00 PM EST** for those that are planning for retirement, the sale of the business, or just getting your business off the ground.

SAVE MY SEAT!



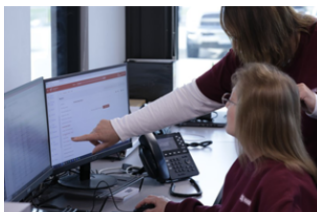


Photo Credit: Steelhead Technologies

Five Steps to Future-Proof Your Plant

April 12, 2023 | 1:00 PM CT

Planning to expand operations? Opening additional plants? Handing your shop down and leaving a legacy? No matter what the future holds, this webinar will equip you with the know-how to future-proof your company.

REGISTER NOW

ADD TO OUTLOOK

Presented By



VISIT THE STEELHEAD TECHNOLOGIES
SHOWROOM

Don't forget about Steelhead's Referral Rewards Program!

Refer a colleague and if they become a Steelhead customer, you win a **one-month subscription for FREE!**

LEARN MORE

Steelhead Technologies, 100 5th Street, Suite 2, Calumet, MI 49913, United States

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