

Specific Cost – Description Build

Purpose:

This optional feature enables you to 'auto build' meaningful and consistent product descriptions for specific cost items when bringing them into the system via Purchase Entry, Stocktake, Stock Adjustment or Journal Entry. This will enable quicker and easier searching and management of these products.

Introduction:

Two new system switches have been implemented for this function:

System Switch	Description
SCDescriptionBuild	Set to YES to enable this feature (default is NO)
SCDescriptionFreeTxt	Default label for the 'free text' portion of the auto built description (default
	is "Pattern")

Activating the SCDescriptionBuild switch will add two new items to the System | System Files | Products menu as shown below. If these menu items do not appear, please contact Megabus to request their activation.



On Specific Cost products only, the Options tab in Product Management will now display a checkbox offering you the ability to use the auto Description Build feature for that product, and to select a Size Group Code from a pick list of the Size Groups you have entered into the system.

De	etails	Options	Transactions	Last Year T	Transactions	Items	Unit Sales	History
	Cost	ing						
		Cost	ting Method	Specific Cos	t –			
			Sell By	Quantity				
			Stock Unit	eac]		
			Tax Code	10.00%				
		Marku	up Set Code		Ş			
		Supplier Dis	count Code		Ş	2		
		Standard R	emark Code		P]		
		Claim	Group Code		Ş	Σ		
	Spe	c Cost Desc	ription Build	7				
		Size	Group Code	PASS	Ļ	PASS	ENGER	

Activating the system switches and entering Product Brands, Stock Size Groups and Stock Sizes enables the system to automatically build consistent Product Descriptions when you bring in specific cost items.

Setup Summary:

- 1. Ask Megabus to set the system switches
- 2. Enter Stock Size Groups
- 3. Enter Stock Sizes
- 4. Enter Product Brands
- 5. On specific cost products, tick the Description Build checkbox and select a Size Group Code.

How to setup the auto Build Description feature:

<u>STEP 1</u>: Enter your Stock Size Groups, such as shown below.

- Select System | System Files | Products | Product Size Group from the menu toolbar.
- Click on the Add icon (green '+'), Enter the details and then Save the new group.

Stock Size Group Maintenance		💁 🌌 🕂 📬 🎟 🥝
Code	Name	
IND	INDUSTRIAL	
LT	LIGHT TRUCK	
PASS	PASSENGER	
TRU	TRUCK	

STEP 2: Enter your Stock Sizes, such as shown below. Each one will be associated with one of the Stock Size Groups you added in Step 1.

- Select System | System Files | Products | Product Size from the menu toolbar.
- Click on the Add icon (green '+'), Enter the details and then Save the new size.

Stock S	Size Maintenance 🛛 🖾 🛛 🖶 🔛 🖉	
Code	Name	Size Group
1956016	195/60R 16	PASS
2056016	205/60R 16	PASS
2255016	225/50R 16	PASS

STEP 3: Enter your Product Brands into the system.

- Select System | System Files | Products | Product Brands from the menu toolbar.
- Click on the Add icon (green '+'), Enter the details and then Save the new brand.

Brand Maintenance	e 🔯 🎽 🕂 🐴 🖓 📖 🖉
Code	Name
BR	BRIDGESTONE
DU	DUNLOP
MI	MICHELIN
PI	PIRELLI

<u>STEP 4</u>: Activate the auto Description Build feature on your specific cost products.

- Select Main | Products | Manage Products from the menu toolbar.
- On each Specific Cost product, select the **Options** tab, tick the checkbox labelled **Spec Cost Description Build** and select a Size Group Code from the pick list.

Using the auto Build Description feature:

When bringing Specific Cost products into the system results in a new bucket, you no longer edit the Description field directly.

Depending on whether you are bringing in the specific cost items via Purchase Entry, Stocktake, Stock Adjustment or Journal Entry, the dialogue box will differ slightly but you will always be prompted to:

- Select a **Brand** from a pick list of Brands you have entered;
- Select a Size from a pick list of Sizes you have entered; and
- Enter a **Pattern** (free form text up to 20 characters long).

ices for	OBTYRES	: OTHER BRAN	ND TYRES		
	Last Cost	0.00	Special Cost	0.00	
Ave	rage Cost	136.36	Supplier List	0.00	
		Current Value		New Value	
No	ormal Cost	0.00			
	Retail	0.00		165.00	
Wholesale		0.00		120.00	
Sales	Reference	ABC123			
	Brand	BR	🔎 Size	2255016 炎	2
	Pattern	RE92			
	Series	п	Speed	V	
Description		BR 225/50R 16 R	E92]	
				Save X	Cancel

From this information the system automatically builds the Description of the Specific Cost Bucket as follows...

BrandPrefix + " " + SizeName + " " + Pattern (Free text)

... and displays it beneath those fields on the dialogue box.

If the total length exceeds 30 characters, it will be trimmed to 30 characters.