



Release Notes – 8.10.0

August 2, 2017

RIMS
■ exactbid

VERSION

8.10.0

ExactBid's Real Estate Information Management System (RIMS) Version 8.10.0 is a release for all RIMS 8 users.

These Release Notes provide a summary of bug fixes and performance improvements for the following noted areas:

NEW FEATURES & ENHANCEMENTS

Adhoc Report

User Login

New set of fields related to user login information is added in adhoc reporting to enable customer to create reports to retrieve data about users who logged into the system.

Borrower Information

Comprehensive Borrower Information is added to the ServRequest Details view. This can be used for Reg B reporting or other purposes.

Enabled ServRequest details view linkage to other Project level views.

QUALITY IMPROVEMENTS

Task Hold

Task Hold

Multiple hold entries validation improvements. Users can enter multiple holds as long as the on hold and off hold dates are not overlapping.

Improved error messages when adding or updating Task Hold information.

Change Log

Change Log

Changing project to Active or Inactive is reflected in the Project Change Log.

Logged in user is recorded appropriately in the Change Log when a Job is created after submitting a service.

Change Log date filter is updated to be inclusive.



Vendor Performance

Scorecard

Historical scorecard information is returned in the Vendor Performance Report.

Printable

Printable

Microsoft released a security patch in June that caused issues in some printable pages. An update has been added to fix the issue.

RimsCentral

RFP

Addressee and Distribution information are available on RimsCentral even if the Job is already closed.

USABILITY IMPROVEMENTS

Batch Update

Batch Update

Batch Update has been updated to streamline the selection and filtering of Job and Task.

RFP Manager

RFP

Action links have been changed to buttons to give it a more modern look and feel.

Search

Project and Contact Search

Quick Search and Advanced search navigation has been improved to prevent confusion.

Reporting

Report Layout

Certain reports such as the Data Summary Report, Fee Summary Report, and some others allow users to change the order of columns, default search and aggregation, filter and grouping, paging, formulas, etc.

Users are now able to save the layout they create without having to make the same changes whenever reports are run.

Saved report layouts follow each user, so every user is able to configure reports to look and function based on their business needs.

NOTE: these reports come with the default list of columns and default layout. When users add or remove columns from the report, the layout will be reset to the default layout, which can be modified again to incorporate changes to the selected columns.