RIMS®
■ **exactbid®**

Release Notes – 8.8.0

January 13, 2017

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VERSION

8.8.0

ExactBid's Real Estate Information Management System (RIMS) Version 8.8.0 is a release for all RIMS 8 users.

These Release Notes provide a summary of bug fixes and performance improvements for the following noted areas:

NEW FEATURES & ENHANCEMENTS

RFP Manager

Appraisal Summary/Review
- New option to allow Modified Reason and Review Reason per valuation scenario

  NOTE: Contact Support Team about enabling this configuration option

Reports

Ad Hoc Reporting
- New view for Linked Task Details

Request for Proposal

RFP Contact
- RFP contact phone number field expanded to show phone number with an extension

Sampling

New Feature
- Sampling is a multi-level decision model to support a risk-based process

  NOTE: Contact Support Team about enabling this feature

User Management

Password Reset
- New option to display the temporary password to CA when requesting a new password or creating a new account
- When above option is enabled, there is an additional option to automatically check 'Send Reset Password Email to User'

  NOTE: Requires written approval from customer's security officer to allow CA the right to see a user's temporary password

QUALITY IMPROVEMENTS

Content Administrator

User Management Permission
- User Management Permission correctly works for View, Add, Update and Delete settings

Delegated User

Delegated User
- Delegation can be removed from a JM or VJM user profile with the Remove link

Email Address

Special Characters in Email Addresses
- Resolved issue where apostrophe (') in an email address did not function correctly in project and job email, RFP recipient email, group messaging, notices, RIMSCentral login and borrower email on service request form

Insufficient Data

Insufficient Data
- Setting a task with insufficient data and then manually cancelling the task discontinues the insufficient data process

Notice Management

Hold Notices
- On Hold and Off Hold comments appear in hold notices

RIMSCentral

CAPTCHA
- Entering correct CAPTCHA continues user to next step

Service Charge Summary

Service Charge Summary
- Service charge summary successfully emails and prints

Service Request Form (SRF)

Send Selected Services Button
- Send Selected Services button is functional when "Add Services to New Property" is used in a cloning scenario

Resubmit Button
- Resubmit button successfully sends the service after a cancel or cloning scenario

USABILITY IMPROVEMENTS

Project Console

Edit Job
- Revised field order to accommodate smaller monitors

Pay Invoice
- Invoice #, Invoice Date, Invoice Amount and Payment Date are required fields and shown in bold type

Service Request Form (SRF)

Billing Cost Center

- For sites allowing multiple cost centers on an Account Officer user profile, the list of cost centers can be presented in numerical order in a drop-down list on the SRF

  NOTE: Contact Support Team about configuring the billing cost center on a SRF template from a text field to a drop-down picker list

PERFORMANCE IMPROVEMENTS

Reports

Appraiser Activity/Rating Summary Report

- Improved report performance