RIMS® exactbid®

Release Notes – 8.9.0

April 7, 2017

RIMS®
■ exactbid®

VERSION

8.9.0

ExactBid's Real Estate Information Management System (RIMS) Version 8.9.0 is a release for all RIMS 8 users.

These Release Notes provide a summary of bug fixes and performance improvements for the following noted areas:

NEW FEATURES & ENHANCEMENTS

Batch Update

Job and Task
This feature allows the user to update and transition multiple jobs and tasks at the same time.

AMC Registration (For MSP sites only)

Registration Management
A new section in the Content Administration area to allow lender manage AMC registrations and the rules associated with it.

Engagement Letter
AMC registration related smartfields are available for use in Engagement letter template creation and generation.

Job Management
AMC registration indicator is added on JM selection and user is prompted if he/she selects a JM that is not certified in the area.

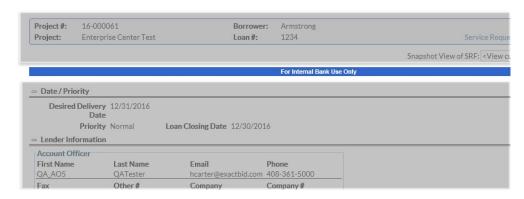NOTE: Contact Support Team about enabling this feature

Service Request

SRF Printable
Data classification indicator in the SRF printable has been changed to configurable.

New Request	**Dashboard, All Current Assignment, My Assignment**
	A new section added to display the number of New requests in the system.
Session Timeout	**User Session**
	Improved timeout management and notification.
	New timer control at the bottom of the screen to allow users to see how much time they have before the session times out.
	New button to provide the ability to reset the current session.
Project console	**Send Document Notice**
	Send Doc Notice that was only available on My Jobs is also added to the Project console page.
	Added permission to control this functionality.
	NOTE: Contact Support Team about enabling this feature

QUALITY IMPROVEMENTS

Review Task	**Appraisal Summary**
	Allow users to enter a number over a billion in the Estimated value amount field. This is true for all estimated value amounts (net of Excess Land, Income Approach, Cost Approach and Market Approach value estimate)
File Management	**File Attachment**
	Proper enforcement of View Only permissions related to document types.
Logs	**Attachment log**
	When the External Document Received link is clicked, system records information pertaining to the same project/job/task on the Attachment log will create only one log entry instead of multiple.
	Visibility of information related to deleted files in the Job Attachment log.
Invoice	**Invoice**

"Remit To" State and Nation information is populated when a Vendor Job Manager submits Invoice.

Reports

Data Summary and Adhoc Reports
On and Off Hold dates displayed on jobs/task not currently on hold. If there are multiple hold entries, they will be displayed as comma separated values.

All Current Jobs, My Assignments and Job details
Report Received Date is populated on All Current Jobs, My Assignments and Job details for internal tasks.

Notification

Smartfield
Any notice that contains the Link to job smartfield will see file list even if the project is inactive.

RFP

RFP Recipient
Advance Vendor Search displays Sub Specialty along with Specialty field.

Service Request

Cloning
Tier 3 Cloning clears Phone Number, City, State and Zipcode if the RequireUpdate setting in the SRF template is set to Yes.

Services
Service information not overwritten when a property is saved from PJT.

Task Management

Task
Alert message appears if the user change the task disposition without a Vendor scorecard.

User Management

Password reset and New Account Creation
Passwords reset link will now include the temporary password instead of users having to re-enter it after clicking the link.

Jobs

Job Details
Enabled storing of Reimbursement fields.

USABILITY IMPROVEMENTS

Review Task

Appraisal Summary
Modified reason field is expanded instead of the wrapped text.

Users need to clear cache to see this update.

User Management

Edit User
Screen layout optimization to support smaller resolution screen. Edit button updated to be visible without resizing the modal.

RFP

RFP Recipient Advanced Search
Screen layout optimization to support smaller resolution screen. Select, Cancel and X buttons are updated to be visible without moving the modal.