RIMS® exactbid

Release Notes – 8.9.1

June 2, 2017

RIMS®
exactbid

VERSION

8.9.1

ExactBid's Real Estate Information Management System (RIMS) Version 8.9.1 is a release for all RIMS 8 users.

These Release Notes provide a summary of bug fixes and performance improvements for the following noted areas:

NEW FEATURES & ENHANCEMENTS

Service Request

Property
Property Description field size increased to accept up to 5000 characters.

Engagement Letter

Vendor Handling Fee
Vendor Handling Fee added as a new smart field and can be included in Engagement letters and templates.

Reports

Adhoc Report
Vendor Score details added and accessible from the Task view.

QUALITY IMPROVEMENTS

Reports

Vendor Service Area Report
Updated the report to filter by Property types and/or sub types.

Vendor Performance Summary Report
Vendor Performance Summary Report returns appropriate result when "Include Vendor without scores" field is selected.

Vendor Scorecard Report
Vendor Job managers are added in the Task job manager list input filter.

Report is updated to include Vendor Job manager scorecard records.

Hold Summary Report
Hold dates are reported appropriately on each task.

Project

Project Search
Better search precision. System uses the combination of all search input to find matching records instead of returning all rows that matches any of the input filter.

Search by Account officer field has been expanded to look at other AO types such as Requester, Loan Administrator and Credit Administrator.

Updated the order of the returned result set to sort Job sequence as a numeric field instead of text.

Document Types

Document Type Permission
Custom document type permissions will override default permissions.

Appraisal Summary

Appraisal Summary
All currency fields on the page are validated against the maximum allowed amount. Users will get a prompt to correct their input if they enter more than the accepted value.

RIMS API

File list restriction
API clients can retrieve restricted file list based on user's document type permissions.

API User type availability
API User type added on Document Type section of the System Settings area to enable users to view and customize API client's document type permissions.

USABILITY IMPROVEMENTS

User Dashboard

User Dashboard
Improved chart interface and navigation. Screen has been optimized to support users with lower resolution screen and chart is updated to display a more detailed breakdown of tasks.

RIMS Central

Account Synchronization
Updated synchronization process for vendors with multiple accounts. When vendors click the link from the RIMS Central invitation email, they will be automatically redirected to the account synchronization page.