



## Release Notes – 1.6.0

08/29/2017



VERSION

1.6.0

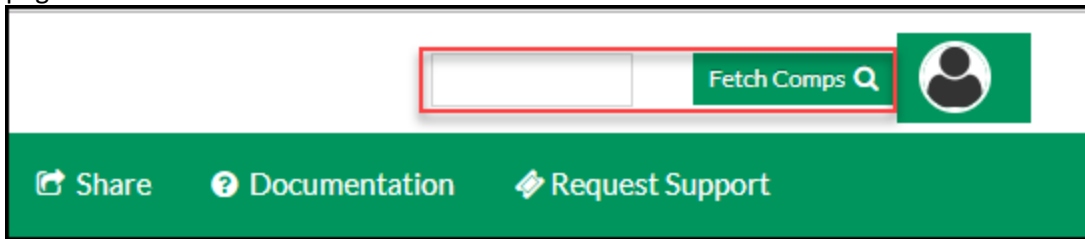
The following feature enhancements and bug fixes have been applied as a part of the Narrative1 version 1.6.0 release on 08/29/2017

## New Features and Enhancements

### Record Management

#### Fast Fetch Button

The Fast Fetch Comparable search tool has been made available in the upper right-hand corner of all pages of N1-Web.



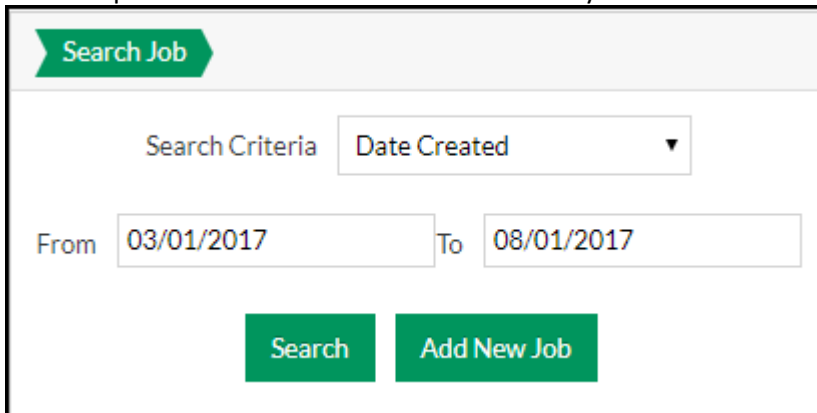
### Jobs Manager

#### Export Job Notes to Excel

When exporting to Excel, the Notes field from the Job Details page in N1-Web is now included in the export file. It is not included in PDF exports.

#### Job Created Date

It is now possible to search for Jobs in N1-Web by Date Created.



## Job Status

A Job Status field has been added to N1-Web, with several Status value options. It is also possible to search Jobs by Status.

**Assignment**

Office File *	1000-17-165
<b>Auto-generated!</b>	
Status *	Open ▼
Originator	Open Bid Open Unassigned Assigned On hold Completed Reopened Bid Lost Terminated Paid Closed
Created By:	--Select-- ▼
Appraiser 1 *	
Appraiser 2	

## Secondary Fee Field

A secondary Fee field, titled Fee 2, has been added to the N1-Web Job Details page. A column for this field has also been added to the Job Search page.

Company *	SLO Credit Union ▼
Contact *	▼
Client File	
Fee	
<b>Fee 2</b>	



### Alphabetized Company Name and Contact Name

The Company Name and Contact Name drop-down menus in the Job Search section of N1-Web have been alphabetized.

The screenshot shows the 'Search Job' section of the N1-Web interface. A 'Search Criteria' dropdown menu is set to 'Company Name'. Below it, a search input field is visible. A dropdown menu is open, displaying a list of company names in alphabetical order: --Select--, Algonquin Round Table, Bob's Co, CO, Company, Cone Pond, Duncce Appraisals, RIMS Gold, sd, SLO Credit Union, and Thoreau and Co. Below the search section, a table titled 'Jobs' is partially visible, with columns for 'Company', 'e', and 'Proj'. The first row in the table shows 'SLO Cred' under the 'Company' column and 'Indu' under the 'Proj' column.

### Add Created By Field

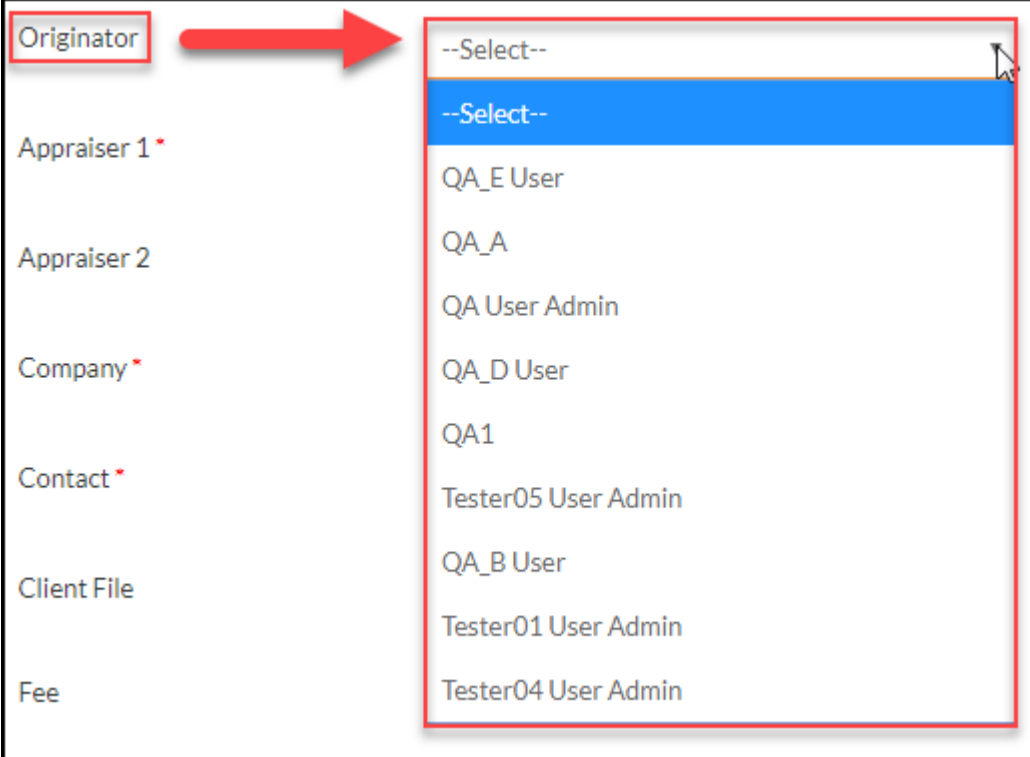
A field has been added to the Job Details page in N1-Web to show who created the Job. Users can also search for Jobs by the Created By value.

The screenshot shows the 'Assignment' section of the Job Details page. It contains several form fields: 'Office File\*' with the value '2202-17-155', 'Status\*' with the value 'Open', and 'Originator' with the value 'QA1'. A new field, 'Created By:', is highlighted with a red border and contains the value 'DevUserQA'.



### Add Originator Field

When creating a Job in N1-Web, it is now possible to specify a Job Originator. The Job Originator value will be visible in the Job Details section once the Job has been created.



The screenshot shows a web form with several fields: Originator, Appraiser 1\*, Appraiser 2, Company\*, Contact\*, Client File, and Fee. The Originator field is highlighted with a red box, and a red arrow points to its dropdown menu. The dropdown menu is open, showing a list of options: --Select--, --Select-- (highlighted in blue), QA\_E User, QA\_A, QA User Admin, QA\_D User, QA1, Tester05 User Admin, QA\_B User, Tester01 User Admin, and Tester04 User Admin.

## User Permissions

### Associate Permissions as they Relate to Appraisers

Permissions have changed for the Associate user type as they relate to Appraisers in N1-Web.

- Associates can see and search all the Appraisers
- Associates can only select themselves
- Associates can edit their own record
- Associates can add/edit/delete their own licenses
- Associates cannot edit Appraisers other than themselves
- Associates cannot delete themselves

### Associate Permissions as they Relate to Companies/Contacts

Permissions have changed for the Associate user type as they relate to Companies/Contacts in N1-Web.

- The Companies/Contacts page shows all the search radio buttons
- Associates can see the Search button
- Associates can see all the search results for the selected search criteria
- Associates can click a Company Name link
- Associates can click a Contact Name link
- Associates can click an Email link
- Associates can click a Website link
- Associates can click the Find records icon
- Associates can see the Add Company/Contact button
- Associates can save new Companies/Contacts



- Associates cannot see the Delete Company button
- Associates cannot see the Delete Contact action button on the grid
- Associates can only edit Companies/Contacts they created
- Associates can add Contacts to Companies they didn't create

### Associate Permissions as they Relate to Jobs

Permissions have changed for the Associate user type as they relate to Jobs in N1-Web.

- Associates can view all Jobs on the list
- Associates can search for Jobs with all the search criteria
- Associates can add new Jobs, but cannot fill in the Fees fields
- Associates can export Job results
- Associates can click on Company Name
- Associates can click on Contact Name
- Associates can click on Appraiser Name
- Associates can click on Appraiser Name 2
- Associates can find records
- Associates can edit their own future Jobs
- The ownership of a Job is determined by the CreatedBy field, not the Originator
- Associates cannot edit Job Fees fields
- Associates cannot delete their own or other user's Jobs

### Associate Permissions as they Relate to the Job Details

Permissions have changed for the Associate user type as they relate to Job Details in N1-Web.

- Associates can save new Jobs
- Associates can edit all fields in their own future Jobs except Fee fields
- Associates cannot delete or clear their own Jobs
- The Delete and Clear buttons were removed
- Associates cannot do anything to a Job which is not their own

### Associate Permissions as they Relate to the Jobs Calendar

Permissions have changed for the Associate user type as they relate to the Jobs Calendar in N1-Web.

- Associates can view and click on all Jobs on the Calendar
- Associates can export to PDF
- Associates can only make changes to their own future Jobs on the Job Details dialog
- Associates cannot see the Blocking Dates menu choice

### Associate Permissions as they Relate to the Jobs Calendar Timeline

Permissions have changed for the Associate user type as they relate to the Jobs Calendar Timeline in N1-Web.

- Associates can view and click on all Jobs on the timeline
- Associates can only make changes to their own future Jobs on the Job Details dialog

### Associate Permissions as they Relate to the Job Scheduler

Permissions have changed for the Associate user type as they relate to the Job Scheduler in N1-Web.

- Associates can view and click on all Jobs in the list
- Associates can only make changes to their own future Jobs on the Job Details dialog



# Bug Fixes and Usability Improvements

## Record Mgmt.

### Fixed: Appending Data in User-Defined Fields

After data was saved in user-defined text fields on the Site page of N1-Web, a bug caused any additional text to be appended to the end of the field, regardless of cursor position. This issue has been resolved.

### Fixed: New Tenant Date Field

When creating new tenants in the Rent Detail on the Commercial Lease page of N1-Web, the date was displayed as NaN/NaN/NaN until the user saved the new tenants. Now it is possible to add the date without saving.

### Fixed: Tenant and Comm Tenant

Tenant and Comm Tenant were missing from drop-downs on Commercial Lease Search page in N1-Web. These items have been added.

### Fixed: Export Company Name and Percent Complete

When exporting to Excel in the N1-Web Jobs Manager, the Company Name and Percent Complete fields did not export. This issue has been resolved.

### Fixed: Minimum SF Area

Entering a minimum value in SF Area without also entering a maximum on the Commercial Lease Search page of N1-Web would display an error. This issue has been resolved.

### Fixed: Multifamily Lease

The spacing on the Utilities with Rent Grid in N1-Web made it difficult to tell which checkbox was associated with which title. The formatting has been improved, making it clear.

Water    Sewer    Electric    Trash    Hot Water    Gas    Heat    Cable/Sat    Ir

Rent Detail:

Description	No. Units	Unit Size	No. BR	No. Bath	Rent/M
1 BR	5	610	1	1.00	500
2 BR	6	800	2	2.00	600
3 BR	7	1,000	3	3.00	700

### Fixed: Missing Vacancy Amount

When uploading a subject record to N1-Web, the vacancy amount (\$ or %) did not upload. This issue has been resolved.

