Narrative1®
■ exactbid®

Release Notes – 45.66

05/26/2017
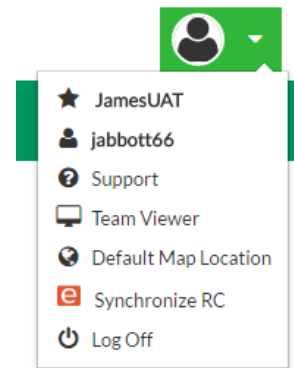
Narrative1®
■ exactbid®

VERSION

45.66

The following feature enhancements and bug fixes have been applied as a part of the Narrative1 version 45.66 release on 05/26/2017

New Features and Enhancements

Platform Integration

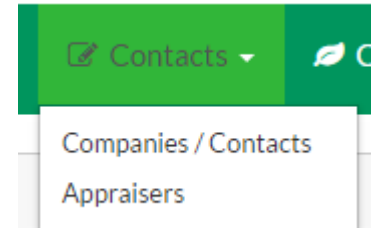### Narrative1 and RIMS Platform Integration

The most exciting new set of tools introduced with this release is Platform Integration. Users of Narrative1 and RIMS will be able to synchronize the two platforms to automate the handover of appraisal summary information. Users with Integration enabled and configured will be able to directly synchronize with RIMSCentral from N1-Web, automatically bringing in any assigned RIMS Job information in the form of a new job and a new associated Parcel. For more information, please contact Narrative1 Customer Support at support@narrative1.com.

⭐ JamesUAT
👤 jabbott66
❓ Support
🖥 Team Viewer
🌐 Default Map Location
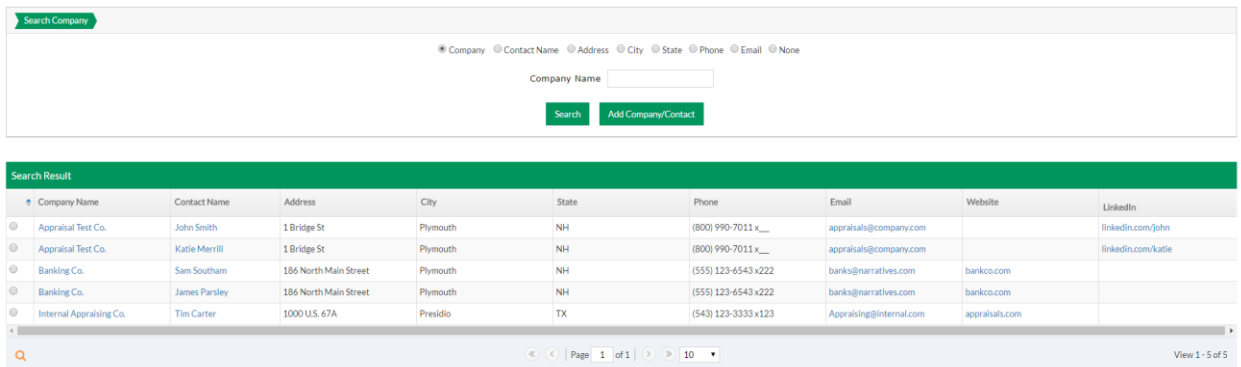e Synchronize RC
⏻ Log Off

Contacts Manager

Contact Management Tools

Contacts have been moved from the legacy Excel management tool to our new Contacts Management tools in N1-Web. Contacts have been split into two categories, Contacts and Appraisers. Contacts will still be imported in Excel, but all management will be done from N1-Web.

✎ Contacts ▾   🌿

Companies / Contacts

Appraisers

Companies/Contacts Search

The Companies/Contacts Search page is where users can manage all of their client information. Contacts are grouped by company, and new companies can be added using the Add Company button. Select and edit an existing company or contact by clicking on their name.

Search Company

○ Company ○ Contact Name ○ Address ○ City ○ State ○ Phone ○ Email ○ None

Company Name [   ]

Search   Add Company/Contact

Search Result

↕ Company Name	Contact Name	Address	City	State	Phone	Email	Website	LinkedIn
○ Appraisal Test Co.	John Smith	1 Bridge St	Plymouth	NH	(800) 990-7011 x___	appraisals@company.com		linkedin.com/john
○ Appraisal Test Co.	Katie Merrill	1 Bridge St	Plymouth	NH	(800) 990-7011 x___	appraisals@company.com		linkedin.com/katie
○ Banking Co.	Sam Southam	186 North Main Street	Plymouth	NH	(555) 123-6543 x222	banks@narratives.com	bankco.com	
○ Banking Co.	James Parsley	186 North Main Street	Plymouth	NH	(555) 123-6543 x222	banks@narratives.com	bankco.com	
○ Internal Appraising Co.	Tim Carter	1000 U.S. 67A	Presidio	TX	(543) 123-3333 x123	Appraising@internal.com	appraisals.com	

🔍   « ‹ | Page 1 of 1 | › » 10 ▾   View 1 - 5 of 5

- Contacts are grouped by company. New companies can be added using the Add Company button
- Users can manage existing companies and contacts by clicking on their name (highlighted blue)
- The grid results can be narrowed using the search tool above the grid
- Administrators and Associates can add and edit contacts
- Only Administrators can delete contacts

Company Details

The Company Details page is where users can add new companies, add clients to an existing company, or edit an existing company or contact's information. Users can also create new jobs with the Add New Job button or delete the company and all its contacts with Delete Company.

Appraiser List

The Appraiser List is where users can manage appraiser's information. Add, edit or delete appraisers with the tools located at the bottom left of the grid. When creating a new appraiser, the list of appraisers will automatically synchronize with the company's user list.

Appraiser Licenses

Multiple licenses can now be added to each appraiser. The **+** in the right-hand column will bring up the License Manager for each appraiser, allowing users to add or edit existing licenses.
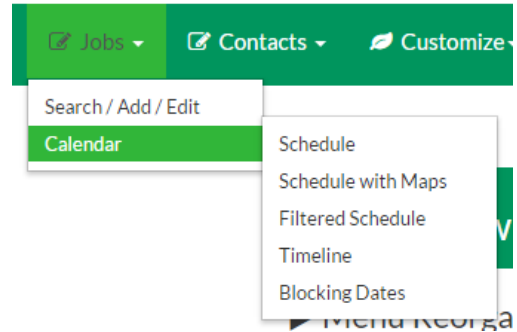
Jobs Manager

Jobs Scheduler Tools

Users can now manage jobs in N1-Web using the new Jobs Scheduler tools. There are numerous ways to view and edit jobs, including multiple Calendar and Timeline views.

Jobs Search/Add/Edit

The Job Search page is where users will find all their jobs. The Search tool at the top of the page can be used to narrow down results, and the tools located at the bottom left of the grid can be used to add, edit and delete jobs.
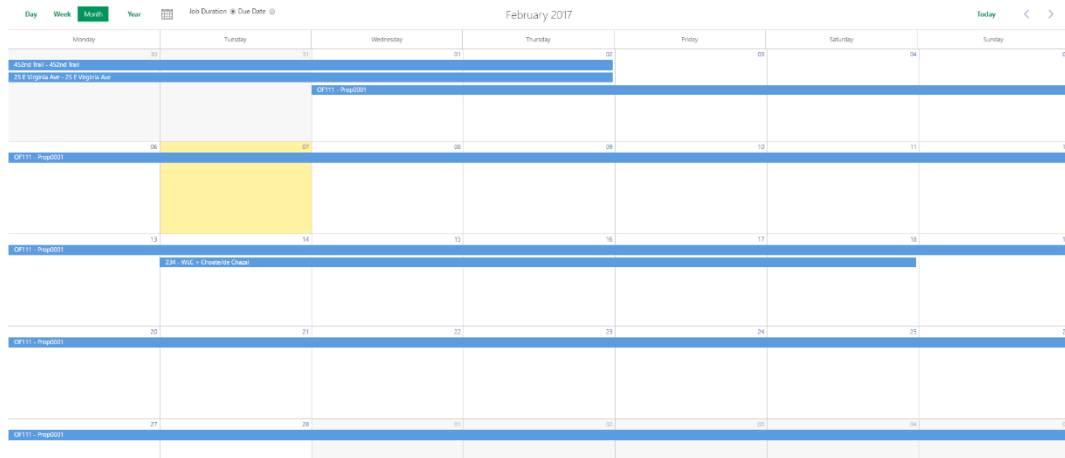

- An export of the results can be acquired by using the Export Excel and Export PDF buttons
- Users can adjust the number of jobs returned per page with the dropdown next to the navigation buttons at the bottom of the grid
- The Total Fees and Incomplete Work Fees can be found towards the bottom of the Search Results grid
- Administrators can create, delete and assign jobs
- Associates cannot delete jobs
- Associates can view their jobs in 'My Calendar'

Calendar Schedule View

Users can view their upcoming jobs in the Calendar Schedule view.

- At the top left hand of the page is a set of buttons to adjust the calendar view by Day, Week, Month or Year
- Users can also specify to display either the entire duration of the job or just the due date

Calendar Filtered Schedule View

Along with the Calendar Schedule view is a Filtered Schedule. The Filtered Schedule allows the user to view jobs assigned to each specific appraiser.

Timeline View

Users can also view their upcoming jobs in a Timeline View. This view can be sorted by Day, Week or Month. Double-clicking on the Timeline will create a new job.

Blocking Dates

Blocking dates can be added to the Calendar as well, giving notice to users when their scheduled jobs may be disrupted by vacations or other interruptions.

	Description	Start Date	End Date
	Presidents Day	2/20/2017	2/20/2017

Scheduler Blocking List

Multi-Family Lease

Utilities with Rent

The utilities provided with Rent of the property can be added to the new Utilities with Rent checkboxes on the MF Lease page in N1-Web.

Utilities with Rent:

☐ Water ☑ Sewer ☐ Electric ☐ Trash ☑ Hot Water ☑ Gas ☐ Heat ☐ Cable/Sat ☐ Internet ☐ Other

Rent Detail:

Description	No.Units	UnitSize	No.BR	No.Bath	Rent/Mo.	Rent/SF
2 BR	2	12	2	1.00	650	$54.17
1 BR	1	40	2	1.00	850	$21.25

Add new ✛   View Survey History 🔍   ↪Go to Improvements to delete inventory.   Move Selected to Historic Status ✛

Customer Support

Request Support Link

A button has been added to the N1-Web navigation menu that opens a form to contact Customer Support directly.

🏷 Request Support

Contact us ✕

Narrative1 Form

Your name

Email address*

Subject*

Description*

Cancel   Send

zendesk

Sorting and Searching Properties

Sort Commercial Lease Grid Data

It is now possible to click on any column header in the Commercial Lease grid and sort in ascending or descending alphabetical or numerical order. The grid data can also be sorted by Date.

% Rent	Date	Term
	10/01/2014	12
	10/01/2014	12
	10/03/2013	24
	02/01/2013	24
	02/01/2013	24

Filter Records with No Lease Data

When performing a lease search with no criteria selected, properties without associated leases will not be returned in the search results.

Searching by EGI

In N1-Web, the second drop down menu for searching a property by EGI now provides several constraints, including *Greater than*, *Less than*, *Equal to* and *In Between.*

Bug Fixes and Usability Improvements

Commercial Lease

Fixed: Deselect a Tenant from Commercial Lease

If a tenant was selected from the Rent Detail grid in the Commercial Lease section of N1-Web, it could not be deselected without refreshing the page. This issue has been fixed.

Fixed: Multifamily & Commercial Lease Grid Population

Previously, when attempting to populate the Lease Grid comparables, the Excel comp sheets were not able to retrieve the maximum of 15 "tenant" (if commercial) or "inventory detail" (if multi-family) records, but would instead only retrieve up to 9. This issue has been resolved, so all 15 records are now populated.

Rent Details

Fixed: N1-Web Comp Sheet Rent Details

A bug prevented the N1-Web comp sheet rent details from showing decimals in the $/SF and $/SF/Mo. fields. This has been fixed; these fields now display up to 4 digits.

Fixed: Delete Saved PGI/EGI Data

When zeroing out income and/or vacancy fields and resaving, the previously saved PGI and EGI data appeared to not delete until the comparable was refreshed. This has been changed, so it is now immediately obvious.

Printing

Fixed: Print Function

When printing a comp in N1-Web, the transaction date and price did not reflect the latest sales record, but rather the previous one. This bug has been fixed, and the most current sale record data is printed.

Save 🖫	Print ▾	Land ▾	Action ⚡

Mapping

Fixed: Google Maps

Some users of Narrative1 versions 45.5x and later experienced a bug which prevented maps from displaying properly in Narrative1 Excel. Instead of displaying the map correctly, a blank white box with a black X in the upper left-hand corner would appear. Though affected users could open Location Map Settings and view the maps for individual parcels, clicking "Go To" in this dialog

would return an error saying information could not be retrieved from Google. When a user was affected by this error, maps did not generate when Prep Fields and Tables was run.

This issue has been fixed by including the Microsoft .NET 3.5 Framework in the N1 Updater.

General

Fixed: N1-Web Timeout

As a security feature, N1-Web times out after 60 minutes of inactivity, logging the user out. Some users experienced a bug which intermittently shortened this period, logging them out unexpectedly. This issue has been resolved, maintaining the 60-minute timeout period consistently.

Record Management

Fixed: Copy to New Record

When opening a record with entries in the commercial lease table and then clicking on "Copy New Record," not all fields were copied over into the newly-created parcel. Tenant/Lessee, Size, Lease Type, Escalations, % Rent, Date, and Term fields copied properly, but the rest were blank. This issue has been resolved; now all fields copy properly.

Fixed: Adding New Transaction Data to an Existing Sale

When attempting to add new transaction data to an existing sale in N1-Web, an error stating "Adding Sale info to history failed" appeared and the data was not added. This bug has been fixed, and the transaction data is now added appropriately.

Fixed: Assessment Equalization Ratio

On the Assessment page in N1-Web, saving the page multiplied the Equalization Ratio. This issue has been resolved.

Fixed: Multi-Family Historic Record

When moving a Multi-Family rent record to Historic, the record would be locked, preventing further updates of the rent information. This bug has been fixed.

3 BR	5	1,200		4	2	6,000	☐
				4	2.5	0	☐
Total	15	14,360	0.00	40	26.00	14,360	

Add new ✚ Delete Selected ✖