

RIMS®

Release Notes – 8.22.0

August 7, 2020

RIMS®

VERSION

8.22.0

ExactBid's Real Estate Information Management System (RIMS) Version 8.22.0 is a release for all RIMS 8 users.

These Release Notes provide a summary of selected bug fixes and performance improvements for the following noted areas:

QUALITY & USABILITY IMPROVEMENTS

Agricultural Property Data Details

Agricultural Parcel Irrigation Section

For sites using the Agricultural Data details for agricultural properties, options for 'Surface Water' and 'Other' were added to the agricultural parcel irrigation section. These new fields are available in the RIMS API.

Attachments

Share and Batch Share

Request Document was not allowing Share and Batch Share.

The following changes were made to the Task Attachments on the Project Console page:

- Added property street address to option label before job number on "Share With" options if different from property on task
- Allowed Batch Share/Share of Request Documents. If a Request Document is shared, or only Request Documents are selected to be shared on Batch Share, only other properties with tasks of the project/related projects are listed on "Share With"
- Uploading Request Documents or modifying the document type of the file to Request Document will convert accessibility of the file from being task-level to property-level, meaning other jobs and other tasks tied to the property will be able to access the file like Request Documents uploaded through Service Request Property Attachments. Note that these files will not be available on the Service Request Property Attachments due to the absence of Document Labels. Also, existing Request Document files uploaded/modified this way will continue to remain available only to the task it was uploaded on or shared with.

Change Log

Property Change Log

Changes to the Property Name were not reflected in the property change log. The code was updated to reflect changes to Property Name in the property change log.

Document Type

Auto-Transition Request Document to Assignment Info

When the configuration to auto-transition a Request Document to Assignment Info on a non-automated service was set to Disabled and the configuration to auto-transition a Request Document to Assignment Info on an automated service was set to Enabled, the Request Documents were converting to Assignment Info for non-automated services. The script was corrected to pick-up the correct automated Task IDs.

Job Attachment Log

File Shared Logging

“File Shared” logs were not showing by default. The script was updated for the Job Attachment Log to include information for files that are shared by default.

Property Types

Property Type Definitions

Added property type definitions to two property types as follows:

Retail-Commercial – Vehicle Related-Truck Stop/Travel Center

A facility typically adjacent to a highway designed to accommodate both passenger cars & large tractor-trailer trucks. Usually offers numerous ancillary products & services like fuel, prepared foods with and without seating, overnight parking, lodging, showers and changing rooms, truck parts, service garage, etc.

Special Purpose – Renewable Energy Installation

Any use with the primary purpose of generating energy that is collected from renewable resources, which are naturally replenished on a human timescale, such as sunlight, wind, rain, tides, waves, and geothermal heat. Prominent examples include wind or wave farms and solar panel arrays not connected to a different primary property use.

Reports

Export User Report

The Basic export user option of the report was displaying an error when exporting to Excel. This was an issue related to the vendor tax ID encryption. The issue has been fixed.

User Permissions Report

Custom roles assigned to master user types was causing unexpected permissions to appear as assigned to users. The issue was resolved to use up-to-date data.

RFP

Addressee and Distribution Sections

If there were no Addressee or Distribution recipients in the RFP, the RFP was defaulting back to the RFP template values. The page was fixed to blank out the Addressee and Distribution sections if RFP has no RFP people data.

RIMSCentral**Signatory & Office Location Fields**

The character limit of the Signatory and Office Location fields in RIMSCentral has been updated to 30 characters each to match the field size limits in RIMS.

**Third-party
Services****First American Orders – Additional Fields Added to Integration Service**

The integration service has been updated to include additional property fields from the SRF.

- Additional Note on Property Use
- Current Use
- Proposed Use
- Yes/No for Renovation/Demolition
- Comments for Renovation/Demolition
- Yes/No for Is Ground Lease
- Yes/No for SBA_Loan
- Is For Sale and List Sale Amount

First American Orders – Exception Processing

A timeout was occasionally causing an exception message to show to the user.

Additional checking was added by First American and RIMS to check for the Order ID.