

RIMS®

Release Notes – 8.24.0

February 19, 2021





VERSION

8.24.0

ExactBid's Real Estate Information Management System (RIMS) Version 8.24.0 is a release for all RIMS 8 users.

These Release Notes provide a summary of selected bug fixes and performance improvements for the following noted areas:

QUALITY & USABILITY IMPROVEMENTS

Amend Award

Engagement Letter Disappearing

When amending an award, the engagement letter was disappearing. The issue has been resolved to retain the engagement letter when the vendor accepts or rejects the amendment.

API

Account Officer Cost Center Field

Account Officer mail code field was copying the cost center field in the API. Resolved issue in the API when new service request is submitted. The Account Officer user profile mail code, cost center and other number fields should get carried over to the service request Account Officer information correctly. If the Account Officer has multiple cost centers, the first item in the sorted list (lowest) will be picked as the Account Officer cost center.

Note: When a new request is created, RIMS API only looks at the Account Officer's contact email address and disregards other contact information, and uses the email address to fetch the user information that is already in the RIMS system. The RIMS user information of the project's Account Officer is what gets copied over to the service request. Other Account Officer information like Requester, Loan Admin and Credit Admin get carrried over from API submission to the service request (fields listed in https://exactbid.atlassian.net/wiki/spaces/EPS/pages/1290535039/ExactBid+RIMS+Workflow+API+Reference+-+8.22.0 - ServiceRequestPeople).

Portfolio

RIMS Fees Computing Incorrectly on Portfolio RFP/Authorization When Fee is a Flat Fee

When RIMS fee is a flat fee rather than a percentage calculation, the fee was showing the individual fee in a portfolio bid/authorization. The issue was resolved to show the sum of fees calculated from each individual task fee on bid, authorization and award.

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Reports

Job Manager Performance Summary

Vendor Groups were showing in Job Manager Groups filter. Since Vendor Job Managers are considered Vendors as well as Job Managers, Vendor Groups were getting tied to that user type. The issue has been resolved to only return Job Managers Groups with Job Managers and Vendor Job Managers.

RFP

Certification Questions on RFP

When certification questions were included in the RFP, the certification questions were showing in RFPs for construction job type. The issue was resolved to only showing certification questions in the RFP for appraisal/valuation job type.

RIMSCentral

Bid Activity Report

The Bid Activity Report was causing an error in certain browsers. The issue was resolved by fixing the domain and related configurations.

Service Request

FHA Case Number Field

- Fixed the project-level FHACaseNumber field that was not working in the API.
- Changed all references to property-level FHACaseNumber to project-level FHA Number.
- Added a data script to populate blank/null project-level FHA Case Number values with property-level non-null/non-empty FHA Case Number (if there are multiple values, first property created with FHA Number).

SRF Addressees for Report

Required fields in the Addressees for Report rows were not being required when there were multiple rows. The issue was resolved to show required fields with yellow background and force validation if required fields were blank.

Weekend and Holiday Due Date Validation

A warning message has been added beneath Desired Delivery Date field on the service request when date selected or entered is a weekend or holiday in the customer's Holiday Schedule.

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