RIMS®

Release Notes – 8.26.0

September 2, 2021

RIMS®

VERSION

8.26.0

Real Estate Information Management System (RIMS) Version 8.26.0 is a release for all RIMS 8 users.

These Release Notes provide a summary of selected bug fixes and performance improvements for the following noted areas:

QUALITY & USABILITY IMPROVEMENTS

Batch Invoice

Batch Invoice
When committing a batch in batch invoice, it was logging 'Award accepted on behalf of vendor." The issue was resolved to log one of the following events: If Paid in Full: "Payment Processed changed". If Partial Payment: "Partial Payment Processed".

Contract Document

Engagement Letter
When an award was accepted on behalf of vendor, the contract documents were not able to be shared with another external task. Contract document status was updated in the database for documents accepted by the vendor or accepted on behalf of the vendor.

*NEW: If the vendor does not have an active RIMSCentral relationship and **was invited to RIMSCentral before**, the link to 'Accept on behalf of vendor' will be disabled/crossed out with the message "(Please contact the Vendor **to sync** their RIMSCentral account with your site and to complete acceptance of the award.)"*

*If the vendor does not have an active RIMSCentral relationship and **was not invited to RIMSCentral before**, the link to 'Accept on behalf of vendor' will be disabled/crossed out with the message "(Please contact the Vendor **to register and sync** their RIMSCentral account with your site and to complete acceptance of the award.)"*

Portfolio Engagement Letter – Bid Signatory
The bid signatory smartfield was not working in portfolio engagement letters. The issue has been resolved.

Notices

Insufficient Data Job Cancelled Notice
Adjusted the verbiage in the Insufficient Data Job Cancelled notice to remove the words "to RETECHS". The sentence now reads: "To resubmit the request, access the request from the My Jobs screen, and click on the Resubmit link next to the project number, provide the necessary information, and send back for processing."

Password Reset Notice
End users were unable to use the password reset links through RIMS due to customer's email security was using a scrubbing service that triggered the one-time access link in the password reset notice. The issue was resolved to have the non-expired password reset link remain accessible until the password has been successfully changed or reset.

Project Search

Project Console Advanced Project Search
When filtering by combinations of job manager, vendor and property type, non-account officer advanced project search was not returning data. The issue was fixed to return the expected results with default filter or all combinations of filters.

NOTE: Added "(exact match)" to Loan Number field.

Reports

Completed Services Summary Report & Services Summary Report
The turn time calculation in the Completed Services Summary Report and Services Summary Report was incorrect. The date calculation was fixed.

General Performance Report
General Performance Report was not returning results when multiple lending groups were selected in the filters. The issue was resolved by fixing the multiple-value operation that caused the faulty query.

Review Document

Review Document
Construction and data services job type review documents were failing to populate review documents. The script was corrected to display data as expected on construction and data services review documents.

RIMSCentral

Insurance Company
Replaced "Company name" with "Insurance company name" for the add and edit policy pages in RIMSCentral.

Service Request

Agricultural Data Property Fields
In the expanded agricultural data fields, the irrigated drop-down field was not allowing the user to make a different selection per parcel. The issue was resolved. A user will be able to make independent drop-down selections for the irrigated field.

Service Request Submittal

When there were more than 3 properties with a service to submit, customer was unable to get a draft submitted. The issue was found to be on the function that determines which job manager should be assigned the job when a service is sent. The issue was resolved by improving the query.