

RIMS[®]

Release Notes – 8.32.0

November 17, 2022

RIMS®

VERSION

8.32.0

Real Estate Information Management System (RIMS)
Version 8.32.0 is a release for all RIMS 8 users.

These Release Notes provide a summary of selected bug fixes and performance improvements for the following noted areas:

QUALITY & USABILITY IMPROVEMENTS

Create Invoice	<p>Total Fee Calculation Over \$100,000 Resolved issue where the total fee was not correct when the invoice total is more than \$100,000 and the total includes a mix of different types of fees.</p>
Delegated User	<p>Delegated Assignments Resolved issue where Delegated Assignments row was missing on Job Manager's My Assignments page.</p>
Engagement Letter	<p>Portfolio Engagement Letter Resolved issue where the portfolio engagement letter repeater container was duplicating the portfolio specific information when there was more than one property contact.</p> <p>Smartfields for Engagement Letter & Invoice Management Added the following fields to be used in Engagement Letter & Invoice Management: -Loan Amount -Existing Loan Amount -Total Credit Exposure</p>
Insufficient Data	<p>Insufficient Data Button Removed statuses RFP-Draft and RFP-Draft-Hold as one of the tasks statuses where Insufficient Data button is available.</p>
Notice Management	<p>Smartfield for Notice Management Added the following field to be used in Notice Management: -Total Credit Exposure</p>
Offline Vendors	<p>Offline Vendors in Vendor Search</p>

Offline vendor has been added to project console task vendor options and project search vendor selection.

Reports

Ad Hoc Reporting

Resolved the issue where Task ID in Ad Hoc vwCommonScorecardDetails was not returning the correct information. The report results will now return Task ID as the Scorecard Task ID. Optimized Job view as it relates to the services table to tie to the service which generated the job.

Sales Tax

Handling Fee Sales Tax

In states where sales tax is charged on RIMS vendor handling fee, the following options are now available for setup:

Set sales tax percentage in configuration (only a single percentage)

View Bids Page – RIMS Fee Sales Tax column

Bid Authorization Page – RIMS Fee Sales Tax column

Job Summary Section – Handling Fee Sales Tax field

Task Summary Section – Handling Fee Sales Tax field

Show \$/Hour Detail Page – RIMS Handling Fee Sales Tax column

Job Details Page – RIMS Handling Fee Sales Tax column

Vendor Handling Fee Report – Sales Tax column

Create Invoice – Sales Tax field can be added to the document

There are various options available to display or hide the sales tax column and/or roll the sales tax into other fees. In addition, there are configurations controlling the field names in various areas.

To enable Handling Fee Sales Tax and set associated configurations, please contact RIMS Support at 866-319-7467 or support@exactbid.com.

Third-party File

Third-party (First American) File Upload Issue

Made changes to address timeout issues for First American third-party file uploads.

UCDP Submission

UCDP Submission Page

Added a task number reference where the Submission Summary Report files are attached when user is not on that task's attachment page.

Added task number referenced as "Attached on:" file if the file is not attached to the current task's attachment.

Resubmission to UCDP

Resolved issue where subsequent submissions to UCDP were failing. Added a “Document Order” field on files to allow user to control in which order the documents are getting sent for UCDP/FHA.

**Vendor License
Verification Service**

Vendor License Verification Service

Vendor License Verification Service was updated to accommodate the new asc.gov endpoint.

Vendor Service Area

Zip Code in Vendor Service Area

If zip code is exposed in vendor service area and associated with a vendor’s service area, the zip code will be checked to filter the pre-selected vendor list on new RFPs and selected vendor in automated awards.