LIGHTB⬢X

RIMS®

Release Notes – 8.33.0

February 16, 2023

LIGHTBOX

RIMS®

VERSION

8.33.0

Real Estate Information Management System (RIMS) Version 8.33.0 is a release for all RIMS 8 users.

These Release Notes provide a summary of selected bug fixes and performance improvements for the following noted areas:

QUALITY & USABILITY IMPROVEMENTS

Help Index	**Replaced Help Index** The old Help Index has been replaced with a new tool.
Portfolio	**Optimize Performance—Portfolio Award & RFP** Optimized performance of portfolio that included 60 properties for the following functionality: - Publishing a portfolio RFP - Cancelling a portfolio RFP - Awarding a portfolio bid - Amending a portfolio award - Cancelling a portfolio award - Direct awarding a portfolio
Report	**Environmental Indices Report (New)** Resolved issue where the Environmental Indices Report (New) was not returning data.
Residential Process Related	**ACI PAR Logic Rules Engine (Sky Jobs API)** Updated PAR Logic rules checking from ACI ZOOqueue to ACI Sky Jobs API. XML uploads with embedded PDF data will now be validated on both the XML and embedded PDF data, which may cause earlier documents that passed validation to show fail against the rules engine. *With a professional services quote, we can coordinate with ACI to create a customized version of PAR Logic rules from the baseline set of rules. Please contact RIMS Support at 866-319-7467 or support@exactbid.com to obtain additional information on this option.*

FHA Catalyst Integration
NOTE: To be enabled when FHA changes their system from EAD to Catalyst
The new Submit to FHA page (Catalyst) contains all the same details as the old page (EAD), except for the following items:

1. In EAD, a maximum of 3 files could be submitted in a single submission; Catalyst allows a maximum of 4 files in a submission.

2. In EAD, a file could be submitted as Appraisal 1, Appraisal 2 or Appraisal 3. In Catalyst, a file can be submitted as Primary Document, Supporting Primary Document, Secondary Document, Supporting Secondary Document.

3. In EAD, the submission is based on Loan Number and FHA Case Number. In Catalyst, the submission is based on property address (Subject Property) and FHA Case Number.

NOTE: Since FHA Case Number is a project-level field, only one submission per project can be accommodated.

4. In EAD, the report would come back after a good amount of time had passed due to RIMS service polling intervals. In Catalyst, the report can be returned in a relatively quicker time and/or after the page is refreshed.

SPECIAL NOTE: When FHA implements Catalyst, customers will need to obtain a lender login and lender password from FHA for Catalyst. This information will be required in the setup for each customer. This cannot be done until we have a date from FHA for Catalyst implementation.

Contact RIMS Support at 866-319-7467 or support@exactbid.com to provide FHA Catalyst lender login and lender password.

Other changes that also affect UCDP order submissions:
- "Form Code" field label is changed to "Data File Version", as this is the reference that our provider returns when there is an error about the selection
- Description is added to the file list, when it exists
- Document ID is added to the Warnings section Action Messages to indicate which file requires that action
- Rejected files can be reselected in resubmissions

Review Document   Portfolio Signatory

Resolved issue where signatory was not showing for individual bids in a portfolio bid. Review documents are now able to populate the signatory on a portfolio RFP/Bid/Award project.

Signatory Info, Appraiser Company & Date of Appraisal
Resolved issue where long property description was causing the Signatory Info, Appraiser Company and Date of Appraisal to not fill with data in review documents.

RIMSCentral

Increase Password Complexity and Strength Requirements
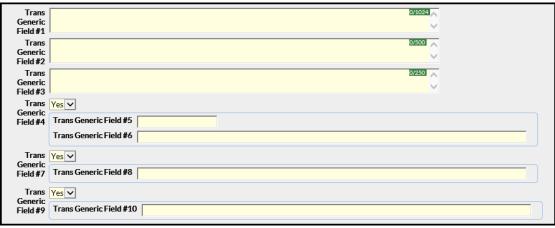RIMSCentral password security rules were updated to:
- Minimum character count is now 8 (instead of 6)
- Alpha character is no longer required
- Numeric character is no longer required
- Not the same as your last 6 passwords (instead of unrestricted)
- Unicode passwords still allowed
- Added prompt warning to user about the current password being leaked according to haveibeenpwned.com with a link to the manage password to help user expedite a password update

Service Request Template

New Generic Fields and New Defined Property Fields
New generic fields available to be included in Transaction Information, Property Information and Services sections of the SRF Template.
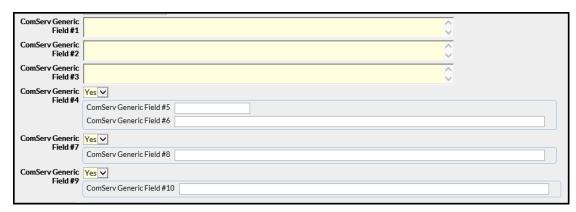
Generic Transaction Fields

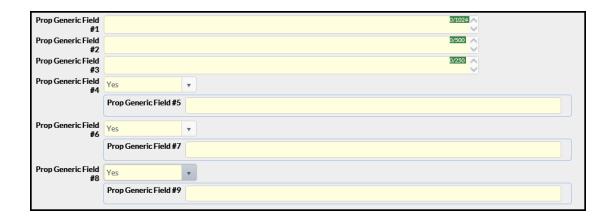Trans Generic Field #5 is a currency field.

Generic Common Services Fields

ComServ Generic Field #5 is a currency field.

Generic Property Fields

Additional Defined Property Fields

The following fields can be added to the property templates of the service request form above the new generic fields:
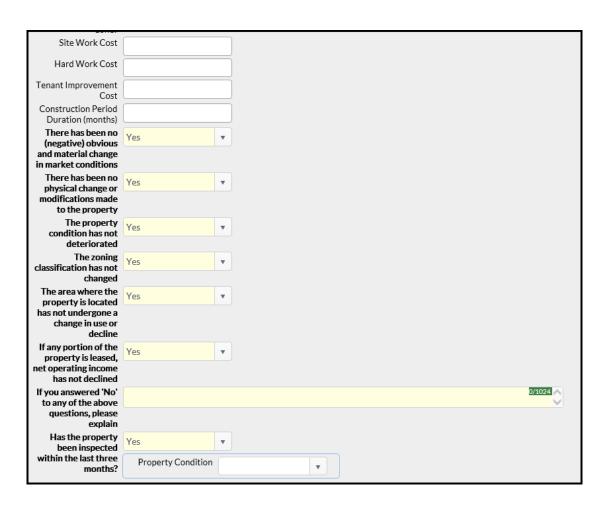
- Site Work Cost – Currency Field
- Hard Work Cost – Currency Field
- Tenant Improvement Cost – Currency Field
- Construction Period Duration (months) – Whole Number Field

- There has been no (negative) obvious and material change in market conditions – Yes/No Drop-down Field
- There has been no physical change or modifications made to the property – Yes/No Drop-down Field
- The property condition has not deteriorated – Yes/No Drop-down Field
- The zoning classification has not changed – Yes/No Drop-down Field
- The area where the property is located has not undergone a change in use or decline – Yes/No Drop-down Field
- If any portion of the property is leased, net operating income has not declined – Yes/No Drop-down Field

- If you answered 'No' to any of the above questions, please explain – Single-line Text Field

- Has the property been inspected within the last three months? – Yes/No Drop-down Field
  - Property Condition – Drop-down Field

NOTE: If the field already exists in the current template on the same section, it will not be re-included at the bottom of the section. If the field already exists in the current template and the other field is in another section, the field will still be included. RIMS Support will need to make the correct changes in the service request template where this situation exists.

The new individual fields can be placed in different areas with the assistance of RIMS Support.

Site Work Cost	
Hard Work Cost	
Tenant Improvement Cost	
Construction Period Duration (months)	
There has been no (negative) obvious and material change in market conditions	Yes ▾
There has been no physical change or modifications made to the property	Yes ▾
The property condition has not deteriorated	Yes ▾
The zoning classification has not changed	Yes ▾
The area where the property is located has not undergone a change in use or decline	Yes ▾
If any portion of the property is leased, net operating income has not declined	Yes ▾
If you answered 'No' to any of the above questions, please explain	0/1024
Has the property been inspected within the last three months?	Yes ▾
	Property Condition ▾

To enable any of the new fields, please contact RIMS Support at 866-319-7467 or support@exactbid.com.

Third-party Service – Service Type – Additional Requirement Field

For a third-party service, there could be a conflict between a field for the third-party task code related to the service and a field on the Additional Requirements page for the service.

The added Additional Requirement field will be the prioritized field to display. A highlighted note will show under the field:

The field "{Task Code Field Name}" already exists by default,
Select this field only to change the field label, requirement, or default value.

Vendor Handling Fee

VHF Percentage on Third-party Products

Added ability to round the VHF percentage for third-party products.