



## Historical Transaction Data Release Notes

### Version ID: 20230630

#### Overview

Historical transaction dataset contains 2 components: deed and mortgage data.

- Deed data describes title transfer of real estate property from one person to another person and loan information on trust deeds tied to that recording. A Mortgage filed concurrently with the deed is also captured in the record. Deed here can be Grant Deed, Quitclaim Deed, Trustee's Deeds.
- Mortgage data is the stand-alone mortgage records. It can be Purchase Money Mortgage, FHA (Federal Housing Admin.), Adjustable-Rate Mortgage, 2nd Mortgage, Commercial, VA Loan.

Historical transaction dataset carries linkage field to assessment which allows data connectivity to SmartFabric. Please refer to SmartFabric\_HistoricalTransaction\_ERD\_20230630.pdf for the entity relationship diagram.

#### Data Vintage

Historical Transaction data tape cut date – June 2023

This release of historical transaction data is an add-on of SmartFabric version 20230415.

Assessment version that historical transaction data is connected to - Feb 2023

#### Coverage

This release provides historical transaction information for 2768 counties. It contains more than 526 million total records.

The length of transaction history varies from county to county. The earliest sales transaction records we have are from 1980.

#### Enhancements/Changes:

1. Deed and mortgage are separate tables in the data.
2. A full transaction history dataset will be released every January and June.
3. Transaction delta files are provided every month (except the first release). Sample ETL scripts are provided as documentation.



4. Added new fields for deed and mortgage. They are place holders in this release.