VALUATION – FEBRUARY 2023 RELEASE NOTES

The following enhancements have been included in the release.

NEW FEATURES AND ENHANCEMENTS

Valuation Home page

The Valuation home page will now only show applications that a user has access to.



Jobs

Application picker

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Easily access your applications from the Bento Box icon in the upper right-hand corner of the Jobs and CashFlow app. Only applications that a user has access to will be shown.

BS PORTAL	JOBS MENU	Jobs			OTHER VALUATION APPLICATIONS					
Jobs	All Jobs	Search	Jobs	Y Clear Filter 🕱 Clear	sort 🛛 🕲 Clear Selection			ž≣ Bulk	RESEARCH	Column Chooser
RFPs RFPs	Not Started 220								REPORT WRITER	
	In Progress 22	Drag a column header and drop it here to group by that column								
	Completed	0:		Job Number :	Address	City :	State	Client Company	: Property Sub-7 :	Report Type
		0	Open Job 🔻	autotest99#	18 Swanson Drive	Milford	CT	Test Bulk Upload 23	Behavioral	Appraisal Addendum/Update
			Open Job 🔻	LBX-667	3600 S Las Vegas Blvd	Las Vegas	NV		/	
		0	Open Job 🔻	RWG-230112-2-13	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA			
		0	Open Job 🔻	RWG-230112-2-12	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA	OTHER VALU	ATION APPLICATION	15
		0	Open Job 🔻	RWG-230112-2-11	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA	OTHER VALU	ATTON ATTEICATION	
		0	Open Job 🔻	Open Job • RWG-230112-2-10 1010	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA	RESEARCH		
		0	Open Job 🔻	RWG-230112-2-1	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA	CASHF	LOW	
		0	Open Job 🔻	RWG-230111-1-98765-0008	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA			
		0	Open Job 🔻	RWG-230111-1-98765-0006	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA	REPOR	T WRITER	
		0	Open Job 🔻	RWG-230111-1-98765-0007	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA	INSIGH	TS	
		0	Open Job 🔻	RWG-230111-1-98765-0009	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA			
		0	Open Job 🔻	RWG-230111-1-98765-0007	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA	Awarded Lending	Manufactured Home Park	Appraisal
		0	Open Job 🔻	RWG-230111-1-98765-0004	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA	Awarded Lending	Manufactured Home Park	Appraisal
		-	Open Job 🔻	RWG-230111-1-98765-0003	10100 Torre Ave, Cupertino, CA 95014	Cupertino	CA	Awarded Lending	Manufactured Home Park	Appraisal 🗸

Jobs

Service Category

We've added a "Service Category" field in the column chooser to provide more information from the Parcel and RIMSCentral platforms. RFPs and Jobs created manually will have the Service Category of "Valuation".

Research Improvements Summary tab

We've added a summary tab to aggregate numeric values in all building records.

Improvements		:
Record 1 Summary		+ 🖉 🗓
Improvements Summary		
No. of Buildings	1	
Total GBA	12,625	
Total RA	12,625	
Total No. of Units	18	
Total No. of Rooms	35	
Total No. of Bedrooms	17	
Total No. of Bathrooms	24	
Total No. of Parking Spaces	6	

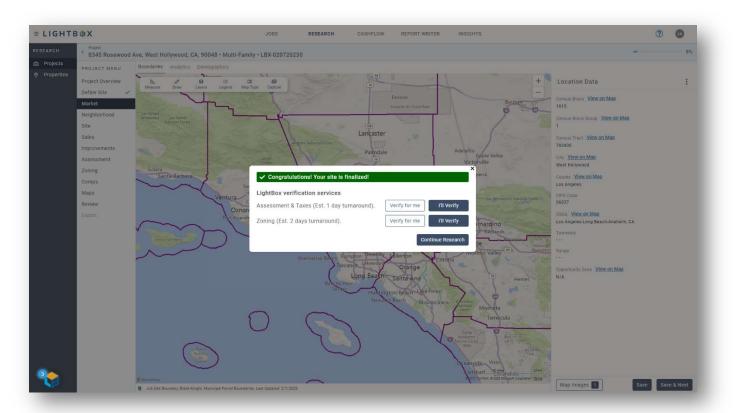


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Research

Data Verification Services Update

The Research application will prompt users to skip verification updates after the site is finalized as well as provide statuses on both the Project Overview and the Export pages of any specialty data services. Complete Project and Publish will be disabled unless the verification for assessment and zoning is completed or has been skipped.



	You have completed your research for this pro	ject.
	Download and publish your work.	
Report	report_LBX-020720230_2_12_2023.html	View
Attachments	attachments_LBX-020720230_2_12_2023.zip	Download
All Files	all_LBX-020720230_2_12_2023.zip	Download
SPECIALTY DATA	4	
Moody's Analytics	You have not requested REIS data for this project.	
Assessment Verification	on 😮 You have opted out of assessment verification for this project.	
Zoning Verification	8 You have opted out of zoning verification for this project.	
	Complete Project and Publish	

Report Writer New Amenity checkboxes

The new unit and project amenity checkboxes support specialty property types like mobile homes, senior housing, self-storage and lodging and hospitality. The Valuation excel model has been updated to support the new amenities.

Recreation						
✓ Dining Room	Clubhouse/Rec. Bldg.	Playground	Movie/Theater	r Room Swimming Pool		
Spa/Hot Tub	Sauna	Park	Pet Area	BBQ/Grill/Picnic	Area	
Horseshoes	Shuffleboard	Billiards	Water Access (Lake/Pond/Beach	h)		
✓ Fishing	✓ Putting Green	Golf Course	Library			
Security						
Security	Gated Entrance Storn	n Shelter				
Special Services	×					
Neighborhood	Network Service Coo	rdination No	n-Shelter Services	Community Activities		
Standard						
Laundry Facilit	y Storage Packa	ge Management Sy	ystem Elevato	or(s) Escalator(s)		
Hospitality						
✓Lounge ✓M	Meeting/Banquet Facilities	Restaurant/B	ar 🔽 Indoor Poo	ol 🗸 Outdoor Pool 💽 W	aterslide Concierge	
Self-Storage						
Gated Access	Moving Van Rental	On-Site M	anager/Staff	Security Cameras	Equipment Rentals	
Elevator Acces		_	_	24/7/365 Access		
Senior Care						
Three Daily Me	eals Weekly House	ceeping Laun	dry Linens	Laundry Personal Items	Scheduled Transportation	
Utilities	Maintenance	Activ	vities	Social Services	Medication Management	
Therapies	Hospice	Resp	ite	Secured Memory Care	Beauty/Barber Shop	
Chapel	Physical Therap	оу Осси	ipational Therapy	Speech Therapy	Respiratory Therapy	
Intravenous Th	erapy Tube Feeding	Outp	oatient Rehab	Psychiatric Treatment	Behavioral Treatment	
Ventilator Unit	SN MC Unit	Strok	ke/CVA Unit	AIDS/HIV Unit		

Report Writer Apply a single appraiser to all jobs in bulk job import

Apply a single appraiser to all jobs via the bulk job import screen.

bs Portal client: Bank and Tru Company *	ust & null null	Contact *				Appraise	-1	- 1
Bank & Trust, Co.	•	Ima Lender		+ Add Client		Tony Sta		- 1
Job/Client Number	Address	City	State	Property Major Type	Property Type	Property Sub Type	Appraiser 1*	
LBX-02212023	515 N Alfred St	West Hollywood	CA	Multi-Family 🗸	Garden/Low-Rise	•	Tony Stark	•
LBX-022120230	8345 Rosewood Ave	Los Angeles	CA	Multi-Family	Garden/Low-Rise		Tony Stark	•
LBX-022120231	100 N Clark Dr	Los Angeles	CA	Multi-Family	Mid/High-Rise 🗸		Tony Stark	•



Report Writer Access the installer and updater from the Templates page

Download the latest installer and updater from the Templates page.

Report Writer - Defaul	t Templates
Excel Templates 🚯	
Valuation Model	04/08/2021
Report Templates	
Valuation Report	04/01/2021
Valuation Land Report	04/01/2021
Valuation MultiFamily Report	04/01/2021
Valuation CRE Evaluation Report	04/01/2021
Other Templates	
Valuation Invoice	03/17/2021
Valuation Engagement	03/17/2021
Downloads	
Install the LightBox add-in	
Download the add-in updater	



CashFlow

Argus import reconciliation

Now users can view the differences between Argus and CashFlow when they import an Argus file.

CTS PORTFOLIOS	Import Projects	IMPORT + NEW PROJECT
	1 file(s) successfully verified.	-
Q Search my projects	You can rename them below before finalizing import: Import Discrepancies: Rent: 2%, CF Before Debt Service: 3%, Details will be saved to project description REN Project description	SORT BY: Date Last Accessed *
	Drug Store Argus Test_All Reports_20210123_163237788 - Drug Store Argus Te Results	
	CANCEL FINISH IMPORT	
		Har
270-Unit Multi-Fam 625 Cantrill Dr. Davis, CA 95618, USA	Anchored Retail Center	n Francisco, CA 94111, USA +350,000

WHAT'S NEXT?

The LightBox team is working on some great new features.

- Jobs support for Country delineation
- Research New Review Report layout
- Report Writer Improved Comm Lease, Appraiser and Contacts grids

