

# VALUATION – FEBRUARY 2024 RELEASE NOTES

The following enhancements have been included in the release.

## NEW FEATURES AND ENHANCEMENTS

### Jobs Last Refreshed Date and Refresh button

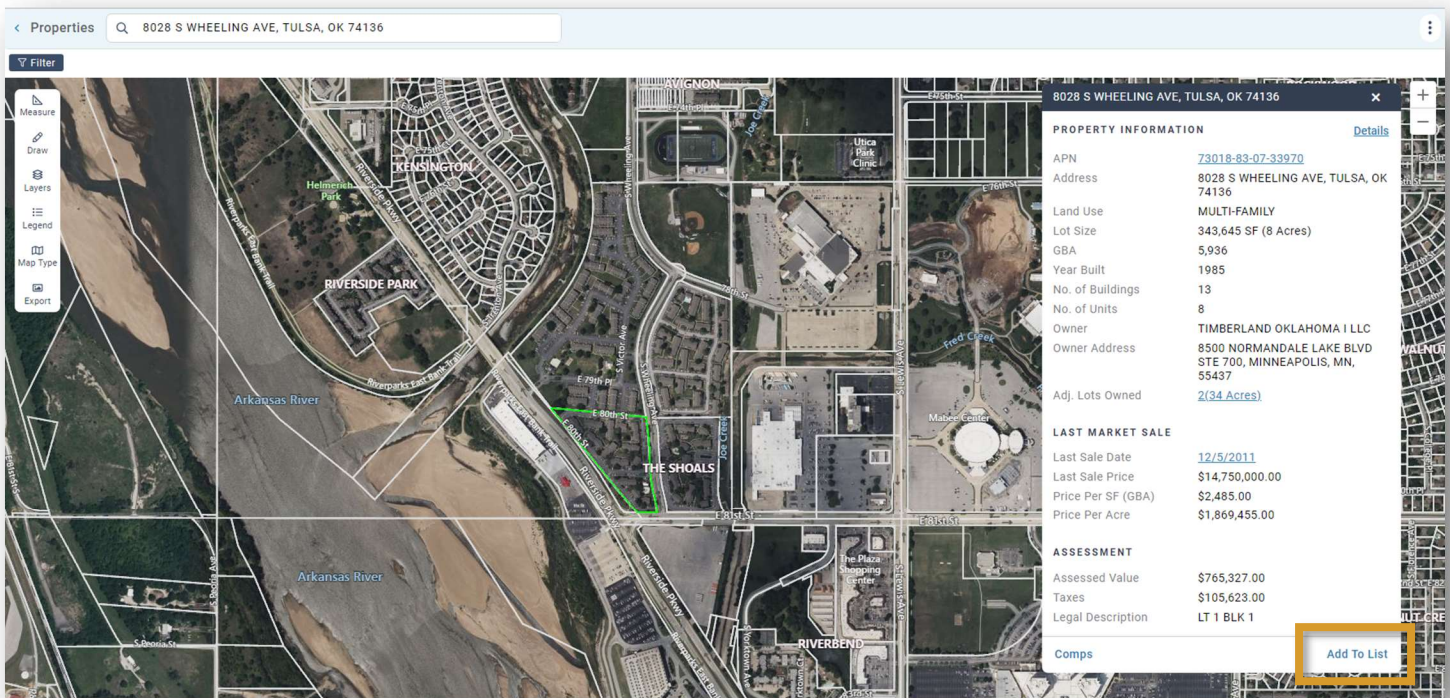
Now you can refresh the dashboard with ease to return the latest RFPs and Jobs from all platforms.

Last Updated at 10:59:01 AM



### Research Add an individual property to a list in Property search

Search for an individual address in the Properties module and add that property individually to a list that can be exported to .csv or exported to Report Writer.

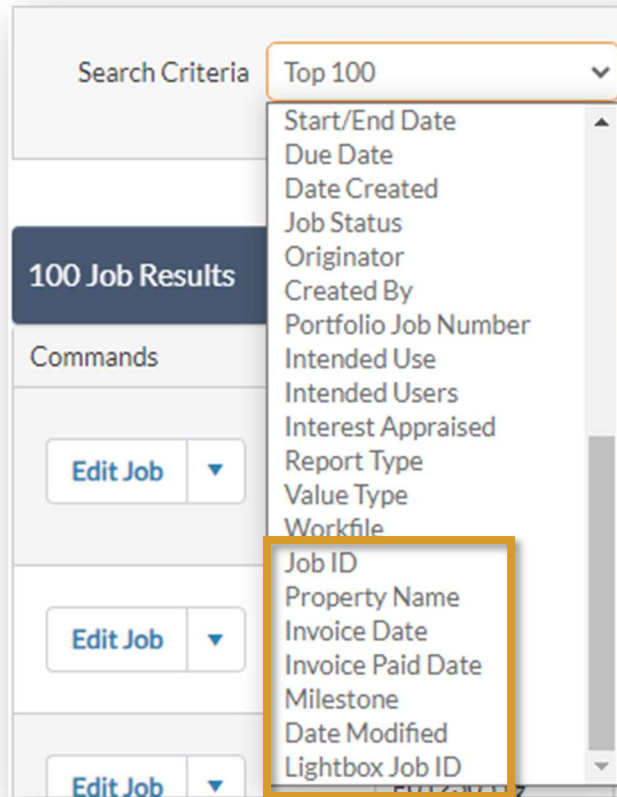


### Research Hide unused sections and tabs at the account level

If there's a section that is not pertinent to your workflow, send a request to [valuationsupport@lightboxre.com](mailto:valuationsupport@lightboxre.com) to hide it for all users in your account. For instance, if Seismic data is not pertinent in your area, that can be hidden from view and the data will not be captured/exported.

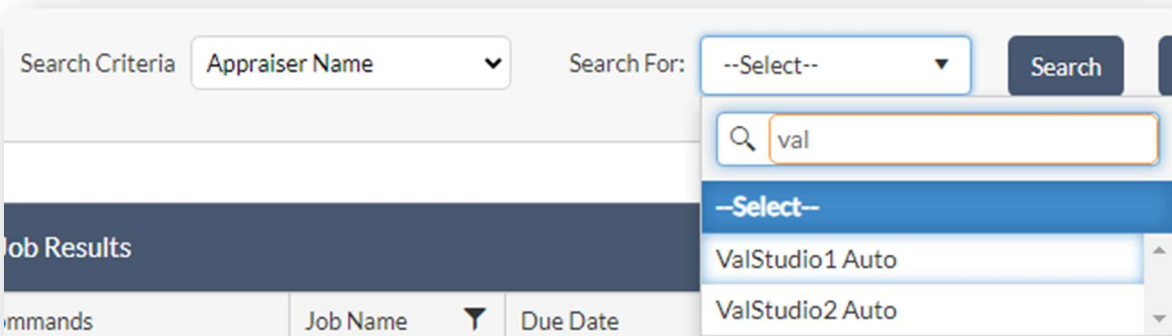
### Report Writer All Job Fields Searchable

We've added the ability to search within basic and advanced on Job ID, Property Name, Invoice Date, Invoice Paid Date, Milestone, Date Modified and the LightBox Job ID as well as adding the LightBox Job ID to an available field in the job grid column chooser.



### Report Writer Type ahead in Basic Job Search fields

We've added the ability to type ahead to delimit dropdown searches for Appraiser, Contact, Originator, Created By in the Basic Search form.

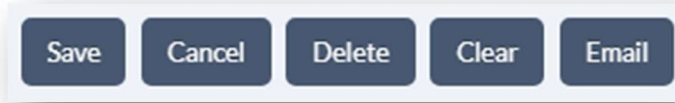


### Report Writer Support for Importing Inspection Date to the Excel Template

Make sure to run the desktop updater to take advantage of importing Job details like inspection date into the Excel template.

**Report Writer** Action buttons added to the top of the Job editor.

We've added all available job actions to the top of the job editor eliminating the need to scroll.



**Report Writer** In column filtering in the job grid

Once you've returned a set of search results, refine the result set further by utilizing the in column filters.

100 Job Results				
Commands	Job Name	Due Date	Property Id	Address
<a href="#">Edit Job</a>	F01230525PM...	01/23/2024		
<a href="#">Edit Job</a>	F01230520PM...	02/27/2024		Rd
<a href="#">Edit Job</a>	F01230519	01/13/2024		Rd
<a href="#">Edit Job</a>	Test_Date_Time...	04/10/2024		lands Rd
<a href="#">Edit Job</a>	Test_Date_Time...	01/26/2024	10822	11234 Flatlands Ave
<a href="#">Edit Job</a>	rfp name	11/28/2022	10820	123 Buena Vista Ave

Show items with value that:

Is after or equal to

1/1/2024

And

Is before or equal to

2/14/2024

Filter Clear

**Report Writer** Aggregate Footer in the job grid

Currency fields now provide the Average and Sum in the grid footer.

Client ...	Fee	Fee 2	Expenses	Retainer Fee	Inspection Fee	Contract Total	Status
LBX-01302024	\$5,000.00	\$300.00	\$650.00	\$1,200.00	\$300.00	\$5,600.00	OPEN
F012305...	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	OPEN
F012305...	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	OPEN
F012305...	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	OPEN
Test_Dat...	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	OPEN
Test Dat...	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	OPEN
	Sum: \$49,887.34 Avg: \$498.87	Sum: \$22,600.00 Avg: \$226.00	Sum: \$502,550.00 Avg: \$5,025.50	Sum: \$2,600.00 Avg: \$26.00	Sum: \$2,500.00 Avg: \$25.00	Sum: \$47,050.00 Avg: \$470.50	

1 - 100 of 100 items

**Report Writer** Navigate to a Research Project

We've added support for populating or navigating to a Research project from the split button within the job grid.

