

# VALUATION – APRIL 2023 RELEASE NOTES

The following enhancements have been included in the release.

## NEW FEATURES AND ENHANCEMENTS

### Jobs Bid Submitted and Job Fee aggregate tooltip

The Bid Submitted column in the RFP dashboard and the Job Fee column in the Jobs dashboard now have a \$ icon that when clicked provides, the Min, Max, Average and Sum of the column. Use the filters to query for a range of RFPs or Jobs.



### Report Writer New Commercial Lease Grid

We've upgraded the rent details grid in the Com Lease data page. New features include; a column chooser, export to excel, re-ordering of tenant order, multi-sorting, copying a single tenant and an aggregate footer for the numeric fields.

11 Rent Details															Save Grid	Export to Excel	Column Chooser
Index	Tenant	Suite	Space Type	Size	Start Date	Expire Date	Lease Term	Lease Type	Eff. Rent Per Year	Eff. Rent Per Month	Eff. Per SF	Eff. Per SF Per Month	Comments	Anchor Ty			
0	Fast Check Liquor	A	Small Retail	650.00	8/3/2020	8/31/2022	24.92 Mos.	NNN	\$10,800	\$1,800	\$16.62	\$1.38		N/A			
1	Larissa Corp	S	Small Retail	800.00	8/1/2020	8/31/2023	36.98 Mos.	NNN	\$13,800	\$2,300	\$17.25	\$1.44		N/A			
2	Mud Puppy DIY Dog Wash & Grooming	B	Small Retail	900.00	8/1/2020	8/31/2021	12.98 Mos.	NNN	\$15,600	\$2,600	\$17.33	\$1.44		N/A			
3	Taco Mesa	P	Small Retail	1,000.00	7/1/2020	8/31/2023	38 Mos.	NNN	\$10,800	\$1,800	\$10.80	\$0.90		N/A			
4	Little Chopsticks Inc	L	Medium Retail	2,000.00	8/1/2020	8/31/2024	49.01 Mos.	NNN	\$36,000	\$6,000	\$18.00	\$1.50		N/A			
5	Total Beauty By Claire	C	Small Office	2,564.00	6/10/2020	6/30/2024	48.69 Mos.	NNN	\$18,000	\$3,000	\$7.02	\$0.59		N/A			
6	Allsos Animal Center	D	Medium Retail	3,000.00	8/1/2020	8/31/2022	24.98 Mos.	NNN	\$27,000	\$4,500	\$9.00	\$0.75		N/A			
7	Vacant	F	Large Retail	4,253.00			0 Mos.	NNN	\$0	\$0	\$0.00	\$0.00		N/A			
8	Vacant	G	Large Retail	4,253.00			0 Mos.	NNN	\$0	\$0	\$0.00	\$0.00		N/A			
9	Village Montessori Center	E	Large Retail	4,500.00	6/1/2020	8/31/2025	63.02 Mos.	NNN	\$66,000	\$11,000	\$14.67	\$1.22		N/A			
10	Vacant	H	Large Retail	5,000.00	3/10/2023	3/10/2023			\$0	\$5,833	\$14.00	\$1.17		N/A			
Count: 11				Min: 650 Max: 5,000 Avg: 2,629 Sum: 28,920					Min: \$0 Max: \$66,000 Avg: \$18,000	Min: \$0 Max: \$11,000 Avg: \$3,530	Min: \$0.00 Max: \$18.00 Avg: \$11.34	Min: \$0.00 Max: \$1.50 Avg: \$0.94					

+ Add New Copy Delete Sync Indexes

### Report Writer Additions to com lease dropdowns

We've added two options to the Anchor Type dropdown; Owned Anchor and Unowned Anchor  
 We've added one option for the Rent Basis dropdown; Per GLA  
 We've added two options for the Lease Transaction Types dropdown; Current Typical and Renewal (Previously Negotiated Rate)

### Report Writer Enhanced Rent Summary

We've adjusted the way the Min/Max fields are calculated on the Com Lease data page for ease of use. Users can either hand enter the values or click the **Calculate Min/Max** button on the right-hand side of the fields.

The screenshot shows a 'Rent Summary' form with the following fields and values:

- SF Leased: 28,920
- No. of Tenants: 11
- Comm Size Min: 650
- Comm Size Max: 5,000
- Anchors: (empty text area)
- Comm Rent Per Sf Min: \$0.00
- Comm Rent Per Sf Max: \$18.00
- Shadow Anchors: (empty text area)
- Commercial Vacancy: (empty text area)
- Rent Per Sf Per Mo Min: \$0.00
- Rent Per Sf Per Mo Max: \$1.50
- Calculate Min/Max button: Present

### Report Writer New Property Types and Sub Types

We've added new property types to the Senior Housing Property Major Type and new property sub types to the Health Care Property Major Type.

### Report Writer New Contacts Grid

We've upgraded the Company/Contacts grid. New features include; view the grid in a contact or company/grouped view, column chooser, fuzzy search and filter in column, multi-sort, enhanced data entry form, view jobs for a company or a contact, create a job from the company or contact. Admin only features: Delete companies or contacts, bulk upload contacts and export to excel.

The screenshot shows a 'Companies / Contacts' grid with the following data:

Commands	Company Name	First Name	Last Name	Address	City	State	Phone	Email	Web Site
[Edit]	Jeremiah's Super Awesome Bank	Jebidiah	ContactTest					Jebidiah@contactTest...	
[Edit]	Bank & Trust	Jane	Smith	1234 Charming Avenue	Prince	CA		jsmith@email.com	
[Edit]	Bank & Trust	ee	ee						
[Edit]	EDR	Jimmy	Jones					jj@gmail.com	
[Edit]	Example Documentation Company	Fred	Smith					example@email.com	
[Edit]	Example Documentation Company	d	d						
[Edit]	Another Example Company	Bob	Banker					example@email.com	
[Edit]	Test Company	John	Elway					jelway@test.com	
[Edit]	Test Company	Dud	Smith					dudsmith@test.com	

Grid controls include: Search..., Contact View, Save Grid, Upload Contacts, Export to Excel, Column Chooser, and pagination (1-100 of 136 items).

## Report Writer    New Appraiser Grid

We've upgraded the Appraiser grid. New features include; column chooser, fuzzy search and filter in column, multi-sort, enhanced data entry form, view jobs, export to excel

The screenshot shows the 'Appraiser' interface. At the top, there is a search bar and buttons for 'Save Grid', 'Export to Excel', and 'Column Chooser'. Below this is a table with columns: Commands, First Name, Middle Name, Last Name, Designation, Title, Office Name, Phone, and Email. The first row shows 'ValStudio1' with details: Auto, Tester, Testing, (800) 555-4543, jbowl@test.com. An 'Add new license' modal is open, showing a table with columns: Certification State, Certification/License, Type, and Expiration Date. It lists two licenses: CO (Test License, Test, 12/31/2021) and CA (Test License, Test, 12/31/2021). Below the modal, the main table shows four rows of appraisers: ValStudio1, ValStudio2, Bruce, and mackenzie. The bottom of the interface includes a pagination bar with '500 Items per page' and '1 - 54 of 54 Items'.

## WHAT'S NEXT?

The LightBox team is working on some great new features.

- Research – Remove excess parcels from site finalization
- Research – Enhanced Project List functionality and statuses
- Report Writer – Manage auto text in web