

VALUATION – JULY/AUGUST 2021 RELEASE NOTES

The following enhancements have been included in the release.

NEW FEATURES AND ENHANCEMENTS

Research

Move Site Pin

As the latitude/longitude from the job may sometimes be incorrect or not in the center of the site, Site Definition now allows users to move the Site Pin when necessary.

Project: 22902 Trabuco Rd, Mission Viejo, CA, 92691 - Shopping Center - LBX-060220210

PROJECT MENU

- Project Overview
- Define Site
- Sales
- Improvements
- Assessment
- Zoning
- Demographics
- Maps
- Review
- Export

Site Definition

Layers Legend Map Type

Move Site Pin Instructions

1. Click and drag pin to new location.
2. Repeat as needed to refine placement.

Site Boundary

Move Pin Edit Site Boundary

Site Summary

Site Parcels	2
Lot Size	195,324 SF
Defined by	Jessica Aiford
Created	7/29/2021

Parcel: 808-221-12

Address	22902 TRABUCO RD, MISSION VIEJO, CA 92691
Owner	SCF-LOS ALISOS LLC
Owner Address	301 S ANAHEIM BLVD ANAHEIM CA 92805
Last Sale	12/23/2020 Doc # 2020000763782

Parcel: 808-221-13

Address	22942 LOS ALISOS BLVD, MISSION VIEJO, CA 92691
Owner	SCF-LOS ALISOS LLC
Owner Address	301 S ANAHEIM BLVD ANAHEIM CA 92805
Last Sale	12/23/2020 Doc # 2020000763782

Back Finalize Site

Report Writer Job Integration: Interface and 'Add Client' optimization

The Job integration screen in Report Writer has a cleaner interface. When adding a new client, the add client modal will automatically pull the name of the client from the Job app.

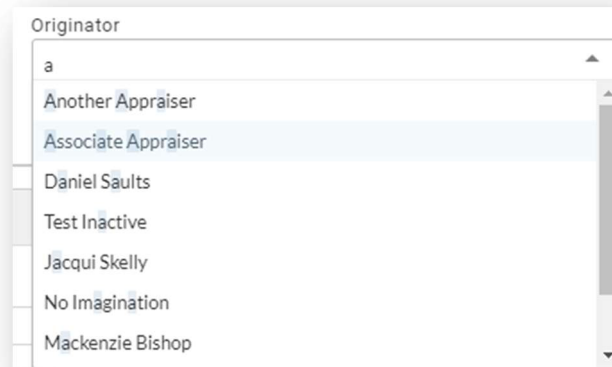
Report Writer Type ahead search functionality in Property Search data dropdowns

All Property searches now contain type ahead functionality to filter the over 600 data fields in the database.

The screenshot displays the 'Search Properties' interface. It includes several input fields and dropdown menus. The 'Property Major Type' field contains 'Office' and 'Industrial'. The 'Property Type' field contains 'Office Showroom' and 'Office/Warehouse'. The 'Property Sub Type' field is currently empty with the prompt 'Please select a Property Sub Type(s)'. Below these are fields for 'Sale Date' (07/01/2020), 'Price' (2500000), 'GBA' (100000), and 'Land SF'. A dropdown menu is open for the 'Property Sub Type' field, showing a list of options: Office, Office RA, Office GBA, Office RA Meters, Office GBA Meters, Percent Office, Percent Office RA, and No Of Office Units. The 'Office' option is highlighted.

Report Writer Job Manager: Job Details

The originator field now has type ahead functionality to quickly assign the team member that brought in the job.



WHAT'S NEXT?

The LightBox team is working on some great new features.

- Research – Performance Enhancements
- Research – Tax/Plat Map inclusion
- Research – National Seismic risk and Fault Line layers Map
- Report Writer – Property Search Enhancements
- Report Writer – Resolve duplicate properties upon subject import