



CobbleStone Software - Release Notes

CobbleStone Apps and Add-ins December 2025



Table of contents

Release Notes > Apps and Add-ins - December 2025 Release

Overview-December 2025 Release	3
December 2025 - CobbleStone Add-In for Microsoft Applications	4
December 2025 - CobbleConnect	8
December 2025 - CobbleStone Software Mobile Application	10



Overview-December 2025 Release

Release Version Information

The high-level information regarding this version is detailed below:

Release Version Number
December 2025



[Click here to download a PDF of the Release Notes](#)

New Feature(s), Enhancement(s), and/or Resolution(s) were added to the following Apps and Add-ins:

- CobbleStone Add-In for Microsoft Applications
- CobbleConnect
- CobbleStone Software Mobile Application



December 2025 - CobbleStone Add-In for Microsoft Applications

The CobbleStone Add-Ins for Microsoft Outlook and Word are free tools designed to enhance workflow and integration between Contract Insight and Microsoft applications—without requiring additional software. These add-ins allow users to attach emails, create and update records directly from Outlook, and streamline document editing within Word. Both add-ins are available for use in application-level versions (Desktop Apps) and browser-level versions (Online).

COBBLESTONE ADD-IN FOR MICROSOFT APPLICATIONS NEW FEATURES

NEW FEATURE: CobbleStone Add-in for Word: Start VISDOM Add Process

Reference #: 251212.1237.1295

We've expanded the functionality of the CobbleStone Add-in for Word to make creating records even easier.

What's New?

- Record Creator in CobbleStone Add-in for Word:
 - Users can now start a VISDOM Add process directly from Word.
 - Click Create with VISDOM on the record tab to begin.
- Smart Data Extraction:
 - The system automatically extracts key information from your document and populates fields in the new record.
 - If a dropdown value doesn't exist, you'll be prompted to add it.
- Clause Import:
 - After field data is populated, you can select which clauses to import into the Found Clauses table.
 - Extracts GSA and common clauses for quick setup.

Why This Matters:



This enhancement streamlines record creation by leveraging VISDOM's AI capabilities directly in Word—saving time and reducing manual data entry.

COBBLESTONE ADD-IN FOR MICROSOFT APPLICATIONS ENHANCEMENTS

ENHANCEMENT: CobbleStone Add-in for Word: VISDOM Chatbot Additions

Reference #: 251212.1237.14422

We've upgraded the VISDOM AI Legal Assistant in the CobbleStone Add-in for Word to make your document editing experience faster, smarter, and more consistent.

What's New?

- Seamless Workflow: Edit your document in Word and easily push updates back to VISDOM+ for a smooth round-trip process.
- Quick AI Actions: Select any text block and instantly apply:
 - Translate
 - Summarize
 - Rewrite
- Interactive Prompts: Each action includes clickable suggestion bubbles for faster, more efficient edits.
- UI Alignment: The CobbleStone Add-in for Word interface now matches the look and feel of VISDOM Core for a consistent experience.
- Performance Improvements: Behind-the-scenes code optimization ensures better stability and scalability.

Why This Matters:

These enhancements save time, reduce clicks, and provide smarter AI-driven tools for legal document review and editing—all within Word.

COBBLESTONE ADD-IN FOR MICROSOFT APPLICATIONS RESOLUTIONS



RESOLUTION: CobbleStone Add-in for Outlook: Large File Uploads

Reference #: 251212.1237.17265

Clients reported issues when uploading large files through the CobbleStone Add-in For Outlook. While smaller files uploaded successfully, larger files (over 60 MB) often failed. This caused frustration for users who previously relied on the PC Helper App for handling large documents.

Adjustments have been made to improve handling of large file uploads through the CobbleStone Add-in for Outlook.

RESOLUTION: CobbleStone Add-in for Word: Error When Starting IntelliSign or IntelliApprove from Linked Record

Reference #: 251212.1237.19327

In the new CobbleStone Add-in for Word, when a file was linked to a record and they attempted to start a new IntelliSign or IntelliApprove process from the Linked Record feature, an error occurred. This issue affected both Word Desktop and Word Online.

Users can now initiate IntelliSign and IntelliApprove processes directly from the Linked Record feature in the Word Add-In without encountering errors.

RESOLUTION: CobbleStone Add-in for Word: Incorrect Version Numbers When Adding Files

Reference #: 251212.1237.21036 / 251212.1220.10296

It was reported that when adding files through the CobbleStone Add-in for Word, edited files or files with the same name were showing incorrect version numbers. For example, after adding a file and then editing and re-adding it, the system labeled the new upload as another Version 1 instead of incrementing the version correctly.

We updated the versioning logic for files added via the CobbleStone Add-in for Word. The system now correctly identifies edited files and assigns the appropriate version number, ensuring accurate version tracking.

RESOLUTION: CobbleStone Add-in for Word: Deleted Clauses Displaying

Reference #: 251212.1237.17981

When using the CobbleStone Add-in for Word, the Clause Library displayed clauses that had been deleted in the system. This caused confusion and risked users selecting outdated or invalid clauses.



We updated the way the CobbleStone Add-in for Word retrieves clauses so that deleted clauses are no longer included in the Clause Library view.



December 2025 - CobbleConnect

CobbleConnect is a free, optional desktop application designed to enhance your experience with the Contract Insight system. It provides convenient tools to help you work more efficiently.

COBBLECONNECT NEW FEATURES

NEW FEATURE: CobbleConnect Onsite Backup Manager

Reference #: 251212.1249.18958

CobbleConnect now offers an Onsite Backup Manager that will backup files and table metadata from your Contract Insight system.

Backup Jobs / Settings

Saved Backup Job List

Backup Settings

Backup Logs

Notifications

Create New Backup Job

Name	Create Date	Update Date	Action	Delete
Field Types Sub Table Export All	11/10/2025 9:51 AM	11/10/2025 9:59 AM	Open Job	Delete Job
Solicitation Backup	11/7/2025 10:52 AM		Open Job	Delete Job
Request Backup	11/6/2025 4:31 PM		Open Job	Delete Job
Employee Backup	11/6/2025 4:28 PM		Open Job	Delete Job
Vendor Backup	11/6/2025 4:21 PM	11/6/2025 4:25 PM	Open Job	Delete Job
Employee Backup with other table	11/6/2025 3:33 PM	11/6/2025 3:33 PM	Open Job	Delete Job
VW Contract Data Summary	11/6/2025 1:50 PM		Open Job	Delete Job
Purchase Order Backup	11/6/2025 1:45 PM	11/7/2025 10:56 AM	Open Job	Delete Job
Request Files Backup	11/6/2025 1:39 PM		Open Job	Delete Job
Contract Backup	11/6/2025 1:20 PM		Open Job	Delete Job

<<

<

1

>

>>

1 of 1 pages (10 items)

Click Create New Backup Job to get started. Enter Job Name, Table, and Filters. Once this is done you can decide whether this will be a manually run job or a job that is run on a schedule. To use the automatic backups it does require a license. Once done users can run the job or wait for it to automatically start.



Backup Jobs / Settings

Saved Backup Job ListBackup SettingsBackup LogsNotifications

Create a New Backup Job

Job Name

Select tables to Backup

Apply Filters

Backup Method

Select File Saving Location

Schedule Settings

Frequency

Select Frequency

Start Date

Start Date

Start Time

Select Time

Does It Expire?

☐ Yes

Clear Schedule

Users can also receive notifications for the jobs that way they can have a bit of an indicator on when something starts, fails, or completes. Click the Notifications tab to enter your SMTP credentials as well as who will receive the emails.

Backup Jobs / Settings

Saved Backup Job ListBackup SettingsBackup LogsNotifications

Notification Email

To (separate with , ; or space)

name@domain.com, another@domain.com

You can paste multiple recipients separated by commas, semicolons, or spaces.

Cc

Optional

Send notification

☒ On Start ☒ On Success ☒ On Failure ☒ Attach logs

SMTP Settings

SMTP Host

smtp.sendgrid.net

Port

587

From

alerts@cobblestone.software

User

apikey

Password

Password SMTP

Save Settings



December 2025 - CobbleStone Software Mobile Application

CobbleStone Software's free mobile app makes it easy to view, update, and add records, attach files, and manage tasks — including checking and updating their status — right from your phone. Available for both iPhone and Android devices.

COBBLESTONE SOFTWARE MOBILE APPLICATION NEW FEATURES

NEW FEATURE: Introducing the Redesigned Contract Insight Mobile App

Reference #: 251212.1244.8033

We're excited to announce a completely redesigned mobile experience for Contract Insight users—built for speed, simplicity, and productivity on the go.

What's New?

Modern UI: A fresh, intuitive interface for easier navigation and improved usability.

Core Functionality Anywhere:

- Log in using standard credentials or SSO.
- Search and view Contracts, Requests, Companies, Employees, and—if licensed—E-Sourcing and Purchase Orders.
- Access record attachments directly from your mobile device.

Create Records on the Go:


- Create Contracts, Requests, Companies, and—if licensed—E-Sourcing and Purchase Orders.
- Note: Employee records can only be created in the Core application.

Task Management: Review and manage tasks from the Alerts page, with separate tabs for Open Tasks and Completed Tasks.

Future-Ready: This redesign lays the foundation for robust enhancements and new capabilities in upcoming releases.



COBBLESTONE
software



Standard Login

SSO Login

Contract Insight URL

Username

Password

☐ Remember Me

Forgot Password


Login

New to CobbleStone?

[Learn More](#)

Login Screen

Dashboard



Contracts

E-Sourcing

PO's

Requests

Companies

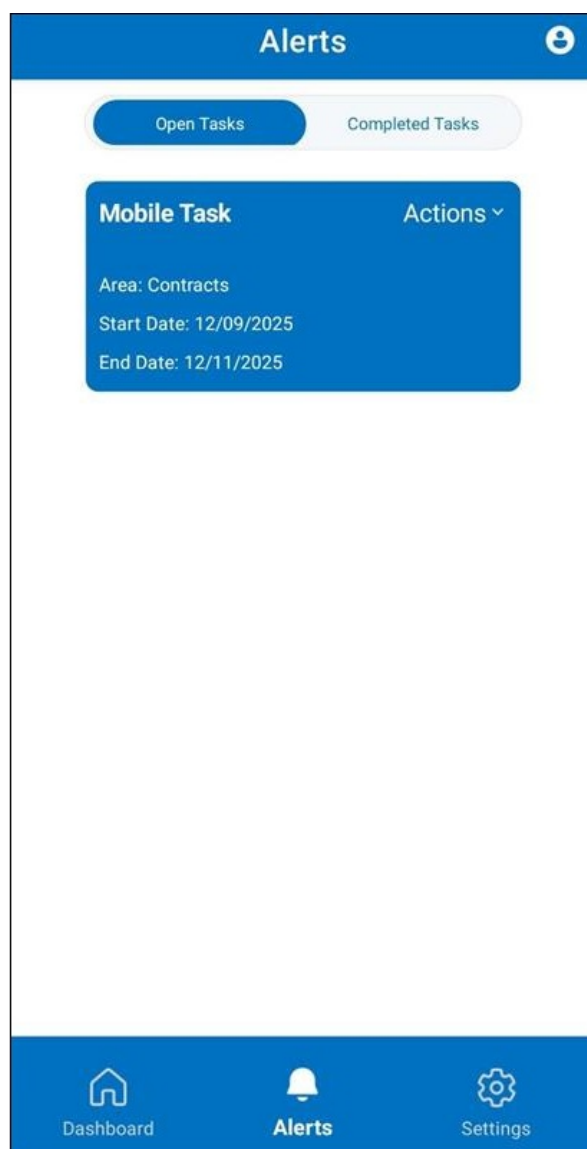
Employees

Dashboard

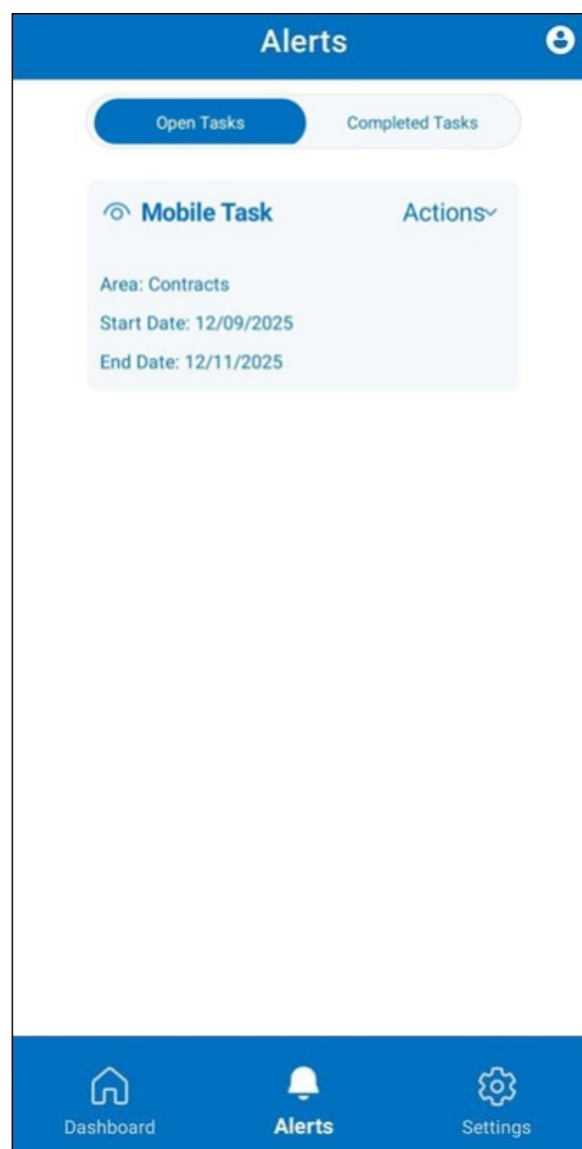
Alerts

Settings

Mobile Dashboard



Un-reviewed Open Task



Reviewed Open Task



Contracts

Contracts

Record Details

Files & Attachments

Details

* Contract Title

Consulting Agreement

Contract Type

Consulting Agreement

Status

Active

Vendor / Client Name

Term/Occurrence

07 Year

Employee

* Department/Business Unit

Dashboard

Alerts

Settings

Record Details

Contracts

Contracts

Record Details

Files & Attachments

Attachments

Signature Reminders - SIGN_Merged....	PDF	↓
SIGNED_Signature Reminders - SIGN_...	PDF	↓
SIGNED_Summary.pdf	PDF	↓
All signers sign_Merged.pdf	PDF	↓
Independent Contractor Agreement.do...	DOC	↓

Dashboard

Alerts

Settings

Files/Attachments



Contracts

Q Search

Filter

Contract Type

Vendor Name

Consulting Agreement

CobbleStone Systems

Contract Type

Vendor Name

Contractor Agreement

CobbleStone Systems

Contract Type

Vendor Name

Addendum

CobbleStone Systems

Contract Type

Vendor Name

Health Care Agreement

CobbleStone Systems

Contract Type

Vendor Name

Health Care Agreement

CobbleStone Systems

Contract Type

Vendor Name

Consulting Agreement

CobbleStone Svstems

Create Contract

1

2

3

1-50 of 38695

Dashboard

Alerts

Settings

Record Search

Contracts

Contracts

Type

Details

Attachments

Details

* Contract Title

Contract Type

Consulting Agreement

Status

Vendor / Client Name

Term/Occurrence

Employee

Cancel

Continue

Dashboard

Alerts

Settings

Create New Record

©1995 – 2025 CobbleStone Software - Contract Insight Version 22.5.1 rev250624

Powered by Document360

Page: 14 of 14