

Generations HHAX API Interface

There are two methods of transmitting data to HHAX. Your state uses the API method.

Start Here

- Review the Generations Help documentation to understand the work needed to get ready for sending data to HHAX.
- Decide who on your team will oversee implementation.
- Download the HHAX specs of your state. Generations Help has a link to download this document. You will need this for service codes and payor information.
- Work on both Generations and HHAX requirements at the same time.

HHAX

- Establish an account with HHAX.
- Tell HHAX you are using 3rd party EVV system Generations.
- Complete the attestation form that comes from HHAX.
- Complete the HHAX training.
- HHAX issues credentials that include Client ID and Client Secret.

What’s Next?

- We work with you to configure the Generations interface properly.
- Update Company Settings, Service Codes, Payors, Caregivers, Clients, Schedules, and Service Orders if required.
- In EVV Schedules, use Column Chooser to show the Exceptions column.

Generations EVV Daily To Do

- Review EVV Schedules. Resolve all Exceptions and confirm all schedules that need to be sent to HHAX.
- Check the HHAX log in to verify visits are sending. Handle any errors in the log in a timely manner.

Billing Information

- Before billing be 100% certain that visits are in HHAX and that there are no errors on the visit in the log in Generations.
- Billing is via Billing Export.
- Generations HHAX log is updated when HHAX has processed the file.



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HHAX API Checklist

There are two methods of transmitting data to HHAX. Your state uses the API method.

✓ Start Here

- Review the Generations Help documentation to understand the work needed to get ready for sending visit data to HHAX. You don't have to understand it all right away.
- Download the HHAX specs of your state. Generations Help has a link to download this document. You will need this for service codes and payor information.
- Decide who on your team will oversee the implementation.
- Start a folder on your local or cloud network to store documents called State EVV Setup.
- Work on both HHAX and Generations requirements at the same time.

✓ HHAX Requirements

- Establish an account with HHAX. Tell them your agency will be integrating with Generations, an approved integrations platform.
- HHAX issues credentials that include Client ID and Client Secret.
- Complete the attestation form that comes from HHAX.
- Complete HHAX training.

✓ Generations Requirements

- The Generations trainer will install the Interface with HHAX into your agency's database and help configure it.
- Update the following areas of Generations:
 - Company Settings
 - Service Codes
 - Payors
 - Caregivers
 - Clients
 - Schedules
 - Service Orders if required
- Everyday review EVV Schedules. Review non-auto confirming shifts and document exceptions with reasons and resolutions.
- Check the HHAX log in Generations to verify visits are sending. Handle any errors in the log in a timely manner.

✓ Billing Information

- Before billing be 100% certain that visits are in HHAX and that there are no errors on the visit in the log in Generations.
- Billing is via Billing Export.
- Generations HHAX log is updated when HHAX has processed the file.